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Mekong POWER SUMMIT

Ho Chi Minh City | 4-5 June 2009
Mövenpick Hotel Saigon

Latest on Investment Policies, Legal, Commercial & Financing Issues

CRA International
Summit Sunrise Energy Co. Ltd
Calyon Bank HK
Ministry of Industry & Trade, Vietnam
Energy Regulatory Commission of Thailand
Ministry of Industry, Mines & Energy, Cambodia
DFDL Mekong

Duane Morris Vietnam
PetroVietnam
Vinacom
Frontier Investment & Development Partners (FIDP)
South East Asia Energy Ltd.
Aerogie.plus Solutions AG
Surat Thani Green Energy Co. Ltd.

promotion partners



Day 1 - Thursday, 4 June

- 08:00 Registration & Coffee
- 09:00 Chairman's Welcome & Introduction
Oliver Massmann, Partner
Duane Morris Vietnam
- 09:10 **Energy Economics & Models for the Greater Mekong Region**
- Impact of credit crunch on power markets
 - Projection in energy & power demand
 - Regional resources, projects and competitiveness
- Michael Thomas, VP (Asia – Energy)*
CRA International
- 09:45 **Investment in Vietnam and the Wider Asian Region – Opportunities and Challenges**
- Tom Watters, General Manager*
Summit Sunrise Energy Co. Ltd
(A Sumitomo Corporation Group Company)
- 10:20 **Developing a Dynamic Gas Market for the Mekong Region**
- Assessing availability and security of supply
 - Competitiveness of electricity pricing
 - Development of gas infrastructure – pipelines, ports & terminals
 - LNG import/export balance & feasibility
- Nguyen Bui Hai, GM (Gas & Power Division)*
PetroVietnam
- 10:55 Discussion followed by Refreshment Break
- 11:25 **Regulators Panel: Creating a Competitive Power Market**
- Plans to meet rising demand for power
 - Tackling government subsidy and tariff issues
 - Regulatory policies to optimize private sector participation
 - Cross border alliances and power trade developments

- Governments' financing plans for renewable energy projects
- Panelists:
- *Le Tuan Phong, Deputy Director General (Power)*
Ministry of Industry & Trade, Vietnam
 - *Pallapa Ruangrong, Commissioner*
Energy Regulatory Commission of Thailand
 - *Heng Kunleang, Director*
(Dept of Energy Development)
Ministry of Industry, Mines & Energy, Cambodia
- 12:10 **Legal Requirements for Energy Trade in The Mekong**
- Power purchase agreement & legal requirements for energy export
 - How to participate in the power market in the Mekong region?
- Rob Fitzgibbons Jr., Senior Counsel*
DFDL Mekong
- 12:45 Discussion followed by Networking Lunch
- 14:00 Chairman's Remarks
- 14:10 **Economics of Coal vs. Gas Power Plant – Feasibility & EPC Challenges**
- 14:45 **Future for Vietnam's Coal Industry**
- Strategy to meet long term fuel demand – coal price, potential resources, etc.
 - Import coal vs. local coal – market dynamics & availability
- Nguyen Chi Quang, Sr. Advisor*
Vinacomin
- 15:20 **Towards Bankable Power Projects in Vietnam - Legal Perspective**
- Oliver Massmann, Partner*
Duane Morris Vietnam
- 15:55 Discussion followed by Refreshment Break

- 16:25 **Project Finance: State of the Market**
- Project finance market growth
 - 2008: the turning point
 - Closing a project finance in 2009
- Dominique Legris, Director*
(NR, Infrastructure & Power)
Calyon Bank HK
- 17:00 **Catalytic Role of Private Equity Funds in the Power Sector**
- Marvin Yeo, Chief Financial Advisor*
Frontier Investment & Development Partners (FIDP)
- 17:35 Discussion followed by End of Day 1

Day 2 - Friday, 5 June

- 09:00 Chairman's Remark
- 09:05 **Laos – Establishing Power Trade Projects & Energy Export Potentials**
- Role as “Battery of Asia” – resources, project updates, etc.
 - Progress of the GMR power trade project
 - Distribution & transmission developments
- 09:40 **Xayaburi Hydropower Plant – Project Developments & Challenges**
- Concept & timeline of the development on large international hydropower project
 - Main features & master schedule of the project
 - Project risks & key success factors
- Somkuan Watakeekul, Managing Director*
South East Asia Energy Ltd.

