

2005 MBE Capital Call

Conference – Exhibition – Venture Forum

**Need capital to start, grow or expand your business?
Looking for investment opportunities with MBEs?
Seeking alternative financing for your non-profit?**

Join the hundreds of Minority and Women Business Owners, CEOs, Accounting & Legal Professionals, Venture Capitalists, Investment Bankers, Private Equity Firms, Lenders, Technical Service Providers, and Credit Suppliers attending the

2005 MBE Capital Call

June 5-7, 2005 in Virginia Beach, Virginia!

Event Highlights include: VIP Reception and MBE Business Plan Competition Awards
23 Work sessions on Business Finance, Capital and Credit, Minority Business Enterprise Venture Forum, Investor/MBE Networking, Capital Conference

Visit: www.mbecapitalcall.com

Hotel Reservations:

**Holiday Inn Virginia Beach Executive Center
5655 Greenwich Road, Virginia Beach, VA
(800) 567-3856 (757) 499-4400**



Robert L. Woodson Sr.
President
National Center for Neighborhood Enterprise



John H. Paris Jr.
Williams Mullen



Larry Waddell
Investor Circle



Rick Larson
SJF Venture



Robert L. Greene
President & CEO
National Association of Investment Companies



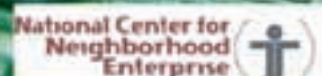
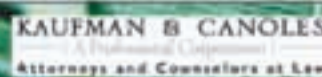
Stephanie Watkins
Small Business Administration



Vincent J. Mastracco, Jr.
Kaufman & Canoles



Tammy Camper
Tammy Says



2005 MBE Capital Call

Event Registration Form

June 5, 6 & 7, 2005



The 2005 MBE Capital Call gives entrepreneurs, non-profit administrators, and technical assistance providers access to investors, lenders, factors, private equity firms, grant resources, financial experts, and others in the financial industry through face-to-face financial networking, vendor exhibits, comprehensive work-sessions, an MBE Venture Forum, and interactive panel discussions focusing on recommendations and solutions for accessing business financing. Complete this form and mail it today!

Full Name: _____ Company Name: _____ Street Address: _____ City: _____ State: _____ Zip Code: _____ Phone: (_____) _____ - _____ Website: www. _____ Email: _____	Business Industry: <input type="checkbox"/> Agriculture <input type="checkbox"/> Construction <input type="checkbox"/> E-Commerce/Internet <input type="checkbox"/> Education Services <input type="checkbox"/> Engineering Services <input type="checkbox"/> Financial Services <input type="checkbox"/> Government, Local <input type="checkbox"/> Government, Federal <input type="checkbox"/> Insurance <input type="checkbox"/> Investment Services <input type="checkbox"/> Legal Services <input type="checkbox"/> Manufacturing <input type="checkbox"/> Medical Services <input type="checkbox"/> Not-for-Profit <input type="checkbox"/> Real Estate <input type="checkbox"/> Retail, Business <input type="checkbox"/> Retail, Consumer <input type="checkbox"/> Technology <input type="checkbox"/> Telecommunications <input type="checkbox"/> Transportation <input type="checkbox"/> Services, Business <input type="checkbox"/> Services, Personal <input type="checkbox"/> Wholesale Trade				
Select Your Package					
<table style="width: 100%; border: none;"> <tr> <td style="width: 25%; border: none; padding: 5px;"> ___ Platinum - \$395 Admission for 1 to: Capital Conference Finance Seminars (3) Network/Mixer V.I.P. Reception Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small> </td> <td style="width: 25%; border: none; padding: 5px;"> ___ Gold - \$320 Admission for 1 to: Capital Conference Finance Seminars (3) Network/Mixer Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small> </td> <td style="width: 25%; border: none; padding: 5px;"> ___ Silver - \$225 Admission for 1 to: Capital Conference Network/Mixer Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small> </td> <td style="width: 25%; border: none; padding: 5px;"> ___ Bronze - \$115 Admission for 1 to: Network/Mixer Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small> </td> </tr> </table>		___ Platinum - \$395 Admission for 1 to: Capital Conference Finance Seminars (3) Network/Mixer V.I.P. Reception Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small>	___ Gold - \$320 Admission for 1 to: Capital Conference Finance Seminars (3) Network/Mixer Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small>	___ Silver - \$225 Admission for 1 to: Capital Conference Network/Mixer Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small>	___ Bronze - \$115 Admission for 1 to: Network/Mixer Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small>
___ Platinum - \$395 Admission for 1 to: Capital Conference Finance Seminars (3) Network/Mixer V.I.P. Reception Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small>	___ Gold - \$320 Admission for 1 to: Capital Conference Finance Seminars (3) Network/Mixer Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small>	___ Silver - \$225 Admission for 1 to: Capital Conference Network/Mixer Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small>	___ Bronze - \$115 Admission for 1 to: Network/Mixer Vendor Exhibits <hr/> <small>Take 25% off thru 3/31 Regular Price: 4/1 - 5/18 Add \$35 Late Fee after 5/18</small>		

