

## COMPANY OVERVIEW

### Profile

- Helios USA manufactures high-performance mono-crystalline solar modules. These modules can be used in residential, commercial, industrial, and utility-based solar electric systems.
- We use only high-end components and an advanced, automated manufacturing platform to offer high-efficiency modules that produce reliable module at a competitive price.
- We anticipate creating over 50 new, clean energy jobs during our first three years of operation. These jobs will be based in Milwaukee, Wisconsin.
- Helios USA is a privately-owned business funded through a combination of private equity and government and bank financing.

### Product and Market

- Helios USA modules integrate high-quality mono-crystalline cells, high-transmission glass, and anodized aluminum framing to produce high-efficiency, reliable power.
- We offer a generous, long-term warranty guaranteeing 90 percent of minimum rated power for 10 years and 80 percent for an additional 15 years.
- We market our modules regionally and nationally to solar module distributors, large system integrators (installers), and value-added resellers (companies that will include our modules in systems or projects that they develop for their customers).

### Mission and Vision

- Helios USA's mission is to provide high-performance, reliable, and affordable solar modules to the solar electric industry.
- We believe solar electricity makes it possible for the world to meet its energy needs in a clean, safe, economical, and sustainable manner. We also believe solar electricity can be a driving force behind renewed American manufacturing strength.

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