Program topics, speakers and schedules listed herein are confirmed as at printing time. Please refer to the event’s Latest Schedule at http://www.cmtevents.com/eventschedule.aspx?ev=091040 for most up-to-date details.

12th VOGP 2009

HO CHI MINH CITY / 28 - 29 October
Mövenpick Hotel Saigon

“Next Phase of Growth - Propelling Downstream as Production Retains Momentum”

PetroVietnam Exploration & Production
PetroVietnam Research & Development Ctr for Petroleum Processing (PVPro)
Ministry of Industry & Trade
Salamander Energy
Vietnam Institute of Energy
Baker & McKenzie LLP
KBC Advanced Technology
Gaffney Cline & Associates
PetroVietnam Gas Corporation
PetroVietnam Bio-Fuel Co.
VINACOMIN
BNP Paribas
Mayer Brown JSM

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### Day 1 - Wednesday, 28 October

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
<th>Speaker/Company/Role</th>
</tr>
</thead>
<tbody>
<tr>
<td>08:00</td>
<td>Registration &amp; Coffee</td>
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<tr>
<td>09:00</td>
<td>Chairman’s Welcome &amp; Introduction</td>
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</table>
| 09:10 | Opening Address                                                                                   | *PetroVietnam’s Bilateral Cooperation & Plans to Sustain Energy Investments*
|       |                                                                                                   | Nguyen Quoc Thap, Vice President PetroVietnam                                                                |
| 09:40 | Road Map to Developing a Competitive Energy Industry                                              | *Opportunities & challenges*
|       |                                                                                                   | Tran Thanh Tung, Deputy Director General Ministry of Industry & Trade                                          |
| 10:10 | Exploring the Cuu Long River Delta                                                                | *Opportunities & challenges*
|       |                                                                                                   | Hugh Sykes, General Manager Salamander Energy                                                                  |
| 10:30 | Discussion followed by Refreshment Break                                                           |                                                                                                               |
| 11:00 | Prospects of Vietnam’s Exploration & Production                                                   | *Opportunities & challenges*
|       |                                                                                                   | Hoang Ngoc Dang, General Manager Exploration Division (PVExploration) PetroVietnam                            |
| 11:30 | Risk Management & Status of Overlapping Sovereign Claims                                          | *Update on 2009 claims under UNCLOS & Addressing & limiting risks with due diligence*
|       |                                                                                                   | James Lockett, Special Counsel Baker & McKenzie LLP                                                            |
| 12:00 | Building up the Gas Market Structure & Demand                                                      | *Gas price movement & possible review*
|       |                                                                                                   | Tran Vinh Loc, Manager Refining Technology Dept PetroVietnam NEW Research & Development Ctr (PVPro)            |
| 12:30 | Discussion followed by Refreshment Break                                                           |                                                                                                               |
| 13:00 | Lunch Break                                                                                       |                                                                                                               |
| 14:00 | Chairman’s Remarks                                                                                |                                                                                                               |
| 14:10 | Potential Evaluation of Coal & CBM in the Hanoi Basin and Investment Opportunities                  | *Regulations related to CBM & UCG*
|       |                                                                                                   | Nguyen Huu Nam, E&P Manager PetroVietnam Exploration & Production                                            |
| 14:40 | CBM vs. Coal & Gas – Market Opportunity & Driving Factors for Development                          | *Developing CBM projects in Vietnam*
|       |                                                                                                   | Stuart Traver, Senior Manager Gaffney Cline & Associates                                                    |
| 15:10 | Refining & Petrochemicals Outlook                                                                 | *Future emerging opportunities*
|       |                                                                                                   | Tran Vinh Loc, Manager Refining Technology Dept PetroVietnam NEW Research & Development Ctr (PVPro)            |
| 15:40 | Discussion followed by Refreshment Break                                                           |                                                                                                               |
| 16:00 | Economics & Challenges – Setting up an Optimal Refinery & Petrochemical Integration Complex (KBC) |                                                                                                               |
|       |                                                                                                   | Senior Representative KBC Advanced Technology Pte Ltd                                                        |
| 16:30 | Unveiling Vietnam’s 1st Bio-ethanol Plant                                                         | *Impact on petrol import & production*
|       |                                                                                                   | Vu Thanh Ha, General Director PetroVietnam Bio-Fuel Company                                                  |
| 17:10 | Vietnam’s Biofuel & Biodiesel Potentials                                                          | *Policy for biofuel development*
|       |                                                                                                   | Bui Ngoc Duong, Engineer Officer for Petroleum Processing Division PetroVietnam                              |
| 17:40 | Discussion followed by End of Day 1                                                               |                                                                                                               |

Day 2 - Thursday, 29 October

09:00 Chairman’s Remark

09:10 Restructuring to Meet Demand - Power Development Master Plan 7
- Government guarantee scheme to attract investments
- Creating a competitive power retail market
Pham Khanh Toan, Director
Vietnam Institute of Energy

09:40 Coal Gasification to Power Projects – Feasibility & Challenges
- Benefits of UCG pertaining to environment
- Utility of coal as an unrecoverable resource
- UCG technology power generation & GTL
- Future of UCG in Vietnam
Tran Viet Su, Deputy General Director
VINACOMIN Song Hong Energy Company

10:10 Discussion followed by Refreshment Break

10:40 Hedging & Solutions in Managing Coal Price Exposure
Michael Conn, Director (Commodity Derivatives)
BNP Paribas

11:10 Legal Challenges in Developing a Bankable Power Project
Kevin B. Hawkins, Senior Associate
Mayer Brown JSM


12:10 Final Discussion followed by Closing Lunch

13:30 End of Conference

Increased Opportunities with Shift in Policies to Maintain Energy Security

Vietnam is keen to revitalize its energy industry. With vast reserves, the country is striving towards open policies to boost the development of its oil & gas industry.

Exploration success is on the rise, with a recent discovery of the country’s largest gas field off the Northern Coast. Downstream sectors are looking up as the nation’s 1st refinery Dung Quat starts commercial production and the 2nd refinery in the construction stage. Power demand is expected to surge 15-20% annually, as the government urges investments to propel its power infrastructure & resources – from coal to alternative energy.

CMT’s 12th VOGP is the annual event to deliver the latest updates & insights evoking Vietnam’s energy sector.

Key Highlights
- Strategy & master plans by the Ministry of Industry & Trade to further establish the competitiveness of Vietnam’s energy markets.
- Perspective from the block operator, Salamander Energy on what makes the Cuu Long River Delta an attractive exploration acreage!
- Analyze opportunities in exploration & production and PetroVietnam’s plans to develop this sector further
- What are the future emerging opportunities in the refinery & petrochemical sector?
- Ascertain the economics & challenges of setting up an optimal refinery – petrochemical integration complex.
- Is the potential of coal bed methane (CBM) big in Vietnam? PetroVietnam expounds CBM potentials & investment plans to develop this sector.
- With huge gas reserves, learn how the gas market is evolving – from price movement to infrastructure development plans.
- Project update on Vietnam’s 1st bio-ethanol plant & how it will revolutionize the bio-fuel industry.
- Government guarantee scheme to meet power demand and create a more competitive power retail market.
- Potential and feasibility of ultra coal gasification to power projects as VINACOMIN unveils the future of clean power generation in Vietnam.
- Network & exchange ideas with government officials, PetroVietnam executives, EVN & other international majors in one location!

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- Downstream Directors
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