

The Challenge:

To every small business owner who has tried (and tired) of managing their business by the seat of their pants we offer a simple challenge: <u>Document your business model and make great things happen</u>. You'll receive FREE software, training and support. What do you have to lose?

Bronze (Setup your business-model)

- 1. Create your company's organizational chart consisting of:
 - Departments
 - Job-Roles
 - Employees
- 2. Create your company's basic strategic plan consisting of:
 - Organizational Values
 - Vision/Mission Statement
 - Create a set of general strategic objectives for departments, roles and employees.

Silver (Create your management system)

- 1. Use your knowledge base to document the best practices associated with every role. Documentation can include:
 - Step-by-step procedures (or video casts)
 - Forms (including examples of correctly completed forms)
 - Training materials
- 2. Develop specific and measurable strategic objectives for every department, role and employee.
- 3. Use your project management software to create projects designed to achieve every department and role objective in the time specified.

Gold (Use your management system)

- 1. Actively implement your strategic plan
- 2. Operations are scalable
 - Roles are not dependent on key employees but well-documented systems
 - · Employees are free from job-traps and are easily promotable
 - The company can scale quickly and accommodate rapid growth while maintaining the quality of its products and services
- 3. Use the **Department Profile Page** to manage meetings
- 4. Use the Role Profile Page to manage continual improvement
- 5. Use the *Employee Profile Page* to manage performance

Platinum (Achieve performance excellence)

A discretionary award available to the best run companies. The award is available to a maximum of 5% of a SBDC's participants.

The award is based upon achieving excellence in the following factors:

- Quality (and consistency) of company's products and services
- Customer satisfaction
- Employee satisfaction
- Positive team-culture
- Profitability
- Innovation
- Scalability
- Growth
- Continual improvement
- Positive contribution to the community