

Robert M. Kargenian, CMT

President/Principal

Robert (Bob) Kargenian founded the fee-only financial advisory firm TABR Capital Management, LLC in January 2004. Bob has a wealth of experience in the financial services industry, having been active in financial planning for over twenty years. He and his colleagues at TABR manage over \$150 million of personal and client capital on a discretionary basis, using the same tried and true investment strategies for clients as they do for their own personal investments.

Prior to founding TABR, Bob held positions at Prudential Securities, Wachovia Securities and E.F. Hutton & Company.

Bob has been a Chartered Market Technician and Professional Member of the Market Technicians Association since 1989. He is an expert on markets, trading and managing investment risk. He takes a disciplined, risk-management approach to money management, relying on quantitative models for market insight.

His stock market research has appeared in *Technical Analysis of Stocks & Commodities* as well as in a special report published by Gerald Appel of Signalert Corporation. Bob is a contributing author to *Financial Savvy for the Small Business Owner* (Financial Forum Publishing, 2009).

“Because we are totally independent – not affiliated with any other firm and therefore not receiving compensation from the sale of any financial products – you get unbiased, customized financial blueprints specifically designed to turn your dreams into reality,” says Bob. “Since risk is an unavoidable element of any investment, risk management is at the core of the firm's values and investment approach.”

He holds a Bachelor of Arts degree in Sports Administration from California State University, Fullerton. Bob is a member of the Paladin Registry, an independent resource for fiduciary investment professionals. He and his wife, Michelle, live with their son and daughter in Yorba Linda, California.



Areas of Expertise

- Investment Management
- Financial Planning
- Risk Management
- Wealth Management
- Asset Allocation

Education/Certification

- B.A., California State University, Fullerton
- Chartered Market Technician (CMT)

Featured in Publications

- *Technical Analysis of Stocks & Commodities*
- *Special Report* by Gerald Appel of Signalert
- *Investment News*
- Contributing author, *Financial Savvy for the Small Business Owner* (Financial Forum Publishing, 2009)

Organizations

- Paladin Registry, 5 Star Advisor
- Market Technicians Association
- Reuters AdvicePoint™

