



GLOBAL KAP
MAKING LIFE EASY.

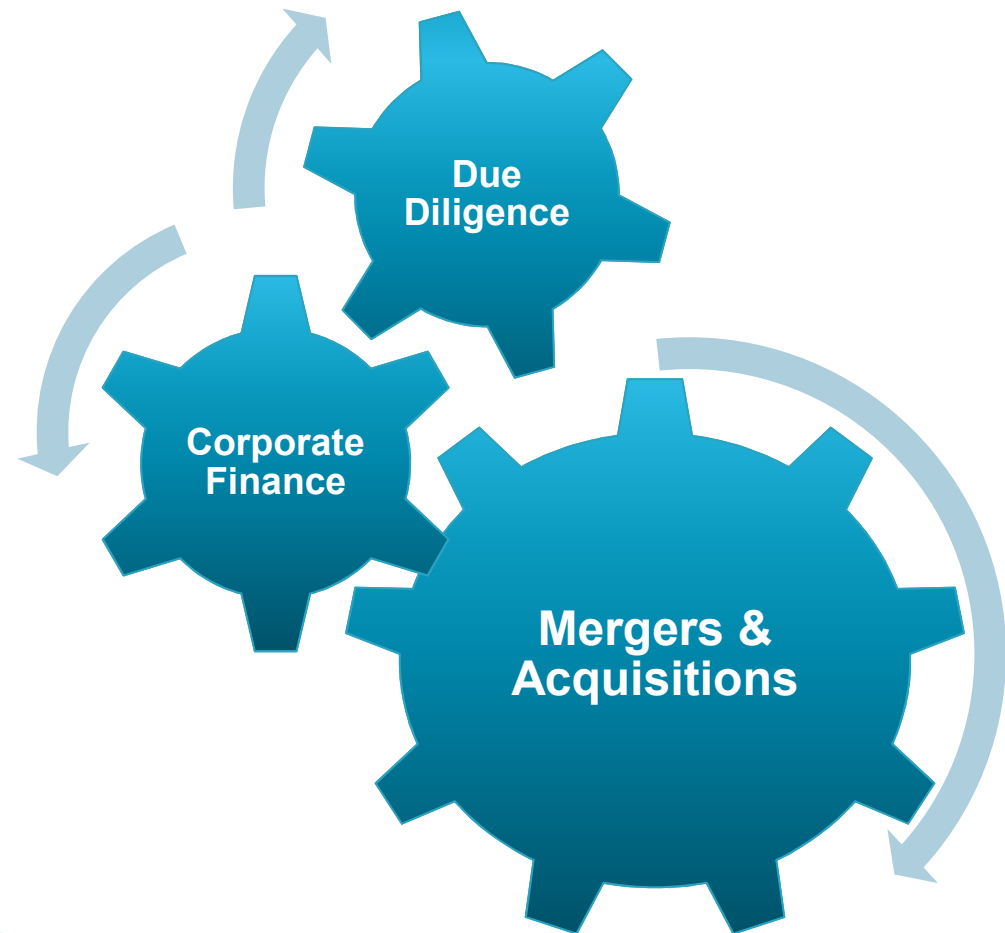
Global KAP introduces...

1. Virtual Data Rooms

2. Virtual Board Rooms

3. Corporate Archives

4. Security Credentials





GLOBAL KAP
MAKING LIFE EASY.

Our Ethos...

