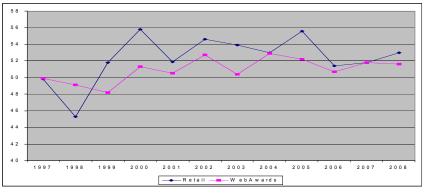


WebAward Internet Standards Assessment Report

2009 Retail Industry Benchmark Results

Average Industry Scores vs Internet Standards Assessment Report (ISAR) Index

| <u>Year</u> | <u>Retail</u> | WebAwards |
|-------------|---------------|------------------|
| 1999 | 51.8 | 48.2 |
| 2000 | 55.8 | 51.3 |
| 2001 | 51.9 | 50.5 |
| 2002 | 54.6 | 52.7 |
| 2003 | 53.9 | 50.4 |
| 2004 | 53 | 52.9 |
| 2005 | 55.6 | 52.2 |
| 2006 | 51.4 | 50.1 |
| 2007 | 51.8 | 51.8 |
| 2008 | 53.0 | 51.6 |
| | | |
| 1 | | |



Average Scores by Judging Criteria

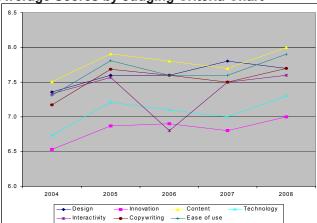
| | <u>2004</u> | <u>2005</u> | <u>2006</u> | <u>2007</u> | <u>2008</u> |
|---------------|-------------|-------------|-------------|-------------|-------------------------|
| Design | 7.4 | 7.6 | 7.6 | 7.8 | 7.7 |
| Innovation | 6.5 | 6.9 | 6.9 | 6.8 | 7.0 |
| Content | 7.5 | 7.9 | 7.8 | 7.7 | 8.0 |
| Technology | 6.7 | 7.2 | 7.1 | 7.0 | 7.3 |
| Interactivity | | | | 7.5 | 7.6 |
| Copywriting | 7.2 | 7.7 | 7.6 | 7.5 | 7.7 |
| Ease of use | 7.3 | 7.8 | 7.6 | 7.6 | 7.9 |
| 1 | | | | Score out | of a possible 10 points |

Analysis

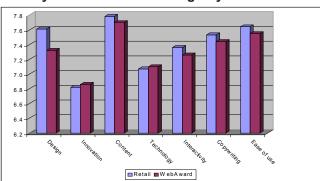
Retail Websites have historically been above average performers in the ISAR index. They had one year of below average performance (1999) and three years of matched performance (1997, 2004 & 2007). All other years, they have outperformed the index and 2008 was not exception. Restaurant Web sites have exceeded the 5-year criteria benchmark in design, content, interactivity, copywriting, and ease of use. It narrowly missed the benchmark in innovation and technology.

Retail Web sites have opened new markets for most retailers, lifting the geographic boundaries of brick and mortar. Search engine optimization is the single most important factor for success for retail Web sites.

Average Scores by Judging Criteria Chart



Industry vs ISAR 5-Year Average By Criteria



Best of Industry Winners

| best of madatry williers | | | | | | |
|--------------------------|------------------------|------------------------------|--|--|--|--|
| <u>Year</u> | <u>Winner</u> | <u>Web site</u> | | | | |
| 2008 | Arc Worldwide | Hallmark Journeys | | | | |
| 2007 | Creative Digital Group | The Home Depot Home Services | | | | |
| 2006 | Resource Interactive | RBK Music | | | | |
| 2005 | R/GA | Nike ID | | | | |
| 2004 | PixelMEDIA, Inc. | ECCO USA, Inc Web Site | | | | |
| 2003 | Freerun Technologies | Olivier Napa Valley | | | | |
| 2002 | Sharpe Partners | www.samsphotoclub.com | | | | |
| 2001 | Fry Multimedia | Eddie Bauer | | | | |
| 2000 | Personus | EMPORI.COM | | | | |
| 1999 | BroadVision | Home Depot | | | | |
| 1998 | Organic | barnesandnoble.com | | | | |
| l | | | | | | |

About this Report

The Web Marketing Association has collected industry Web site development benchmark data since 1997 through its WebAward program. Multiple independent judges review and score each site from 0-10 points on each of seven criteria for a possible 70 points. Best of Industry WebAward is given to the site that scores highest in the industry. The views of this report are based on observations of aggregated industry data and do not reflect the results for any particular Web site unless noted. For complete information, go to www.webaward.org