10:15 **Project Experience: Developing the 1st Wind-Diesel Hybrid Power Station on Con Dao Island**

- Project feasibility & challenges
- Distribution & transmission – infrastructure constraints?
- Prospects of wind energy projects within the Mekong

Dominik Reiner, CEO

Aerogie.plus Solutions AG

10:50 Discussion followed by Refreshment Break

11:20 **Cost Competitiveness of Biomass/ Biogas to Power Projects**

- Practicality issues of using fossil fuel vs. bio-fuel
- Scalability of developing biomass power plants
- Resources availability and types of feedstock
- Incentives in developing biomass to power projects

11:55 **Palm Husk (EFB)-Fired Power Plant – Operational Challenges & Experience**

- Securing feedstock resources
- Project viability & advantages
- Carbon credit opportunities?

Pongsatit Rajatanavin, Project Coordinator

Surat Thani Green Energy Co. Ltd.

12:30 **CDM & Power Projects – Options, Opportunities & Obstacles**

- Implications of carbon management for the power sector
- Mechanics of alternative source of revenue
- Trends in cleaner power generation & generating carbon credits

13:05 Final Discussion followed by Closing Lunch

14:30 End of conference

An Emerging Horizon in Power Investments

“Janakuasa which won a US\$1.5 Billion job in Vietnam, is in talks to build a second power plant there...”

~ Source: *Malaysia Business Times*, Jan 2009

“Aerogie.plus Solutions AG is promoting a wind power project in the central province of Ninh Thuan, with capital of US\$110 Million and generation capacity of 70 MW.”

~ Source: *Saigon Times*, Dec 2008

“Ch Karnchang expects to reap windfalls from the Xayaburi hydropower plant in Laos, as the Bt90 Billion project will entail construction work worth over Bt80 Billion.”

~ Source: *The Nation*, Nov 2008

From East to West, the Mekong region has become the focal point in power investments! The region's thriving natural resources and acute demand for power is a driving combination that has led to more & more projects to be developed from Laos to Vietnam to Cambodia and Thailand.

Register online now at www.cmtevents.com or send in your enquiry to sasha@cmtsp.com.sg

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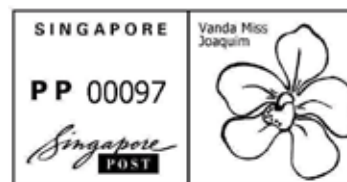
CMT's **Mekong POWER Summit** brings together top panel of experts to focus on key issues.

- Government's policies to optimize **private sector participation**
- **Investments opportunities & challenges** facing IPPs in Vietnam & the Asian region.
- **Power purchase agreement** & legal requirements for energy export within the Mekong
- **Security of fuel supply** from gas to coal to renewable energy.
- Options in **project financing** and closing one in light of the credit crunch
- Alternative financing method such as **private equity investment funds**
- Role of **Laos as “Battery of Asia”** in meeting the GMR power trade project
- Project developments of the **Xayaburi hydropower plant** in Laos
- Legal perspective towards a **bankable power project**
- Cost competitiveness of developing **biomass/ biogas** to power projects
- How to reap the benefits of **carbon credits** as alternate source of revenue
- Perspectives from renowned players: **Petrovietnam** to **Sumitomo** to **Ministry of Industry**

Mark your calendar & enjoy a discounted fee for a group of 3 or more!

MekongPOWER SUMMIT

HO CHI MINH CITY / 4-5 June 2009



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The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

Conference Fee for 1 Person	Conference Fee for 3 or more* (from the same company)
USD1,595	USD1,295 (MIN SAVINGS OF USD900)

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

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CMT has arranged special discounted room rate at USD 120++ / USD 130++ (Deluxe Single/ Double) per room per night including daily buffet breakfast (subject to room and rate availability) for delegates at **Mövenpick Hotel Saigon**. Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

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Operational Excellence in Refining & Petrochemicals

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"Asia's First Industry Forum on Best Practices for Performance Improvement"

12th Vietnam Oil, Gas & Power (VOGP)

Ho Chi Minh City, 28-29 Oct

"Assessing Opportunity Despite Global Downturn"

2nd Biomass & Waste-to-Energy

SHANGHAI, 28-29 Oct

- Power Generation
- Cellulosic Ethanol and Biotechnology for Fuels & Chemicals
- Dedicated Energy Crops – Jatropha, Sorghum, Algae
- Agricultural Residues, Forestry & Wood Processing Biomass
- Municipal Solid Waste (MSW)

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