K

- Knowledge

A

- Analysis

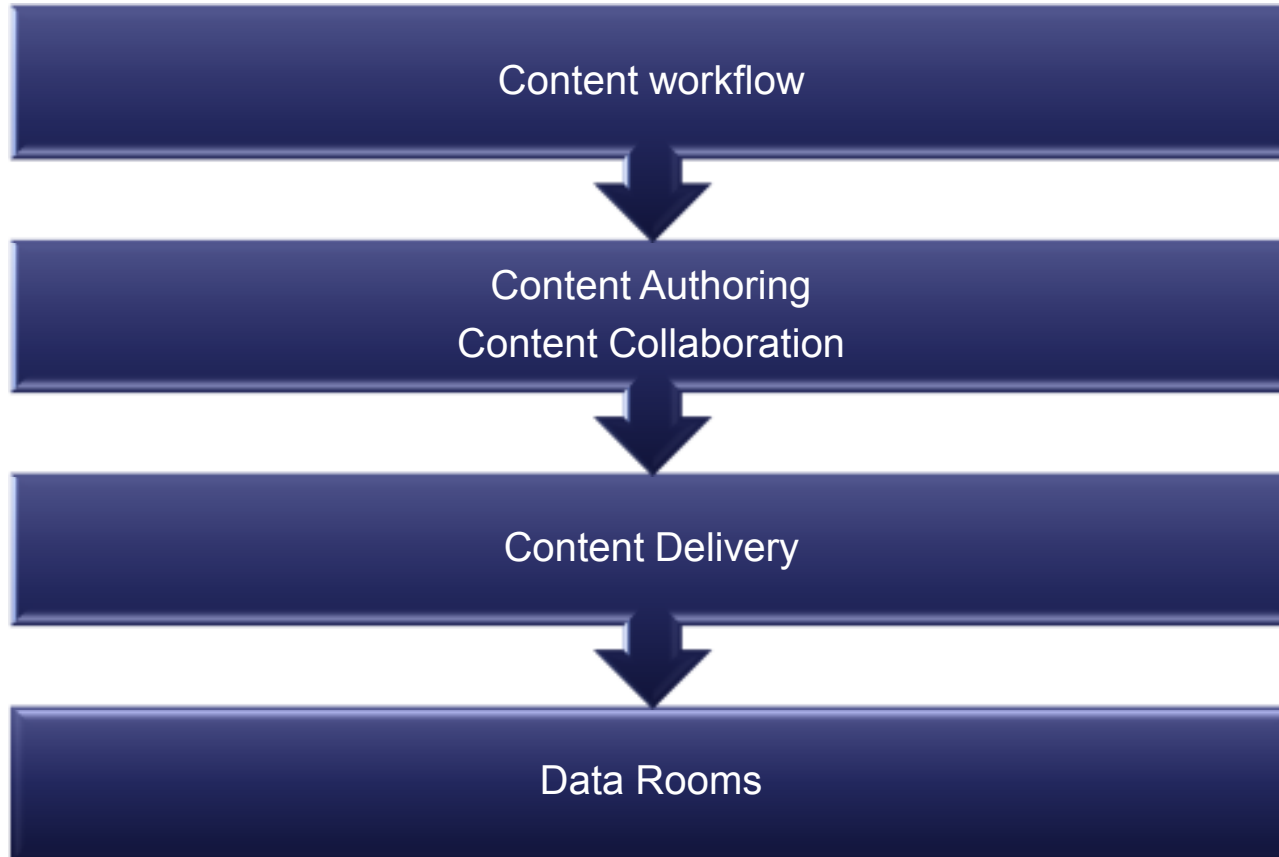
P

- Presentation



GLOBAL KAP
MAKING LIFE EASY.

Our Portfolio...





GLOBAL KAP
MAKING LIFE EASY

Clients...

BNP PARIBAS Cavendish citi DAVY Deloitte DC advisory partners electra partners

Greenhill Grant Thornton CAZENOVE CAPITAL MANAGEMENT Evolution ERNST & YOUNG Quality In Everything We Do Jefferies

Investec LEXICON PARTNERS Hammonds HARRIOTT HARRISON mms

NORTON ROSE NABARRO ROTHSCHILD SCHJØDT GLP

SHEARMAN & STERLING LLP S&B Stevens & Bolton LLP TW TaylorWessing UBS WHITE & CASE





GLOBAL KAP
MAKING LIFE EASY.

Introducing...

