

Shiboleth LLP will celebrate its newly formed Securities Practice Group, representing public companies, broker-dealers, equity funds, and going-public opportunities. The group will complement Shiboleth's corporate practice, established in 1976 to serve the small cap and midcap market. Shiboleth will advise on PIPEs and reverse mergers.

The group will be headed by Jonathan Shechter, a former associate at Sichenzia Ross Friedman Ference, who joined the firm several months ago. Shechter earned his law degree from New York Law School after getting an undergraduate degree from the University of Maryland. He lives in New Jersey and was raised in Israel.

Shechter said he is "very bullish" about the state of the PIPE market. "Equity lines are starting to open. Investors are looking for opportunities. It makes me very optimistic."

The event will take place on Tuesday, April 5th and also feature as special guests the founders of Team SpaceIL (<u>www.spaceil.com</u>) as part of their U.S. visit to promote their very ambitious plan to have an Israeli aircraft land on the moon in 2013, making Israel the third country to ever do so.

Shiboleth LLP is an international law firm with top-ranked practices in corporate, litigation, real estate and high-tech/IP. The firm counts 25 attorneys in New York, 95 attorneys in Tel Aviv, Israel, and an office in Shanghai, China.

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