

9th Phenol/Acetone & Derivatives Markets

23-24 Feb 2012 / Shanghai, China
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DAY ONE – 23 February 2012, Thursday

- 08:00 Registration & Coffee
- 09:00 Chairman's Welcome Remarks & Introduction
- 09:10 **Macroeconomic Tall Order in the Post-Subprime World and Impact on Asia**
- The post-subprime balance sheet recession in Europe and the US
 - Problem with the post-bubble adjustment process
 - Contagion to Asia, and how can China help?
 - Market outlook, currency and interest rate trends
- Chi Lo, CEO
HFT Investment Management (HK) Ltd*
- 09:40 **Global Benzene & Propylene Market Outlook**
- Price trend & forecast
 - New capacities update & impact on trade flow
 - Impact of shale gas on propylene feedstock
- Andrew Lee Fagg
Manager Energy & Chemicals Consulting
Nexant Asia Limited*
- 10:20 Discussion followed by Refreshments
- 10:50 **Panel Discussion: Global Phenol & Acetone Market Review**
- Demand/supply projections
 - Performance of Acetone market with emerging phenol capacities coming onstream
- Iken Ko, General Manager, Phenol Department
Mitsui & Co., Ltd.
Carlos Diaz, Director Sales & Marketing
Cepsa Quimica*
- 11:30 **Cumene: Global Market Developments**
- Supply/demand trends
 - Future forecast
- Ken Iwasaki
Manager, Cumene & Industrial Chemicals
Sumitomo Corporation*
- 12:00 **Phenol & Acetone Market Developments in Middle East**

- 12:30 Discussion followed by Lunch
- 13:45 Afternoon Chairman's Remarks
- 13:50 **BPA Market Outlook & Developments**
- Demand/supply balance
 - Will new capacities drive up demand?
 - Derivatives & new applications
- Yu Seung Ik, Deputy GM - Marketing Team
Kumho P&B Chemicals Co Ltd*
- 14:20 **Polycarbonate Market Outlook**
- Increasing Bayer's foothold in Asia Pacific
 - Growth perspectives in a dynamic region
- Hermann-Josef Doerholt, Senior Vice President,
Business Unit Polycarbonates
Bayer MaterialScience (Shanghai)
Management Co., Ltd.*
- 14:50 **Phenol/Acetone Market Growth in India**
- Demand/supply forecast
 - Prospects of new capacities
 - Update on anti-dumping duties
- 15:20 Discussion followed by Refreshments
- 15:50 **Epoxy resins: Robust Growth in Emerging Markets**
- Global demand forecast
 - Construction and transportation sector as key drivers
 - New formulations
- Sachin R Mathur, Deputy General Manager
(Epoxy Division)
Aditya Birla Chemicals (Thailand) Ltd*
- 16:20 **Robust Automotive Market Drives Polymer Growth**
- Production & consumption trends
 - New technology & innovations
- Eko Rudianto, General Manager
PT. Toyota Motor Manufacturing Indonesia
(TMMIN)*
- 16:50 Discussion followed by End of Day One

DAY TWO – 23 February 2012, Friday

- 09:00 Chairman's Remarks
- 09:10 **China: Strong Demand in Phenol/Acetone Market**
- Production & consumption trends
 - New capacities & foreign investments
 - Government anti-inflationary measures & its impact on derivatives market
- Cady Chen, Epoxy Resins Business Manager,
Consulting Dept
China National Chemical Information Center
(CNIC)*
- 09:40 **Overview of MMA Market in Asia**
- New capacities vs demand
 - Will auto & construction industry continue to drive MMA demand?
 - Rise of Electronics industry & growth prospect for MMA
- Miyaki Takashi, General Manager
Mitsubishi Rayon Co Ltd*
- 10:10 Discussion followed by Refreshments
- 10:40 **Global Phenolic Specialty Resins Market and the Role of Momentive Union**
- Ian Harris, General Manager
Momentive Specialty Chemicals*
- 11:10 **Impact of Anti-Dumping Duties Against US and EU**
- Recent Caprolactam case study in China
 - Phenol & acetone in India
- Ajoy Roy, Partner
Amarchand & Mangaldas & Suresh a.
Shroff & Co.*
- 11:40 **Developments in Phenol-Acetone Technology**
- 12:10 Final Discussion followed by Closing Lunch
- 14:00 End of Conference