MortgageDashboard™ datasheet

Pay-Per-Loan Mortgage Banking Software

Take loans from POS to Secondary Market for $50 with industry-leading compliance and return on investment - all in one end-to-end mortgage banking software system.

As a mortgage lender, you need a technology platform that will save you money and give you an edge in today's market. There is no faster way to reduce costs, ensure compliance, and see a return on investment than with MortgageDashboard.

MortgageDashboard is now available to community banks, credit unions and other mortgage lenders for $50 per closed loan - and that includes document preparation! The fee is billed as document preparation on the HUD-1, making it totally recoverable at closing. Furthermore, MortgageDashboard provides free training to help you get the most out of the system. It's like getting a state-of-the-art, end-to-end mortgage banking platform for free!

There is no setup fee, no contract to sign, and the documents come with industry-leading compliance from Wolters Kluwer Financial Services. Additionally, the system comes pre-configured to manage conventional as well as FHA and other government-insured loans.

In addition to doc prep, industry-leading compliance and a fast return on investment, the recoverable $50 per-loan fee gives you access to all of the role-specific mortgage banking solutions you need:

Underwriter
MortgageDashboard allows underwriters to have full access to a loan file. With underwriting approval you may decision the file, and multiple decisions are available. You may also post conditions and submit a file back to the processor with ease. Additionally, e-Briefcase makes it easy for processors to make documents and conditions available for review. All notes by loan personnel are tracked in an online conversation log, and online tasking allows loan processors and underwriters to communicate efficiently.

Closer
As a closer in MortgageDashboard, you will receive the file seamlessly and can communicate to the processor any items that

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An end-to-end technology platform with everything mortgage lenders need to underwrite, approve, lock, print compliant docs, close, Q/C, sell and ship loans into the secondary market.

Benefits:

- Pay-per-loan pricing
- Industry-leading compliance
- Return on investment
- No setup fee
- No contract to sign
- Preconfigured for FHA loans
- Hosted at secure SAS 70 Type II data center
- Free training
- Complete access to mortgage banking tools

Includes tools for:

- Underwriter
- Closer
- Funder
- Shipper
- Secondary/ Pricing Desk

are needed or missing. You may also enter closing data, select plan codes, perform audits and order closing documents, all within your loan file. Full access to the file allows you to complete HUD-1 with ease by matching fees with the GFE and checking credits and other items against various documents in e-Briefcase. You may also use our doc prep services to draw your closing documents seamlessly.

Funder
MortgageDashboard allows you to save time balancing debits and credits with funding worksheets that automatically populate with closing figures from the HUD 1 and final settlement statement. Manage disbursements to vendors, investor information and wire transfer details, all in one module. You can also generate and report net and gross funding information directly in the system without external spreadsheets.

Shipper
With MortgageDashboard, you can receive your files seamlessly from the funder within the same system, allowing improved tracking and fulfillment of your loan package and trailing documents. Shippers can also easily manage shipping dates, shipper and delivery information and file storage details. Reconcile funds received from investors by entering the funds you expect, the funds you receive and the adjustments needed to reconcile. Additionally, shippers can generate statements, payments and escrow disbursements with tools, forms and workflow support, all integrated in one system. MortgageDashboard also makes it easy for you to stay on track with key servicing tasks with proactive alerts that notify you of statements that need to be sent, accounts that are past due and upcoming disbursements.

Secondary/ Pricing Desk
MortgageDashboard makes it easy for you to seamlessly receive rate lock requests and registrations. You can search for and enter investor details and pricing information, right inside of the loan file. Lock loan rates easily using the registration and lock form, and track and manage floating and locked loans using pipeline indicators and notifications. MortgageDashboard also allows you to focus on open lock requests with an automatically refreshed pipeline view that allows you to quickly receive and act on new requests.

Contact Us

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About MDB

MortgageDashboard exists for a single purpose – to develop and deploy the very best Web-based, on-demand software solutions for the mortgage industry.

In the market today, you need a company that will stand behind you and provide powerful solutions to help you get ahead while saving you time and money.

MortgageDashboard strives to make the loan process as seamless, efficient and affordable as possible by creating fully integrated platforms for easy vendor management, loan status updates for borrowers and real estate agents, and effective marketing.

MortgageDashboard's other integrations with popular loan search engines, credit companies and more allow you to easily perform every step needed in the loan process directly from the system.

With exceptional security and data protection, as well as free, informative training and support, MortgageDashboard gives peace of mind to its customers. MortgageDashboard strives to provide the best customer support available for all of its on-demand solutions, giving you the power to work with confidence.