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Managing Member/ Chief Executive Officer

Practice Focus

- Comprehensive Financial Planning
- Wealth Management
- Estate Planning
- Legacy Panning
- Corporate Services

Education/Affiliations

- MBA, Rensselaer Polytechnic Institute, Troy, NY
- BA in Political Science, St. Michael's College, Colchester, VT
- Member, Financial Planning
 Association
- Chairman of the Board, Julie Billiart School
- Young Presidents Organization

Media Resource

- Investment News
- Electronic Engineering Times
- Crain's Cleveland Business
- Cleveland Plain Dealer

William D. Glubiak

William D. Glubiak is the Managing Member/Chief Executive Officer of Cedar Brook Financial Partners, LLC. Working in conjunction with the firm's principals, Bill has helped structure an organization with a high level of technical sophistication operating within a collaborative, teamwork-centered environment that enables Cedar Brook advisors to deliver a high level of comprehensive financial planning advice and services. Due to the independent nature of this firm, Cedar Brook is also able to deliver these services free of any external corporate and/or product influences. In his role as Chief Executive Officer, Bill works to ensure that the firm delivers on that vision to every client.

Bill built his personal practice around a comprehensive and holistic wealth planning and management model. This approach is not a product-driven one, but it is focused on how to best identify, and then serve, the needs of his clients. He is a Registered Representative with Securities America Inc. and an Investment Advisor Representative with Securities America Advisors.

Bill received a Bachelor of Arts degree in political science and a minor in philosophy from St. Michael's College in Colchester, Vt. He received a Masters of Business Administration degree from Rensselaer Polytechnic Institute in Troy, N.Y. An Air Force veteran, Bill served as an Electronic Warfare Officer, flying the Boeing B-52 aircraft in the active duty United States Air Force, and as a Navigator on the Lockheed Martin C-130 aircraft in the United States Air Force Reserves. He is a veteran of the first Gulf War.

Bill's involvement in public service continues today. He is the Chairman of the Board of Trustees for the Julie Billiart School, a school specializing in teaching children with learning challenges. He is also a Merit Badge Counselor for the Boy Scouts of America and enjoys coaching elementary school-aged children in basketball and crosscountry leagues. Bill is truly honored to be a member of the Young President's Organization, a diverse, worldwide group of Presidents and CEOs committed to helping all members reach their "full potential as presidents and citizens through meaningful education and idea exchange".

Securities offered through Securities America, Inc., member FINRA/SIPC, William Glubiak, Registered Representative. Advisory Services offered through Securities America Advisors, Inc., an SEC Registered Investment Advisory firm, William Glubiak, Registered Investment Advisor Representative. Cedar Brook Financial Partners LLC and Securities America are unaffiliated.