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John P, Barton, MSW, CFP®

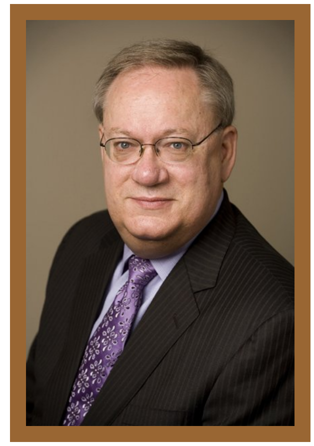
John Barton is a seasoned financial services practitioner with 25 years experience. He has made it his professional focus to provide integrated financial and life management services tailored to each person's unique objectives. As a consultant for those preparing for or just entering retirement, Barton is committed to enhancing the financial well-being of his clients.

Prior to his career in the financial world, Barton gained valuable experience working as a licensed clinical social worker. His professional counseling experience and extensive financial training lend to his genuine gift for guiding people through the complexities related to investment selection and money management.

Barton received the right to call himself a CERTIFIED FINANCIAL PLANNER™ professional from the CFP® Board of Standards in 1990. He completed his educational curriculum through the College for Financial Planning in Denver, CO. He graduated from Wichita State University with a BA in psychology and received his Masters in Social Work from the University of Kansas. He has also completed several hours towards a masters degree in business administration.

As a professional who's committed to lifting up the knowledge and ethics of industry peers, John is pleased to share insights and advice with younger advisors and participate at meetings hosted by the Financial Planning Association. He recently co-authored an article for Research Magazine, a leading trade journal, on the topic of retirement income distribution strategies. The Income for Life™ model Barton uses aims to produce stable, predictable income streams for clients throughout their lifetimes.

A resident of Wichita, Barton and his wife of 33 years are the proud parents of two successful children. He has played an active role in his church and community organizations; at one time serving on the Boards of Directors for the Mental Health Association of South Central Kansas and the Prairie Homestead Retirement Community.



Financial Investment Advisor Representative

Practice Focus

- Consultative Financial Planning
- Asset Allocation / Portfolio Design
- Professional Money Management
- Estate Conservation
- Retirement Planning Strategies

Certification / Education

- CERTIFIED FINANCIAL PLANNER™ professional
- Masters, University of Kansas
- BA, Wichita State University, KS

Affiliations

- Member, Financial Planning Association
- Former Board Member, Prairie Homestead Retirement Community
- Former Board Member, Mental Health Association of South Central Kansas

Media Resource

- Television News Program – WIBW in Topeka, Kansas
- Research Magazine
- Chattanooga Times Free Press