



Phone: (312) 674-4612  
Fax: (312) 674-4810  
Email: [jgrant@grantwm.com](mailto:jgrant@grantwm.com)  
Website [www.grantwm.com](http://www.grantwm.com)

200 South Wacker Drive  
Suite 3100  
Chicago, IL 60606



*President*  
*Grant Wealth Management LLC*

#### **Practice Areas**

- Retirement Income Planning
- Professional Investment Management
- Estate Planning Strategies
- Risk Management and Insurance Planning

#### **Education/Certification**

- Candidate for CFP Board's Certification
- MBA in Finance, Cornell University
- BA in Economics, Boston University
- Member: Financial Planning Association
- Member: Chicago Council on Planned Giving
- Member: Partnership for Philanthropic Planning

## **Janice M. Grant**

Janice Grant has more than twenty years of business experience including eight years of investment and corporate treasury experience. She helps individuals and small business owners accumulate, protect and transfer wealth. Janice provides a customized and integrated approach to investment, retirement and estate planning. For individuals near or in retirement, she helps them protect their principal and provide an income that they can not outlive.

During her corporate career, Janice held Controller positions at Xerox and Motorola. She is a former Officer of the First National Bank of Boston. Prior to founding Grant Wealth Management LLC, Janice was a Financial Advisor at Morgan Stanley and A.G. Edwards & Sons, Inc.

Janice is a Candidate for CFP Board's Certification. She received a MBA degree in finance from Cornell University. She holds a BA in economics from Boston University. Janice also has a Financial Planning Certificate from DePaul University and an Advanced Professional Certificate in International Finance from New York University.

Janice is on the Advisory Board of the Chicago Chapter of the National Association of Women Business Owners (NAWBO).