1. Virtual Data Rooms

QUICK FEATURES

SEARCH
[Search Field]
[Search Button]

WELCOME
WELCOME TO THE KAP & SEMD DATA ROOM

DEAL NUMBER
Name Contact: John Smith, ACME
Contact Mobile: 441231234
Email: john.smith@getinging-eg.com

INDEX
PROJECT "KAP" SEMD ROOM
Favourites (1)
Recent Files (1)
ASSET INDEX 1 (98)
1 CORPORATE (45)
2 SEMD DOCUMENTS (46)
3 LEGAL (5)
4 FINANCE (76)
5 EMPLOYMENT (11)
6 PROPERTY (5)
7 CONTRACTS (12)
8 IP and TECHNOLOGY (5)
9 ENVIRONMENTAL (5)
10 COMPLIANCE and REGULATORY (1)
ASSET INDEX 2 (22)
1 OFFLINE DOCS (18)

PROJECT METRICS
Import Index...
Launch Batch Test 240
Download Batch Test 2940
Total Downloads Allowed 5
ASSET INDEX 2 66

NEW DOCUMENTS SINCE LAST LOGIN
No records to display.

USER ACTIVITY (PAST 24 HOURS)
Bar chart showing metrics for Bidder Team 1 and Bidder Team 2.
Bidder Team 1: 4
Bidder Team 2: 1

MOST POPULAR DOCUMENTS
Index Title Date Added Page
0.4 New Missouri Office Excel Worksheet 22 Apr 2010 22:55 0
4.25 Top ten ranked HR 2009 21 Jun 2010 22:17 10
2.6.1 Powerpoint Presentation 2 22 Jun 2010 08:08 6
2.16 bahawahat 21 Jul 2010 12:46 1

NEW USER ACTIVITY SINCE LAST LOGIN
ID Question Status Team
Q17 please provide more info New Question Bidder Team 1



**Save your organisation Time & Money
Get improvements in Efficiency & Speed**

What is Virtual Data Rooms?

- Highly secure web-based platform hosts confidential information
- Perform faster and more efficient document due diligence

High Performance

- Easy to use, rich in functionality
- No training required
- Store and distribute confidential information to invited bidders & contributors.
- Secure log-on with time limits
- Controlled environment using permission based rules

Transaction Type

- Merger and Acquisition (**M&A**)
- Public Private Partnerships (**PPP's**)
- Public Finance Initiatives (**PFI's**)
- Initial Public Offerings (**IPO's**)
- Complex bids & transactions



Minimise risk...

Give access to approved contributors

bidders, CFO's, accountants, lawyers, underwriters, government agencies, banks, financial institutions, bid teams, buyers & sellers

