

AGRIBANK, FCB
FINANCIAL STATEMENT INFORMATION
(in thousands)

STATEMENT OF CONDITION INFORMATION

	March 31, 2010 (Unaudited)	December 31, 2009
Loans	\$54,492,846	\$55,659,788
Less: Allowance for loan losses	<u>26,853</u>	<u>23,412</u>
Net loans	54,465,993	55,636,376
Investment securities, federal funds and cash	10,127,418	9,646,265
Accrued interest receivable	472,566	490,059
Other assets	<u>389,612</u>	<u>370,631</u>
Total assets	<u><u>\$65,455,589</u></u>	<u><u>\$66,143,331</u></u>
Bonds and notes	\$60,956,856	\$61,688,802
Subordinated notes	500,000	500,000
Accrued interest payable	344,497	326,390
Other liabilities	<u>304,318</u>	<u>361,504</u>
Total liabilities	62,105,671	62,876,696
Members' equity	<u>3,349,918</u>	<u>3,266,635</u>
Total liabilities and members' equity	<u><u>\$65,455,589</u></u>	<u><u>\$66,143,331</u></u>

STATEMENT OF INCOME INFORMATION

<i>For the three months ended March 31,</i>	2010 (Unaudited)	2009 (Unaudited)
Interest income	\$426,344	\$487,414
Interest expense	<u>295,800</u>	<u>383,162</u>
Net interest income	130,544	104,252
Provision for loan losses	<u>5,000</u>	<u>5,634</u>
Net interest income after provision for loan losses	125,544	98,618
Noninterest income	36,982	22,500
Noninterest expense	<u>26,355</u>	<u>35,437</u>
Net Income	<u><u>\$136,171</u></u>	<u><u>\$85,681</u></u>