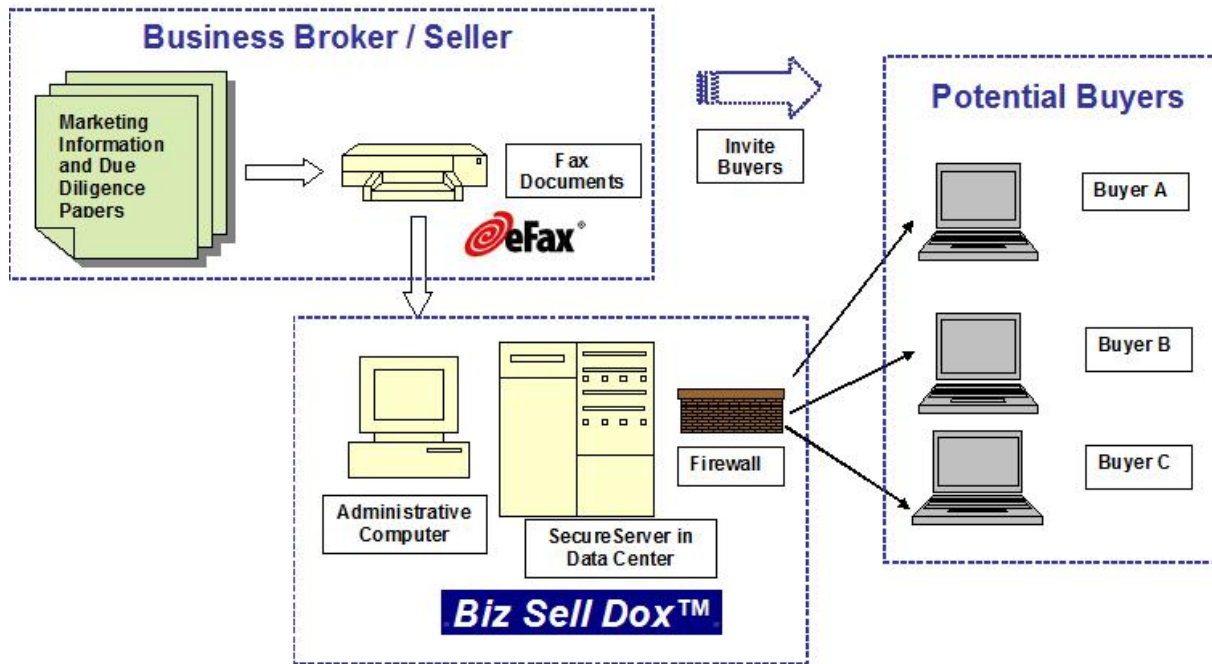


**How fast can a Virtual Room be set-up?**

Within hours. We can take care of all of the details, or we can quickly train your staff to upload files and issue usernames and continue to administer the Virtual Room.

**The Virtual Deal Room**



**1. Marketing and Due Diligence Folder Checklist**

Our staff sets-up a Virtual Room Checklist with Folders for a new listing within 5 minutes. You may subsequently tailor the Folder Checklist to meet your requirements.

**2. Upload or Fax Documents**

Upload the documents directly into the Folders in the Virtual Room as easily as by clicking a mouse. Paper documents are faxed to our secure electronic fax number where they are automatically converted into a secure electronic format, and we will then upload the documents for you.

**3. Invite Potential Buyers**

You may begin issuing Usernames and Passwords to selected individuals with Security Access Levels 1-5. Within seconds you may change a user's access level, allowing for the review of more confidential information, or terminate their access entirely.

FOLDERS	
01	EXECUTIVE PRESENTATION
02	PRIVATE PLACEMENT MEMO
03	OPERATIONS
03.1	REAL ESTATE & EQUIPMENT
03.2	INTELLECTUAL PROPERTY
04	FINANCIAL
04.1	TAXES
05	LEGAL
05.1	INSURANCE
05.1.1	REGULATIONS & PERMITS
05.2	MATERIAL AGREEMENTS
06	SALES & MARKETING
80	DEAL DOCUMENTS
90	OWNER PRIVATE FOLDER

**You are now ready to Close Deals Faster.....**

- Run Tracking Reports to see who is really interested in the deal
- Generate interest with Email Alerts when new documents are added
- Get an Archive CD with all reports and documents for your permanent files