Control access

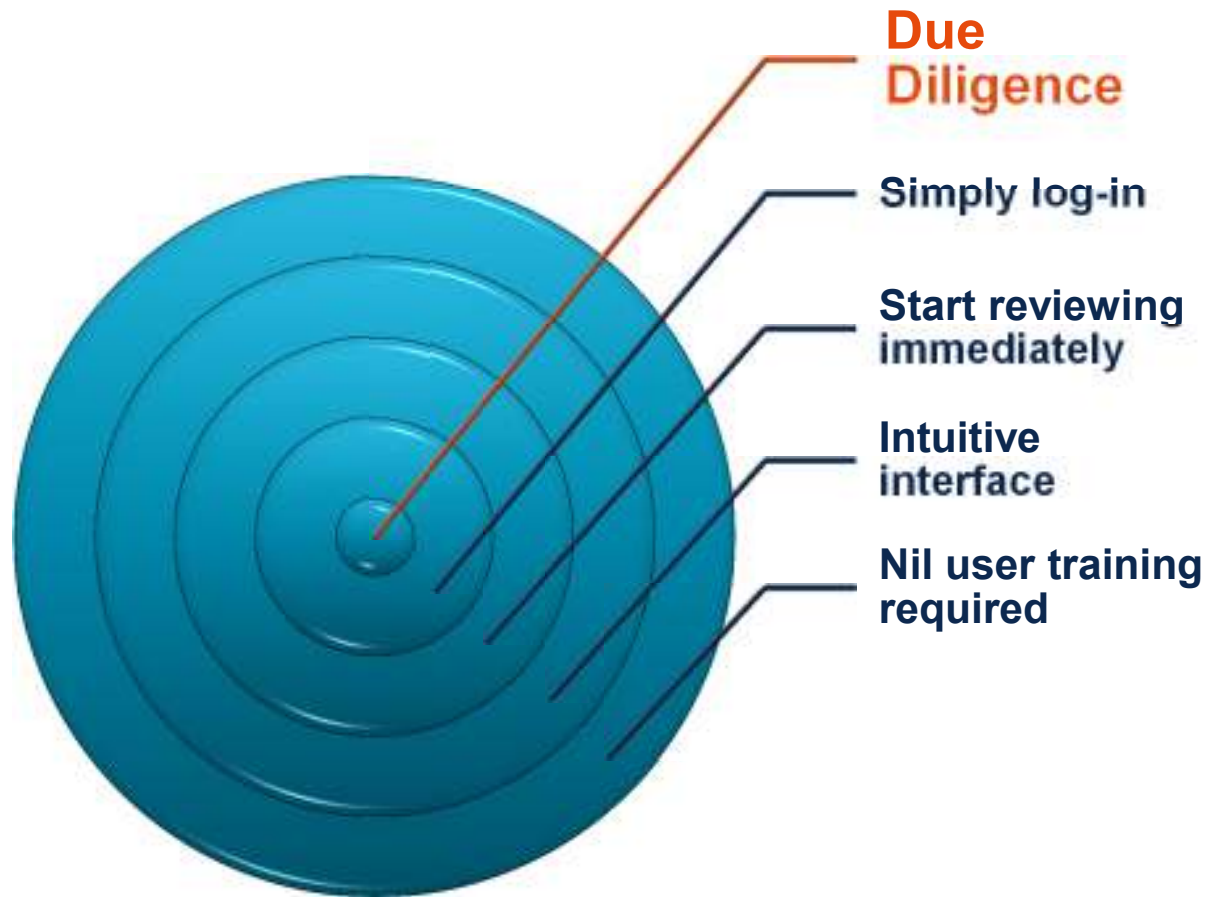
viewing - copying
printing

**Minimal
risk**



GLOBAL KAP
MAKING LIFE EASY

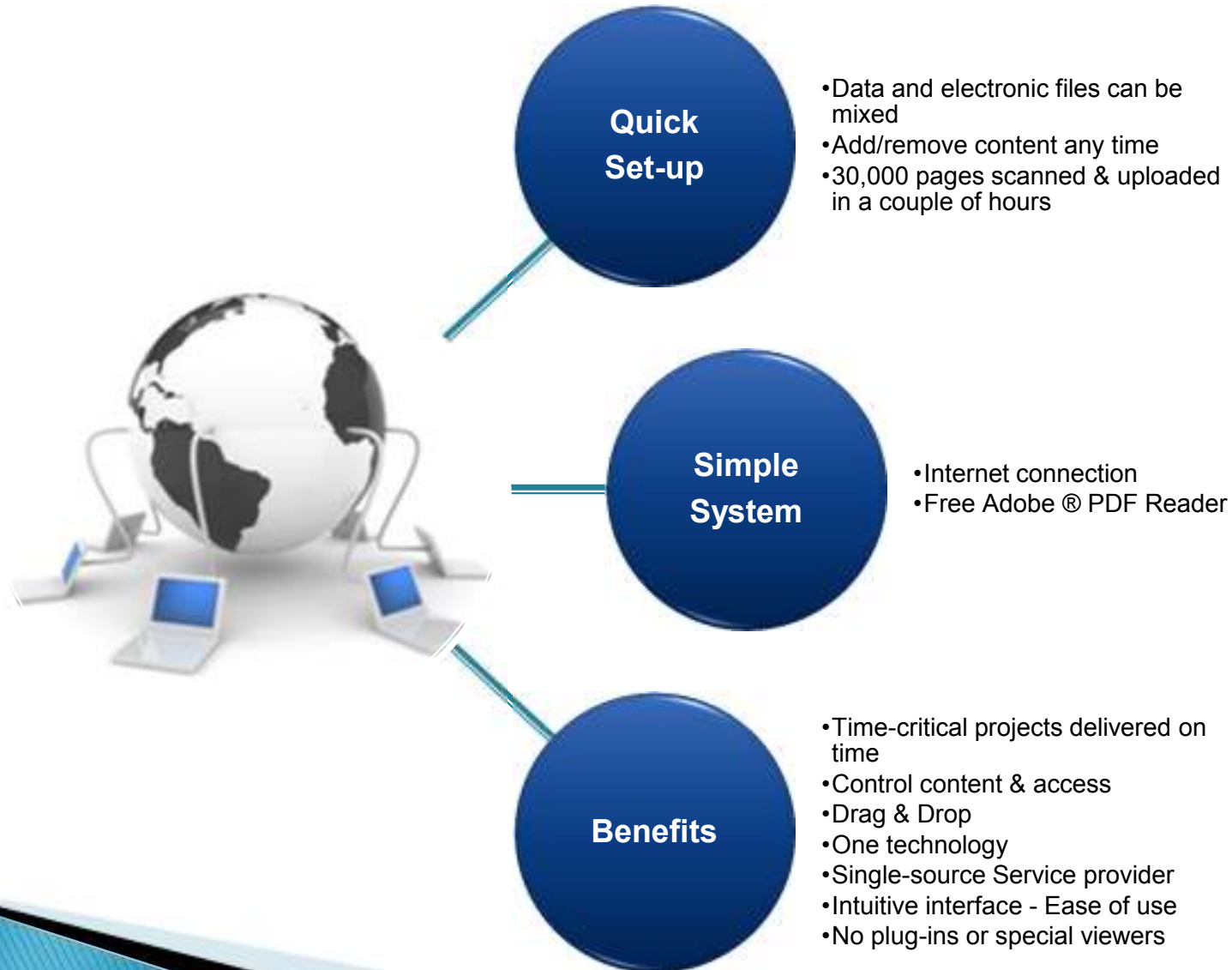
**Minimise risk...
Simple is better...**





