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Managing Director

Practice Focus

- Individual & Business Financial Services
- Estate Planning
- Insurance & Investment Analysis
- Employee & Group Benefits
- Tax Planning

Education/Certification

- Chartered Life Underwriter (CLU®) – The American College in Bryn Mawr, PA
- Certified Fund Specialist (CFS) - Institute of Business and Finance in La Jolla, CA

Affiliations

- Member, Financial Planning Association
- Past President, Rowlett Chamber of Commerce
- Dallas County Election Board

Clyde W. Wyatt, III

CLU, CFS

Independent financial planner, Clyde Wyatt, has over 31 years experience delivering financial services to individuals, business owners and key executives. As Managing Director of Navigation Financial Group, Wyatt combines his financial expertise with a natural ability to explain and articulate complex concepts to help his clients make well-informed decisions and to find meaningful financial solutions.

By listening to a client's concerns and objectives, Clyde helps define goals and develop a comprehensive plan that takes into consideration their unique needs, time frames and risk tolerance. He believes in a long-term relationship approach and a collaborative effort with other professionals such as attorneys and CPAs, to help clients seek financial freedom and independence.

Clyde has complemented his experience in the industry by obtaining the Chartered Life Underwriter professional designation through the American College in Bryn Mawr, PA, as well as the Certified Fund Specialist designation through the Institute of Business and Finance in La Jolla, CA. Based on assets under management, Clyde has been recognized as being in the top five percent of advisors with Securities America Advisors, out of approximately 1200 representatives.

Balancing work with time spent with his family, Clyde is also an active member of his community. He is a past president of the Rowlett Chamber of Commerce, and has served on the Dallas County Election Board and the Dallas 2012 Olympic Committee. Clyde is also a deacon in his Church and when time allows, enjoys both golf and hunting.