Asset Management International



AssetTrack Extends Unicenter Asset Portfolio Management (UAPM)

Mobility and Barcoding Solution for CA UAPM



AssetTrack Mobile (shown here running on a Symbol PPT8800) provides mobile barcode scanning capability for UAPM.

AssetTrack Drives Value Within UAPM

AssetTrack integrates with CA Unicenter Asset Portfolio Management (UAPM), enabling CA customers to use mobile devices to access, update and audit their UAPM assets. AssetTrack's mobile devices with barcode scanners make it easy to capture baseline inventory data, tag and track assets at the receiving dock, audit and reconcile UAPM assets and more. AssetTrack provides asset administrators the tools to manage devices centrally and to validate, review and clean collected data before it is applied to UAPM, ensuring the accuracy and integrity of your UAPM database.



Highlights

- Load your asset inventory into UAPM quickly
- · Access and modify your UAPM data with mobile devices
- Simplify the receiving and asset tagging process
- Capture IMAC updates quickly and accurately
- Implement other point-and-shoot mobile forms
- Monitor data collection and user activity
- Manage device configuration and security centrally
- Audit your UAPM database with collected data
- Track and report on update history

Technology



Supported Version: UAPM r11 Server DB: SQL Server 2005 (All Versions) Mobile OS: Windows Mobile 2003, 5.0 Devices: Almost any Windows Mobile device, including those with no integrated scanner

AssetTrack Features



AssetTrack Mobile runs on Windows Mobile devices with integrated or non-integrated barcode and RFID scanners, which allows users to quickly perform inventories, receiving and other tasks with point-and-shoot simplicity.



AssetTrack Server provides rich web forms allowing users to quickly enter asset information via a web browser. AssetTrack's web interface also provides search, export and reporting features.

Administration and Data Scrubbing

The AssetTrack Management Console allows asset managers to monitor data collection activity for all mobile devices and web forms, and to identify and fix problems with incoming data before updates are applied.



AssetTrack

Mobile Forms/Scanners

Asset management happens in the field, not behind a desk. With AssetTrack Mobile connected to UAPM you can proactively capture asset events as they occur versus trying to reconcile later, to help ensure the integrity of your UAPM data.

Remote UAPM Data Access.

AssetTrack Mobile devices synchronize with your UAPM system wirelessly, so that you can choose locations, models, users and other data from UAPM using AssetTrack Mobile auto-complete fields, search forms and scan sheets.

UAPM Database Auditing. Validate the accuracy of your UAPM data. AssetTrack Mobile enables users to quickly capture a sample of asset data in the environment, which can be compared against data in the UAPM repository to check database accuracy. Auditing a portion of your repository regularly helps identify process breakdowns and ensures the maximum ROI from your UAPM system.

Point and Shoot Simplicity. Your technicians should be supporting your users, not doing data entry for asset tracking. Ergonomic screens, custom-izable scan sheets and configurable scanning workflows allow technicians to capture information quickly and accurately.

Fast, Accurate Physical Inventory

Perform inventories much more rapidly with a fleet of AssetTrack Mobile devices than with paper-and-clipboard or spreadsheet-based methods. AssetTrack Mobile makes it easy for your technicians to comply with UAPM's data rules, which increases data collection speed, dramatically reduces errors and saves time and money.



Symbol PPT8800 ruggedized device running AssetTrack Mobile. Also displayed is the Bluetooth barcode scanner for PDA-type devices with no integrated barcode scanner.

Optimized Receiving. AssetTrack Mobile devices enable receiving clerks to quickly tag and scan assets as they arrive at the receiving dock. Automating the receiving process ensures all assets are properly identified and recorded within UAPM from the start of the asset lifecycle, enables invoice reconciliation to ensure your organization only pays for what it receives, and ensures your UAPM repository is aware of all the assets in your possession.

IMAC Reporting. AssetTrack Mobile enables technicians to report changes to asset ownership and location during Install, Move, Add, Change (IMAC) activity. This allows technicians to help maintain asset inventory accuracy by regularly capturing asset data during on-site visits, with a fast point-andshoot process that doesn't get in the way of closing service tickets. **Disposal.** Removing assets from your environment is essential for minimizing property tax and insurance obligations, as well as to ensure an auditable record of when assets leave your ownership for compliance with Sarbanes-Oxley and HIPAA. AssetTrack enables this audit trail by providing tools to scan assets as they leave the environment, ensuring the disposal is recorded within UAPM.

Scalable, Secure Design.

AssetTrack Mobile was designed by asset management professionals for the largest enterprise IT organizations with strict scalability and security requirements. AssetTrack supports 128 bit encrypted data transfer and storage that easily scales to tens of thousands of asset records, which is critical for high-volume, secure environments.

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AssetTrack

Administration and Data Scrubbing

AssetTrack is more than just mobile software, providing rich administrative tools allowing asset managers to monitor, validate and clean all collected data before changes are applied to UAPM.

Centralized Control of Data.

Throughout the day, potentially hundreds of asset updates can be collected by users all over the environment. While collecting data, users may need to create new assets, locations, contacts, models and other values to ensure that data collection is not blocked. To ensure data conforms to business rules, it is essential to have asset management review collected data before the changes are applied to UAPM. The AssetTrack Management Console provides a rich Excel-like user interface with the ability to view, group, sort and filter all uploaded data, with tools to quickly identify and fix problems before changes are accepted.

Data Validation. The Management Console automatically scans selected data for problems and business rule violations. Records missing required data or those with new models, users, locations, etc., are highlighted so the asset manager knows to review and make any necessary changes before data is applied to the UAPM repository. Problems with data must be addressed before the Management Console will allow data to be applied to UAPM.

User Monitoring. Since the Management Console provides a central view over data collection activity, asset managers can monitor user uploads as they occur. Should managers find problems with collected data, they can contact users to fix problems while still on-site, saving the need to revisit locations to recollect data.



The Management Console displaying a set of collected data for review, validation and scrubbing.

Reporting and Export. The Management Console provides the means to export collected data to CSV or Excel which enables auditing of the UAPM database. Collected data exported from the Management Console can be compared to data within UAPM which can provide accuracy statistics to ensure your UAPM database is accurate, and to help identify problems with your asset tracking processes.

Form Designer. Define new data fields, forms, and business rules to customize mobile and web forms to meet specific requirements for your organization. The Management Console provides a rich, drag-and-drop interface for controlling system configuration centrally. Changes to fields and forms are delivered to mobile devices automatically during the standard synchronization process. **System Administration.** The Management Console also provides system administration and configuration utilities for managing:

- Mobile device reports
- User accounts
- Security and permissions
- Pick lists
- Mobile synchronization settings

Device Fleet Management. The Management Console provides tools to monitor the configuration and sync activity for all mobile devices. This helps to identify devices running incorrect versions of AssetTrack Mobile software, devices with incorrect network settings or other configuration problems, so that blocking issues can be resolved quickly.

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