



CLAYMORE®  
*Unit Investment Trusts ("UITs")*

# **Delta Global Agriculture Portfolio, Series 1**

## Investment Objective and Principal Investment Strategy

The Trust seeks to maximize total return primarily through capital appreciation. The Trust consists of 23 securities of companies headquartered in 11 countries on five continents (North America, South America, Europe, Asia and Australia) that Delta Global Advisors, Inc. ("Delta Global") believes should appreciate in value, especially in an environment of rising agricultural commodity prices. These commodities include, but are not limited to, corn, soybeans, wheat, sugar, palm oil, cotton, oats and fruit. The Trust portfolio also has exposure to companies that profit from the use of edible oils as bio-fuels. In addition, the Trust invests in companies that help farmers increase crop yields and that benefit from the trading of agricultural commodities.

The sponsor has selected Delta Global to serve as the Trust's portfolio consultant. The portfolio consultant is responsible for selecting the Trust's portfolio.

## Security Selection

Delta Global has selected securities that derive their main source of revenue from the growing, selling, processing and/or trading of a broad spectrum of agricultural commodities. The Trust portfolio is globally diversified with stocks of the companies that Delta Global believes should benefit most from a rise in agricultural products. Delta Global's selection process is fundamental in nature, with a proprietary scoring system based primarily on earnings, revenue growth and, when possible, historical dividend yields.



### Delta Global Advisors, Inc.

Delta Global Advisors, Inc. is a federally registered investment adviser. Delta Global's founder and president, Charles "Chip" Hanlon, is a contributing writer for TheStreet.com and a widely-followed authority on foreign markets, currencies and commodities. He is also writing a forthcoming book on global investing for FT Prentice Hall publishing. Delta Global is focused on providing specialized global investment strategies and consulting on specialized investment themes with institutional clients.

## Projected Growth in Agricultural Demand

Delta Global believes that this Trust offers an opportunity to invest in an internationally diversified basket of agricultural commodity - producing companies. Unlike owning agricultural commodities outright—where returns are limited to an increase in prices— investing in companies that generate these products can produce earnings and share price appreciation regardless of the commodity price environment, though rising agricultural prices would generally benefit such companies.

As with many investment themes today, China has become a compelling part of this story. According to a recent annual report from the Potash Corporation, "China's GDP grew more than 10%, while India's was up 8%. With higher incomes, the first priority for many people is more nutritious, protein-rich food. China's meat consumption, for example, has more than tripled in less than two decades. Producing more animals takes a greater use of grain and feed supplements. A rising global population with more money leads to spreading urbanization. The agricultural land base per capita is less than half the 1950 level and is expected to fall a further 13% by 2020 making higher crop yields a necessity."<sup>1</sup>

In addition, as more and more of the limited supply of corn and soybeans are diverted to biofuel consumption, Delta Global believes forces for a sustained rise in agricultural commodities prices seem to be in place. According to USDA Agricultural Projections from February 2007:

"Longrun developments for global agriculture reflect increased demand for biofuels, particularly in the United States and the European Union (EU). U.S. agricultural projections reflect large increases in corn-based ethanol production, which affects production, use, and prices of farm commodities throughout the sector. Expansion of biodiesel use in the EU raises demand for vegetable oils in global markets. Additionally, steady domestic and international economic growth in the projections supports gains in consumption, trade, and prices. Although export competition is projected to continue, global economic growth, particularly in developing countries, provides a foundation for gains in world trade and U.S. agricultural exports."<sup>2</sup>

