V-Room™ Virtual Room
Program Features

**Following is a partial listing of our program attributes.
Please see the following page for additional details.**

Access Levels	**Dynamic Confidential Watermark**
Activity Reports	**Email Alerts**
Archiving	**Encryption**
Audit Requirements	**Flexibility**
Branding	**Folders and Sub-Folders**
Collaboration	**Passwords**
Control	**Project Management**
Cost Benefits	**Search Files**
Data Center Security	**Security Model**
Deal Management	**Self-management**
Disaster Recovery	**Simultaneous Access**
Document Control	**Templates**
Document Repository	**Training Not Required**
Domestic Data Center	**Viewing Rights**

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Access Levels - Clients have the ability to assign up to five access levels based on a hierarchy with virtual room users, allowing clients to grant varying levels of access to a given user.

Activity Reports - The ability to effectively track a buyer's or investor's interests creates insight into who is the most interested in the deal and who has lost interest, saving valuable time and expense in the funding process.

Archiving – At the conclusion of a transaction, clients can obtain copies of all reports and related data relating to their work rooms on a DVD, useful for auditing and record keeping purposes.

Audit Requirements - Companies can effectively manage deal audit requirements by eliminating the need to track hard copy documents, faxes and e-mails which create unnecessary confidentiality issues.

Branding - Our virtual data rooms allow for clients to brand their virtual rooms with logos to promote their corporate identities.

Collaboration – Enables selected users to download a document, revise it and post it back to the virtual room. These selected users may be entitled to upload documents to a specific file i.e. counsel documents for review by client.

Control – Complete control of who sees what information. Scanned and existing electronic files can be added or removed at any time with changes logged. Document transparency and user entitlement is fully controlled by the client.

Cost Benefits – Clients experience cost savings through the elimination of traditional paper based due diligence processes. With no requirement to invest in software or hardware, users only require a connection to the Internet.

Data Center Security - Comprehensive physical site security includes: single point of entry, coded key cards, biometric fingerprint and iris scanners, onsite security force, surveillance cameras and a database of authorized individuals.

Deal Management - With the ability to manage large investor or buyer groups effectively, the deal cycle time is significantly compressed. A more competitive environment is created, leading to an optimized funding or financing situation.

Disaster Recovery - Our platform solution utilizes a fully redundant hosting infrastructure without requiring the client to make a material investment in systems infrastructure, offering clients maximum reliability.

Document Control - At all times, clients maintain complete control over who can see which documents, and when. Clients can rescind or issue full or limited document viewing rights to bidders within minutes.

Document Repository - The benefit of having a single, controlled, master document repository eliminates the need for document couriers, faxes and e-mails and to circulate drafts for review and comment.

Domestic Data Center - Our data center operation is geographically based in the United States and provides layered security to safeguard the data center 24x7x365.

Dynamic Confidential Watermark - Downloaded documents are dynamically watermarked CONFIDENTIAL with the users name, time stamp and computer IP address, considerably restricting the further distribution of confidential information.

Email Alerts - Our virtual rooms allow clients to immediately send automatic alerts notifying other users of new content and prompting them to access the information in the virtual room.

Encryption - Our sites are SSL encrypted; using the same encryption technology employed by banks and Fortune 500 companies.

Flexibility - Clients can add/remove information at any time. The secure enabled log-on and access via a single URL provides the ability to disable functions for parts of the data room.

Folders and Sub-Folders - The use of folders, subfolders and other organizational devices allow customers to use the system as a highly accessible central record repository.

Passwords - Customized password protection insuring single user access based on password security levels permissioned.

Project Management - Turn-key implementation and project management solutions, including copying, scanning and posting of documents to virtual rooms.

Search Files - Virtual room data that undergo optical character recognition (OCR) can be searched for key words or phrases to quickly locate information.

Security Model - Our security model is based on authentication, authorization and accountability to provide customers with the peace of mind knowing their assets are secure.

Self-management - Our virtual room supports a client's ability to remotely manage their work rooms. Clients are enabled to upload, delete, organize, permission or download documents at once. Users and documents can be added or deleted on the fly.

Simultaneous Access - In a secure web-based repository, companies can share their documentation with multiple parties simultaneously on a 24X7 basis.

Templates - Established business process templates which can contain folder structures, documents, participants and security privileges to allow for rapid creation and management of a virtual room.

Training Not Required – The intuitive web browser based interface and compatibility with common desktop programs provides user familiarity and does not require training or additional software.

Viewing Rights - Clients can control viewing and printing rights and vary them from party to party and from phase to phase in a deal. This lets a seller or owner keep key information confidential until he is ready for disclosure.