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DAY 1 - 27 Feb 2012, Monday

- 08:00 Registration and Coffee
- 09:00 Chairman's Welcome & Opening Remarks
- 09:10 **Vietnam's Energy Outlook**
- Oil, gas, coal demand and reserves
 - Energy requirements vs capacity
 - Closing the energy gap
- 09:40 **Vietnam's Offshore E&P Market**
- 2011 Licensing Round - 9 blocks
 - Latest PSC contracts awarded
 - Opportunities in deep-water exploration
- Phan Tien Vien, Deputy General Manager Petrovietnam Exploration & Production (PVEP)*
- 10:10 **Exploring the Nam Con Son Basin**
- Activity in the basin
 - Latest developments
 - Future exploration plans
 - Success stories and key experiences
- Kevin Meyer, Exploration Manager Talisman Vietnam*
- 10:40 Discussion followed by Refreshments
- 11:10 **Latest Developments in Myanmar's O&G sector**
- 11:40 **Vietnam's Natural Gas Market**
- Regional gas markets and impact on Vietnam
 - Local demand, consumption trends & supply
 - Role of gas in power production
 - Storage facilities & terminal plans
 - Vietnam's 2016-2025 Gas Development Plan
- 12:10 **FLNG: How Will it Affect Vietnam's O&G Sector?**
- Thanh Le, Country Chairman Shell Vietnam*
- 12:40 Discussion followed by Networking Lunch
- 14:00 Chairman's Introduction

- 14:05 **Oil and Gas Prices: Supply/Demand, Analysis, Trends and Forecast**
- Michael Rodgers, Partner & Head of Asia PFC Energy*
- 14:35 **Pipeline Projects in Vietnam**
- Operational and planned pipelines
 - Plans for cross border pipelines
- Stuart R Traver, Principal Advisor – Downstream and Strategy Gaffney Cline and Associates (Consultants) Pte. Ltd.*
- 15:05 **Vietnam's Growing LPG Market**
- Current demand and consumption trends
 - Local supply, imports and exports
 - Projected production at Nghi Son and prospects for exports
 - LPG as petrochemical feedstock
- Doan Tian Quyet, Expert Vietnam Petroleum Institute*
- 15:35 Discussion followed by Refreshment Break
- 16:00 **Opportunities in Vietnam's Downstream Sector**
- Expanding refinery & petrochemical capacity
- 16:30 **Latest Developments on Tax Policy and Tax Practice and its Impact on the O&G and Power Industry**
- Ta Hong Thai, Partner KPMG Limited*
- 17:00 Discussion followed by End of Day 1

DAY 2 - 28 Feb 2012, Tuesday

- 09:00 Chairman's Introduction
- 09:05 **Power Generation and Transmission Projects**
- Luu Viet Tien, Deputy Director of Technical Department National Power Transmission Corporation (Subsidiary of EVN)*
- Nguyen Duc Ninh, Manager of Power System Analysis and Planning Dept. National Load Dispatch Centre*
- 09:45 **Building a Competitive Electricity Market**
- Current prices vs market based prices
 - Electricity requirements and consumption trends
 - Meeting electricity demand
 - Challenges and issues
 - Vietnam Competitive Generation Market (VCGM)
- Tran Dang Khoa, Director of Market Power Department Electricity of Vietnam (EVN)*
- 10:15 **Vietnam's Power Masterplan VII**
- 10:45 Discussion followed by Refreshment Break
- 11:15 **Legal Developments in Power Projects**
- Progress status of PPPs/BOTs
 - PPP or BOT?
 - Decree 24 and Decision 1604 - the impact on BOT/BT/BTO agreements
- Tony Foster, Partner -Vietnam Freshfields Bruckhaus Deringer*
- 11:45 **Power Projects Financing Challenges in A Weakening Global Economy**
- Criteria for financing
 - Expectations
 - Challenges in Vietnam
 - Credit evaluation
- Gilles Pascual, Head of Power and Renewables Asia, Project Finance HongKong & Shanghai Banking Corp Ltd [HSBC]*
- 12:15 **Prospect & Development of Renewable Energy**
- 12:45 Discussion followed by Networking Lunch
- 14:00 Close of Conference