GLOBAL KAP
MAKING LIFE EASY

Deal Managers...



2. Virtual Board Rooms





Virtual Board Room Explained...

What is a Virtual Board Room?

Highly secure online platform
Directors & executives easily share sensitive documents

- 100% private & confidential
- Invited access only
- Track who looks at what & when
- IT department NOT required
- Unauthorised staff ZERO access
- Simple to use
- 24/7/365 Support

Why use a Virtual Board Room?

Directors & executives need to share documents with the highest level of privacy and security for:

- Strategic planning
- Investment portfolios
- Structural change
- Controlled communication

Leverage the benefits of hosting documents in a Virtual Board Room

Greater security than email or network

3. Corporate Archives

Convert your
document filing
from this...



into this...
Online Document Archive





Corporate Archives Explained...

Advantages of Corporate Archive

- Highly secure online platform
- Document always accessible
- Reduce physical warehouse costs
- Instantly find information
- Control access
- Unauthorised staff ZERO access
- Simple to use
- Single source service provider

Preparation for Future Corporate Transactions

- Be “Asset” ready
 - Due diligence prepared
 - Transactional data completed
 - External review accessible
 - Running, NOT preparing
 - Security 100%
- Confidentiality guaranteed
24/7/365 Support

IT department NOT required

4. Security Credentials

ISO 27001 Data Security
ISO 9001 Quality management
SAS 70 II Certified
Royal Household Warrant holder



Solution
PARTNER



1. Upload

- All uploaded documents are automatically made fully text searchable (Word, Excel, PowerPoint etc.)
- Our Proprietary PDF & OCR conversion engine is fast, accurate and removes human error

2. Protect

- All documents automatically protected with state-of-the-art Adobe® LiveCycle™ document security
- User access controlled by the Deal Manager
- “Watermark” documents

3. Share

- Intuitive Drag & Drop permission tool used to define who can view, copy, print or save native files.
- Define complex releases of documents at a click of a mouse.



1 Browse, search or filter documents

2 Dynamic user activity reporting

3 Add users and documents in one click

7.76 Statements

User activity (past 24 hours)

250
200
150
100

Add documents Add users

Deal Manager

Main Contact: Gc
Contact Details: ++
Email: gc



Additional Benefits...