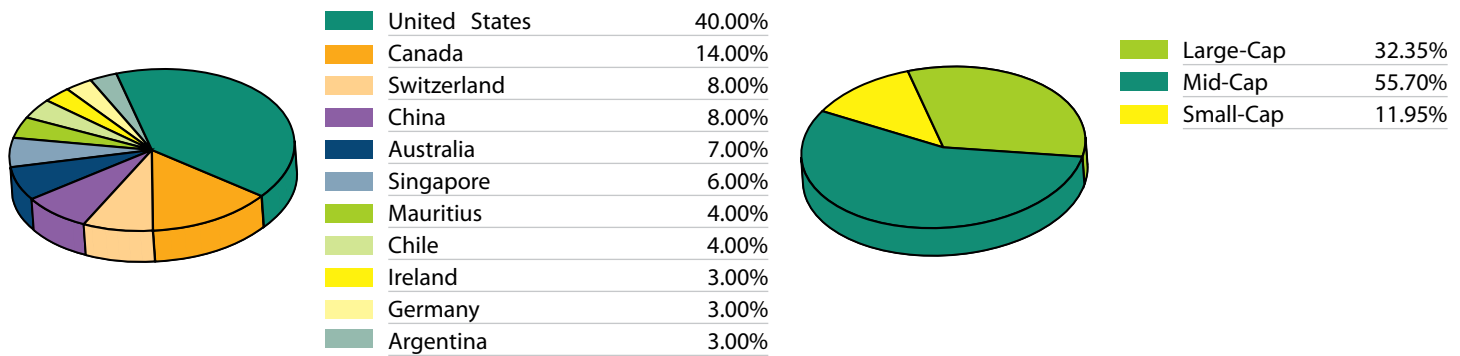
<sup>1</sup>Source: BMO Financial Group, April, 2007

<sup>2</sup>Source: USDA, February, 2007

As with any similar investments, there can be no guarantee that the objective of the trust will be achieved. Additionally, there is no guarantee that agricultural commodities prices or stocks of companies in the agricultural industry will perform well or that the trust will replicate the future performance of the agricultural industry as a whole.

## Portfolio Allocation

Market Cap & Country Weighting are as date of deposit



## Portfolio Holdings

Portfolio Holdings are as of the date of deposit

### Consumer Staples - Agricultural Products (38.68%)

ALCO	Alico, Inc.
ADM	Archer-Daniels-Midland Company
BG	Bunge Limited
CPO	Corn Products International, Inc.
CRESY	Cresud S.A.C.I.F. y A.
GGR SP	Golden Agri-Resources Limited
GNC AU	GrainCorp Limited
KWS GR	KWS Saat AG
SWP CN	Saskatchewan Wheat Pool, Inc.
WIL SP	Wilmar International Ltd.

### Consumer Staples - Food Distributors (6.89%)

ABB AU	ABB Grain Limited
OLAM SP	Olam International Limited

### Consumer Staples - Packaged Foods & Meats (6.94%)

CSBT SP	China Sun Bio-chem Technology Group Company Ltd.
GLB ID	Glanbia plc

### Materials - Diversified Chemicals (4.04%)

FMC	FMC Corporation
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### Materials - Fertilizers & Agricultural Chemicals (43.45%)

AGU	Agrium Inc.
CF	CF Industries Holdings, Inc.
MON	Monsanto Company
POT	Potash Corporation of Saskatchewan Inc.
SQM	Sociedad Quimica y Minera de Chile SA
SYT	Syngenta AG
TRA	Terra Industries Inc.
MOS	The Mosaic Company

## Risk Considerations

As with all investments, you can lose money by investing in this Trust. The Trust also might not perform as well as you expect. This can happen for reasons such as these: Stock prices can be volatile. The value of your investment may fall over time. Market value fluctuates in response to various factors. These can include stock market movements, purchases or sales of securities by the Trust, government policies, litigation, and changes in interest rates, inflation, the financial condition of the securities' issuer or even perceptions of the issuer.

The sponsor does not actively manage the portfolio. The Trust will generally hold, and may continue to buy, the same stocks even though the stock's outlook, market value or yield may have changed.

Share prices or dividend rates on the stocks may decline during the life of the Trust. There is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time.

The Trust invests in foreign securities and American Depositary Receipts ("ADRs"). The Trust's investment in foreign securities and ADRs presents additional risk. ADRs are issued by a bank or trust company to evidence ownership of underlying securities issued by foreign corporations. Foreign risk is the risk that foreign securities will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country, including government seizure of assets, excessive taxation, limitations on the use or transfer of assets, the lack of liquidity or regulatory controls with respect to certain industries or differing legal and/or accounting standards. The Trust invests in companies located in countries with emerging markets. These markets are generally more volatile than countries with more mature economies.

Inflation may lead to a decrease in the value of assets or income from investments.

