

## View Detail Record

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Legal Name : NEWSOUTH CAPITAL MANAGEMENT INC

Primary Business Name : NEWSOUTH CAPITAL MANAGEMENT INC

SEC File No. : 801- 24716

CRD No. : 110676

Place of Business : 1100 RIDGEWAY LOOP RD, SUITE 444, MEMPHIS, TN, 38120-4058

Telephone No. : 901-761-5561

Facsimile No. : 901-761-5699

Contact Employee :

Notice filings : AL,CA,FL,GA,OH,TN,TX

Form of Organization : Corporation

Under the laws of State : TENNESSEE

Number of Employee : 11-50

Employees perform investment advisory functions : 6-10

Broker-dealer : 0

Solicit Advisory : 0

Clients : 101-250

### Types of clients in percentage :

Individuals : Up to 10%

High net worth individuals : 26-50%

Banking or thrift institutions : Up to 10%

Investment companies : None

Pension and profit sharing plans : 11-25%

Other pooled investment vehicles : Up to 10%

Charitable organizations : 11-25%

Corporations or other businesses not listed above : Up to 10%

State or municipal government entities : Up to 10%

Compensation : (1) A percentage of assets under your management

### Assets Under Management :

Regular supervisory or management : Yes

U.S. Dollar Amount :

Discretionary : 859863128

Non-Discretionary : 0

Total : 859863128

### Total Number of Accounts :

Discretionary : 195

Non-Discretionary : 0

Total : 195

Advisory Activities : (2) Portfolio management for individuals and/or small businesses, (4) Portfolio management for businesses or institutional clients (other than investment companies)

Financial planning services :

Wrap fee program : (2) act as a portfolio manager for the wrap fee program

### Other Business Activities :

Activity Type :

Engaged in other business : No

Primary business :

Sell Other Products or Services : No

Involved, Manage, or Advise Private Fund : Yes

Direct Owners :

GILLESPIE, PAUL, TROWBRIDGE	I DIRECTOR, PRESIDENT	06/1985B YN1727609
MORROW, DAVID, STEPHEN	I DIRECTOR, SECRETARY, VICE PRESIDENT	06/1985B YN1727535
SLATERY, CHARLES, KYLE	I SHAREHOLDER	06/2004A NN1024580
ZANONE, PHILIP, RICHARD	I SHAREHOLDER	06/1985A NN1481210
MCLEARY, JOSEPH, WEBB	I SHAREHOLDER	03/1986A NN1266585
DANEHY, PATRICK, JOHN	I CHIEF COMPLIANCE OFFICER	06/2004NAYN2153253
NEWMAN, DAVID, MICHAEL	I CHIEF FINANCIAL OFFICER	04/1995NANN5166844
WILDS, DAVID, MASSEY	I SHAREHOLDER	10/2007A NN466900

Indirect Owners :

Web Site : WWW.NEWSOUTHCAPITAL.COM

Active : Yes

Email : tgillespie@newsouthcapital.com , smorrow@newsouthcapital.com , jdrinan@newsouthcapital.com , bmorrow@newsouthcapital.com , info@newsouthcapital.com

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