- ✓ Zero installation for reviewers
- ✓ Full text search on all documents
- ✓ IP address lockdown
- ✓ Browse, search or filter documents
- ✓ Single sign-on
- ✓ Custom user dashboard
- ✓ Document preview
- ✓ Disable "Print Screen" on documents
- ✓ Bulk print and save
- ✓ Automatic PDF conversion
- ✓ Automatic text recognition (OCR)
- ✓ Adobe® LiveCycle™ rights management
- ✓ 256-bit AES encryption
- ✓ Two-factor SMS user authentication
- ✓ Simple/Advance Q&A workflow
- ✓ Simple/Advanced full text search
- ✓ "Drag & Drop" permission tool
- ✓ "One-click" administration
- ✓ Off-Line administration tool
- ✓ Auto custom indexing
- ✓ Dynamic index activity reporting
- ✓ Central project hub
- ✓ Custom reporting
- ✓ Email-in documents
- ✓ Powerful tagging feature
- ✓ Royal Household Warrant holder
- ✓ SAS 70 II Certified
- ✓ ISO 27001 Certified
- ✓ ISO 9001 Quality management

Document security...

Official solution partner
of Adobe Systems

- **256 bit AES encryption applied to all documents**

All documents exist in the highly secure Adobe® LiveCycle™ Rights Management environment

- Global organisations, military and aviation installations utilise the Adobe® LiveCycle™ Rights Management protection facility

Adobe® LiveCycle™ is embedded into the VDR platform

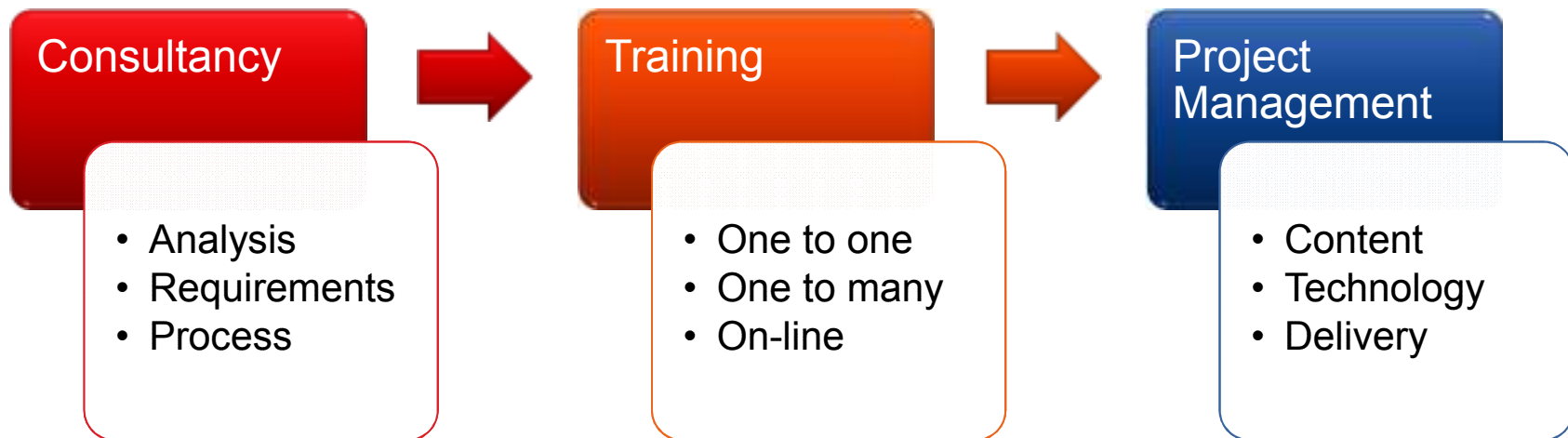
- **Deal managers dynamically determine who can view, copy, print or save native document content**



Solution
PARTNER

“Print Screen” key DISABLED for all documents

Our Services...



Ask about our services today



GLOBAL KAP
MAKING LIFE EASY

Our Consulting...

