

13th Asia CementTrade

31st Mar – 1st Apr 2011 / SHANGHAI
InterContinental Shanghai Pudong

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会议将提供中英同声翻译
Simultaneous Interpretation:
English < - > Chinese

DAY 1 - 31 March 2011, Thursday

- 08:00 Registration & Coffee
- 09:00 Chairman's Welcome & Introduction
- 09:10 **Global Cement Trade: Will more Cement Travel?**
- Growth in emerging vs. mature markets
 - Excess capacity - where is it being built?
 - Potential export markets: Africa/ Middle East obvious target
 - Will lower shipping rates result in more cement travelling?
 - Global pricing - where are the extremes?
- Tim Cahill, Senior Equity Analyst - Research Davy*
- 09:45 **Cement Investments in Rapidly Growing Economies (BRICs) & Future for the Sector**
- Aspects of possible changing composition and prospects of the BRICs
 - Growth opportunities in Asia for Italcementi
- Goran L Seifert, Zone Director for Asia Ciments Francais (Italcementi Group)*
- 10:20 **Challenges & Opportunities for Chinese Cement Producers**
- Rebounding market of East China
 - Export capacity & trade challenges
 - Future trends
- Li Guang Ming, Deputy Chief Engineer China Union Cement Company*
- 10:55 Discussion followed by Refreshment Break

- 11:30 **China's Construction Sector Outlook**
Sun Kefang, Director, Ministry of Housing and Urban - Rural Development of China
- 12:05 **Asia Macro Economy Outlook**
Chi Lo, CEO HFT Investment Management (HK) Ltd
- 12:40 Discussion followed by Networking Lunch
- 14:00 Chairman's Remarks
- 14:10 **Sri Lanka Construction Projects & Impact on Cement Demand**
- 14:45 **Shift in Policy for China's Cement & Building Materials Industry**
- Eliminating backward capacity & restraining new capacity
 - Plans to develop inland cement industry
 - How will it impact supply/demand balance?
- Gao Zhi, Director, China Development Strategy Institute for Building Materials Industry*
- 15:20 **Is Cement Growth Returning to Russia & CIS Markets?**
- Current State of the Russian Economy and Construction Sector
 - New Infrastructure Projects and Cement Consumption
 - Production, Exports, and Imports
 - Outlook to 2018
- Alexander Romanenko, CEO Indexbox Marketing & Consulting*
- 15:55 Discussion followed by Refreshment Break
- 16:25 **Coal Markets, Futures & Price Challenges for 2011**
Huang Teng, Chief Coal Analyst Beijing Xinhua Infolink Development Co. Ltd.
- 17:00 **Dry Bulk Outlook & Impact on Cement Trading**
Levent Karacelik, President, Marvel International Management & Transportation Co
- 17:35 **Sustainability for the Cement Industry – Is Asia Picking up Momentum?**
- Impact of climate change legislation
 - Trends in carbon negative cement
- 18:10 Discussion followed by End of Day One
- #### DAY 2 - 1 April 2011, Friday
- 09:00 Chairman's Remark
- 09:05 **Cement Export Potential for Pakistan – Mid to Long Term Analysis**
Yahya Hamid, General Manager (Marketing) Maple Leaf Cement Factory Limited
- 09:40 **Bangladesh Cement Industry – Market Reforms & Challenges**
Ikram Khan, Managing Director Shun Shing Group
- 10:15 **India's Trading Position & Industry Outlook**
Amit Gill, CEO, Vaut Trading
- 10:50 Discussion followed by Refreshment Break
- 11:20 **Indonesian Cement Market Updates for 2011**
- 11:55 **Philippines/Vietnam – Transitional Cement Demand or for Keeps?**
- 12:30 **GCC Cement Industry Challenges**
- 13:05 Final Discussion followed by Closing Lunch
- 14:00 End of Conference

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