

# HOW TO MANAGE

## *Market Volatility*

Continued market and economic volatility is expected.  
Is it possible to protect your investments during these times?  
We say “yes.”

Building & Preserving Your Wealth in Today's Economic Climate



Three Workshops: **November 7-9 2011**  
Hosted by **Napa Valley Wealth Management**  
(see reverse side for details)



## JOIN US AND LEARN HOW YOU CAN:

- ✓ Build your portfolio for market ups and downs
- ✓ Understand the Volatility Index
- ✓ Increase your income to offset losses
- ✓ Maximize your return while minimizing risk
- ✓ Break the emotional-investing cycle
- ✓ Develop a game plan for long-term confidence

## HOW TO MANAGE MARKET VOLATILITY

Building & Preserving Your Wealth in Today's Economic Climate

It's not enough to allocate your assets—now we must allocate risk. Find out how to build your portfolio for market ups and downs in this unique Managing Market Volatility Workshop.



### *Speakers*

**Kelly F. Crane, CFP®, CLU, CFA**, Chief Investment Officer,  
Napa Valley Wealth Management

A local **CERTIFIED FINANCIAL PLANNER™** with over 25 years of wealth management experience, Kelly has a passion to help his clients maximize their returns while minimizing their risk. His firm uses risk-volatility asset allocation and intensive review strategies to build and manage their portfolios for market ups and downs.

## THREE MARKET VOLATILITY WORKSHOPS

**November 7**

**Napa**

6:30pm

Culinary Arts Centre of  
Napa Valley Wine Train  
801 Eighth Street  
Napa, 94559

**November 8**

**Saint Helena**

6:30pm

NVWM Office  
1127 Pope Street, Suite 101  
Saint Helena, 94574

**November 9**

**San Ramon**

6:30pm

Marriott  
2600 Bishop Drive  
San Ramon, 94583

RSVP [www.NapaValleyWealthManagement.com/seminars.cfm](http://www.NapaValleyWealthManagement.com/seminars.cfm) or call:  
(888) 883-3222 or (707) 963-5096

**Napa Valley Wealth Management**

**Pleasant Hill · Napa Valley · San Ramon**

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