<p style="text-align: center;">Finance Seminars (Select Three)</p> <p>8:00 to 9:45 am <input type="checkbox"/> 401k/403b Retirement Plans and Loans <input type="checkbox"/> Finance for the Non-Financial Manager <input type="checkbox"/> Leasing vs. Buying for Small Businesses <input type="checkbox"/> SBA Loan Programs <input type="checkbox"/> Tax Exempt/Corporate Bond Financing</p> <p>10:00 to 11:45 am <input type="checkbox"/> Bank Lines of Credit / Letters of Credit <input type="checkbox"/> Cash Flow Planning and Forecasting <input type="checkbox"/> Credit and Collections <input type="checkbox"/> Financial Markets and Investments <input type="checkbox"/> Pricing Your Goods and Services</p> <p>12:00 to 1:45 pm <input type="checkbox"/> Building and Protecting Personal Wealth <input type="checkbox"/> Credit Card (Merchant) Accounts</p> <p style="text-align: center;">2:00 to 3:45 pm <input type="checkbox"/> (The) Business Plan: Equity & Debt <input type="checkbox"/> Customer Financing Tools <input type="checkbox"/> Growth thru Acquisitions & Mergers <input type="checkbox"/> Structured Finance <input type="checkbox"/> Structuring Strategic Partnerships</p> <p style="text-align: center;">4:00 to 5:45 pm <input type="checkbox"/> SBA Small Business Innovation Research/ Small Business Technology Transfer Grants <input type="checkbox"/> Private Equity Placements <input type="checkbox"/> Venture Capital 101</p> <p style="text-align: center;">___ Federal Match-Making Resources <input type="checkbox"/> Financial Tools for Contractors <input type="checkbox"/> Securing Trade Credit for Your Business</p>	<p style="text-align: center;">Select all that apply:</p> <input type="checkbox"/> 8(a) Business Concern <input type="checkbox"/> HUB Zone Business <input type="checkbox"/> Minority-owned Business <input type="checkbox"/> African-American <input type="checkbox"/> Asian Pacific American <input type="checkbox"/> Hispanic American <input type="checkbox"/> Native American <input type="checkbox"/> Small Business <input type="checkbox"/> Veteran-owned Business <input type="checkbox"/> Woman-owned Business
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Terms: Payment due with registration. Returned Check charge is \$30 and discount will be reversed. Full payment due on registrations received between April 1, 2005 thru May 18, 2005. Individuals are responsible for their hotel, meal, and travel expenses. VHDCDC has secured a block of rooms at a special group rate of \$99 per night. The block will be held until 05/18/2005. After this date, registrations will be taken on a space available basis, and higher rates may apply.

Authorized Signature	Printed Name	Date
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Mail this form and payment to: **VHDCDC, PO Box 61733, Virginia Beach, VA 23466-1733**