The Trust invests in securities of companies in the agribusiness sector. Companies involved in the agribusiness industry are subject to numerous risks, including cyclicality of revenues and earnings, economic recession, currency fluctuations, changing consumer tastes, extensive competition, weather conditions, quotas, product liability litigation and governmental regulation and subsidies. Generally, the agribusiness industry is affected by the economic health of consumers. A weak economy and its effect on consumer spending would adversely affect agribusiness companies.

The Trust includes securities of companies in the consumer products sector. General risks of companies in the consumer products sector include cyclicality of revenues and earnings, economic recession, currency fluctuations, changing consumer tastes, extensive competition, product liability litigation and increased government regulation. Generally, spending on discretionary consumer products is affected by the health of consumers. A weak economy and its effect on consumer spending would adversely affect consumer products companies.

The Trust invests in securities of companies in the basic materials sector. General risks of basic materials sector include the general state of the economy, consolidation, domestic and international politics and excess capacity. In addition, basic materials companies may also be significantly affected by volatility of commodity prices, import controls, worldwide competition, liability for environmental damage, depletion of resources, and mandated expenditures for safety and pollution control devices.

The Trust invests in stocks issued by small-capitalization and mid-capitalization companies. These stocks customarily involve more investment risk than stocks of larger capitalization companies. Small-capitalization and mid-capitalization companies may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments.

Please see the Trust's prospectus for more complete risk information.



## Portfolio Summary

Inception Date	July 10, 2007
Termination Date	July 15, 2009
Initial Offer Price	\$10.00
Minimum Investment	\$250.00
Number of Issues	23
Historical Dividend Distribution*	\$0.0456
Distributions**, if any	Monthly
CUSIP (cash payment)	18386C141
CUSIP (reinvestment accounts)	18386C158
CUSIP (fee-cash)	18386C166
CUSIP (fee-reinvest)	18386C174
Ticker	CDGAAX

\*\*Distributions, if any, will be made monthly commencing July 25, 2007.

\*The amount of distributions of the Trust may be lower or greater than the above-stated amount due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Trust may vary as a result of a variety of factors including the Trust's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

## Sales Charges

The sales charge ("S/C") is based on a \$10 per unit offering price.

	Amount Per Unit	Max Per Unit (%)
Up-front S/C	\$0.100	1.00%
1st Year Deferred S/C	\$0.245	2.45%
C&D Fee	\$0.050	0.50%
Total S/C	\$0.395	3.95%

The deferred sales charge will be deducted in monthly installments on the last business day of April through June of 2008, or upon early redemption.

For unit prices other than \$10, percentages of initial and deferred sales charges will vary. Early redemption of units will still cause payment of the deferred sales charge.

## Volume Discount Breakpoints

The following sales charge are as a % of the Public Offering Purchase Amount Price.

Purchase Amount	Total Sales Charge
Less than \$50,000	3.95%
\$50,000-\$99,999	3.70%
\$100,000-\$249,999	3.45%
\$250,000-\$499,999	3.20%
\$500,000-\$999,999	2.45%
\$1,000,000 or more	1.75%

UITs are fixed and not actively managed. You can lose money by investing in the Trust. An investment in this fixed portfolio should be made with an understanding of the risks involved with owning common and foreign stocks. Industry predictions may not materialize and securities selected for the Trust may not participate in overall industry growth, if any. There is no guarantee that the portfolio will achieve its investment objective. The economic condition of the issuers of the securities in the portfolio as well as the stock market, in general, may worsen and therefore reduce the value of the units of the portfolio.

This UIT is a long-term strategy, and investors should consider their ability to invest in successive portfolios at the applicable sales charge, if available. There are tax consequences associated with an investment from one series to the next. Investors should consult their tax advisor to determine tax consequences associated with an investment from one portfolio to the next. Units of the portfolio may be well suited for purchase by Individual Retirement Accounts or other qualified retirement plans. Consult your attorney or tax advisor regarding tax consequences associated with units held outside one of these tax-deferred vehicles. Claymore Securities, Inc. does not offer tax advice.

Investors should consider the investment objectives and policies, risk considerations, charges and ongoing expenses of the UIT carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please read the prospectus carefully before you invest or send money. If a free prospectus did not accompany this literature, please contact your securities representative or Claymore Securities, Inc., 2455 Corporate West Drive, Lisle, IL 60532, 800-345-7999.



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**NOT FDIC-INSURED | NOT BANK-GUARANTEED | MAY LOSE VALUE**

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