Facilitate content
management processes

Facilitate data structure
design & scanning

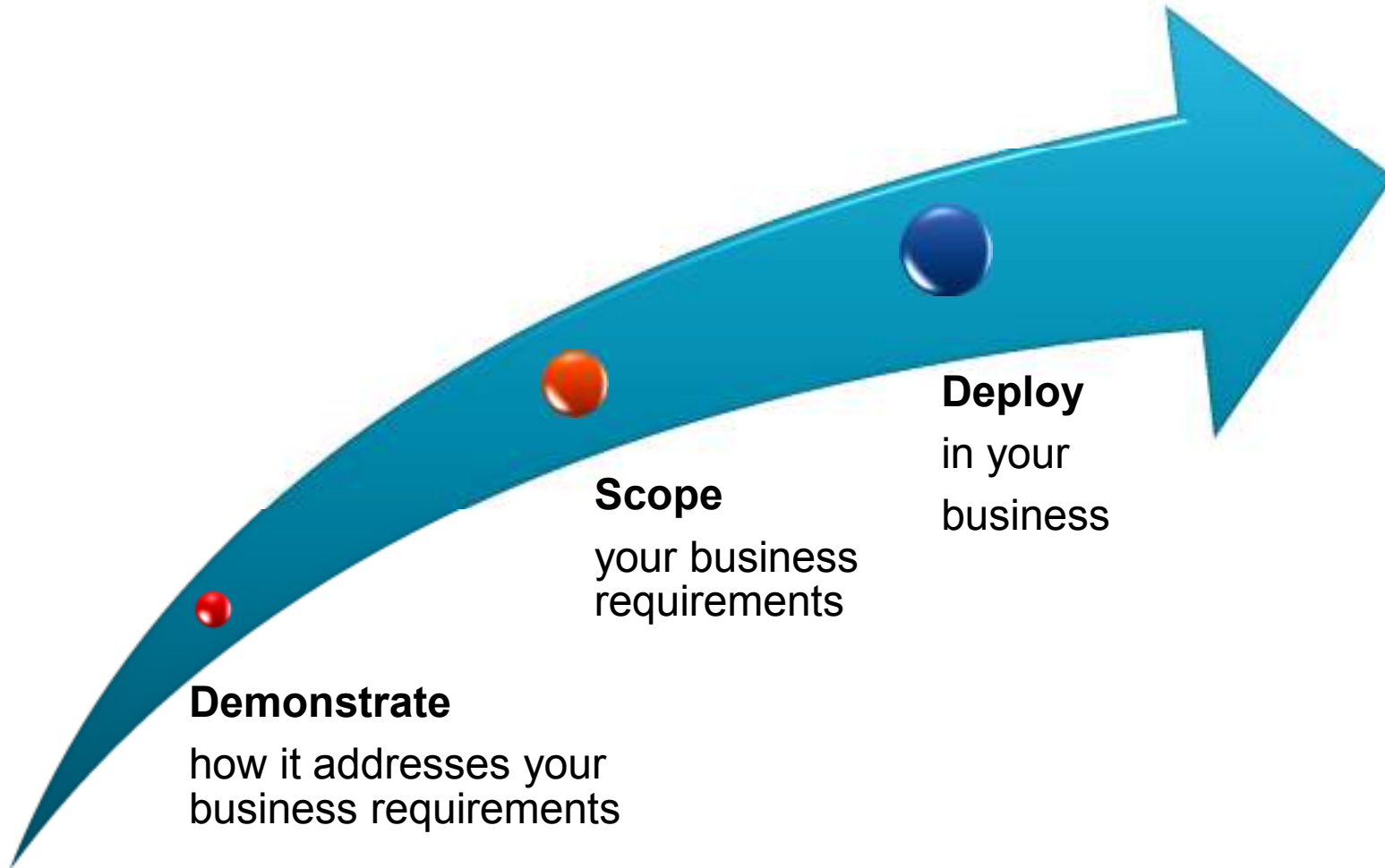
Implement within existing
organisational framework

Tailored training



GLOBAL KAP
MAKING LIFE EASY.

Next Steps...



**Ask us to activate your
Virtual Data Room
today**

contact ...



GLOBAL KAP
MAKING LIFE EASY

Cameron Fenley

Global Consultant
GLOBAL KAP

Phone: +61 (0) 2 8003 3899

Mobile: +61 (0) 404 08 1360

Fax: +61 (0) 2 8548 3061

Email: cameron@globalkap.com

Internet: www.globalkap.com

Suite 3/26 Bennett Street
Cremorne NSW 2090
Sydney Australia