

*Financial Advisor Representative***Practice Focus**

- Retirement Income Planning
- Wealth Preservation Strategies
- Tax Advantaged Portfolios
- Investment Management Service
- Executive Compensation

Education

- BS in Business Administration - Empire State College, Plattsburgh, NY
- AOS in Culinary Arts - Culinary Institute of America, Hyde Park, NY

Affiliations

- Member, Colorado Springs Chamber of Commerce
- Better Business Bureau
- Member, Hanson-McLain Retirement Network
- Member, CWA Local 6171
- Volunteer Fire Fighter/EMT
- Member, Falcon Fire Protection District Board of Directors

Media Resource

- Financial Columnist, New Falcon Herald

L. Alexander Donnell

Alex Donnell has been providing professional financial guidance to a select clientele for over 15 years. As founder of Colorado Comprehensive Wealth Management, he specializes in developing personalized retirement plans and providing professional asset management services to business owners, professionals, corporate executives, families and retirees.

Because money cuts across all areas of life, Alex takes a holistic approach to financial planning. His client's complete financial situation is reviewed, including cash flow and budgets, college or mortgage financing, investments, taxes, estate, and long-term care needs. In addition, Alex guides his clients through a process of introspective contemplation and open communication to uncover their core values and life goals in order to develop an individualized and meaningful plan.

Alex positions his clients to help improve their potential, secure their financial future and fulfill their dreams and aspirations. He believes it takes time to get to know a client and their preferences, but it is time worth spent. Over the years Alex has found it rewarding to share his insights regarding financial principles with the public. He has contributed to articles in various consumer publications and currently writes a financial column for the New Falcon Herald.

Alex is currently preparing for the CFP[®] Certification Examination through the College of Financial Planning in Denver, to become a CERTIFIED FINANCIAL PLANNER[™] practitioner. Provided he passes the exam, he will be awarded the CFP designation. He graduated from Empire State College in Plattsburgh, NY with a Bachelors of Science degree in Business Administration. He has also received an Associates Degree of Occupational Studies in Culinary Arts from the Culinary Institute of America in Hyde Park, NY.

Alex has served in many capacities with the volunteer fire department for over 25 years. He is a volunteer fire fighter and emergency medical technician, and a board member for the Falcon Fire Protection District Board of Directors. Alex is a whole-hearted outdoor enthusiast with a particular affinity for scuba diving, snorkeling and snow skiing.