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## **Day 1** - 13<sup>th</sup> Mar 2012, Tuesday

### **DIARY OF EVENTS**

08:30 CME Workshop Registration 09:00 - 17:00 CME Workshop Starts 12:00 onwards Global Grain Asia On-site registration 14:00 Exhibition Opens 18:00 - 20:00 Evening Reception



# **Pre-Conference Risk Management Workshop**

Important notice: Only registered conference delegates may attend this workshop.

## Program: 08:30

Registration

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08:45	Welcome & Introductions
09:00	Introduction to Futures (Novices only) Richard Jelinek, Associate Director CME Group Market Education & Development
09:45	Option Terminology Review (Novices & those needing a refresher) Richard Jelinek, Associate Director

**CME Group Market Education & Development** 





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Day 2 - 14th Mar 2012, Wednesday

Risk Management Simulation	DIARY OF EVENT

10:30 Price Richard Jelinek, Associate Director CME Group Market Education & Development

Break 11:15

11:30 **Option Pricing & Introduction to the Greeks** 

Richard Jelinek, Associate Director

**CME Group Market Education & Development** 

Option Risk Management Strategies for the 12:00 **Commodity Buyer** 

> Richard Jelinek, Associate Director **CME Group Market Education & Development**

13:00 Lunch

14:00 **Introduction to Calendar Spread Options & Weekly Options** 

Richard Jelinek, Associate Director **CME Group Market Education & Development** 

14:30 Implementing CME Group products into "YOUR" **Risk Management Program** 

Terrance Wood, Director, Head of Commodity Risk Management, INTL FCStone

15:15 Break

**Introduction to Bursa Malaysia Derivatives** 15:30

Suresh Maniam, Head, Business Devt **Bursa Malaysia Derivatives** 

16:15 **Summary & Resources** 

> Nelson Low, Director **CME Group Agricultural Commodities**

& Alternative Investment Products

17:00 Adjourn

18:00 **Evening Reception** 

Note: This workshop is targeting the Novice and Intermediate level student of risk management.

08:00 Global Grain Asia Registration 09:00 Conference & Exhibition start 17:30 Conference Close for the day 18:00 - 20:00 Evening Reception

08:00 Networking / Morning Refreshments

08:45 Conference Opening Patrick Savage, President, Gafta

#### 09:15 **World Grains Outlook for the Present** Crop Year and Observations for 2012/13

Unpredictable weather, uncertain macro economic direction, heightened political risk and volatile commodity capital flows make the grain market ever more complex to analyze. Dan Basse will dissect the various supply and demand factors and give his views for the present and forthcoming campaigns. Dan Basse, President, AgResource

#### Soybeans: the case for a bull market in 2012 10:00

Rising urbanization and per capital income in China have translated into higher caloric intake, which in turn has driven Chinese demand and consumption of soybeans up at a dramatic pace. Abah Ofon, director of soft commodities research at Standard Chartered Bank, will decrypt the case for a soybean bull market in 2012. Fundamentals in the US, Brazil and China; an extensive review of farm costs will be reviewed, together with the impact of La Niña weather conditions on soybean yields in Latin America. Mr. Abah Ofon, Director - Commodities Research

(ags and softs), Global Research Standard Chartered Bank

10:30 Coffee break

#### 11:00 **Panel: How to improve deteriorating margins** in the milling and feed industry?

Arif Widjaja, Senior Vice President, Head of Trading PT Japfa Comfeed Mr. Greg Harvey, Group CEO, Interflour Group Pte Ltd

#### **Ocean Freight Market Outlook** 11:30

Understanding the direction of the dry bulk market is like solving a Rubik's Cube. One can't make sense of the puzzle until all underlying are factored in: Iron ore and coal supply and demand, shipbuilding & ship-scrapping to name a few. What role will grain trades play in the evolution of the dry bulk market? Peter Kerr Dineen is the chairman of Howe Robinson, one of the world's biggest independent ship brokers. Howe Robinson recently moved its corporate headquarters from London to Singapore as freight volumes expanded eastwards. Mr. Peter Kerr-Dineen, Joint Chairman, Howe Robinson

### How to hedge business uncertainty with 12:00 legal certainty

Legal certainty through well drafted, precisely worded clauses is one of the most effective "hedges" against business uncertainties - whether economic, political or acts of God. In addition Cases, Laws and Regulations can change at an accelerated pace and legal awareness and contractual clarity can go some way to assisting. Chris Swart and Brian Perrott, partners in the Trade and Energy department at Holman Fenwick Willan, will explore these themes affecting the commodities trade and will point out the specific legal issues that one must consider when contracting today. These will include Sanctions, Piracy, Bribery Act, Force Majeure, Inspection certificates

Mr. Chris Swart, Partner, Holman Fenwick Willan LLP Mr. Brian Perrott, Partner, Holman Fenwick Willan LLP

12:45 Lunch sponsored by





#### **Grain Origination Panel:** 14:15

With international trade in grains increasing for the 9th consecutive year and deregulation making progress in various key producing countries, competition between various origins is set to rise further. How are international traders going to make advantage of this trend and approach grain origination? This panel will feature regional trade experts analyzing the developments and prospects for each of the top international origins:

### Australia:

Mr. Ron Storey, Manager, Grain Information Unit **Profarmer Grain** 

### Eastern Europe:

Mr. Peter Biermann, Senior Trader, Soyuz Commodities

## Argentina:

Mr. Freddy Pranteda, Director / Grains & Oilseeds Desk, Cosur S.A.

### North America:

Panelists to be confirmed

### The financing implications of the current supply & 15:00 demand trends in grains & oilseeds

Mr. John Baker, Head of Food & Agri Research and Advisory - Asia Rabobank

#### 15:30 Weather volatility and food insecurity: how agriculture risk solutions can mitigate the risk

Everybody talks about the weather but not many people offer adequate solutions. Extreme weather conditions have recently led to severe production shortfalls in many key grain markets and triggered export bans. Amid global concerns over food security, risk transfer products are increasingly recognized by insurers, corporations and governments as viable solutions to manage volatility in production. Bernard Belk, Global Head of Agri Corporate Business at Swiss Re, will review the rationale behind risk transfer solutions and provide examples of risk mitigation strategies for actors in the supply chain in the Asia-Pacific.

Mr. Bernard Belk, Global Head Agri Corporate Business, Swiss Reinsurance Company Ltd

- 16:00 Coffee break
- **Prospects for Feed mill investments in Asia** 16:30 Dr. Alex Zhang, Founding Partner

**New Hope Group** 

#### **Prospects for Flour mill investments in Asia** 17:00

Mr. Greg Harvey, Group CEO Interflour Group Pte Ltd

- 17:30 Final Discussion & End of Day One
- 18:00 **Evening Reception**

### Per Person Fee for Conference:

(SGD) Full fee for registration after 15th Feb 2012 1895.00 Early Bird Fee - Register & Pay by 15th Feb 2012 1695.00

Risk Management Workshop - 13 March

## To Register

Singapore ~ Grace Oh grace@cmtsp.com.sg +65 (0) 6346 9147

**Geneva** ~ James Dunsterville james@globalcommoditiesgroup.com +41 (0) 22 329 4548

195.00

Program details published herein are confirmed as at 13/02/2012. Please visit www.globalgrainasia.com/eventschedule.aspx?ev=120304& for latest information on speakers & topics

## **Day 3** - 15<sup>th</sup> Mar 2012, Thursday

DIARY OF EVENTS 09:00 Conference & Exhibition Start 12:40 Conference Ends 14:00 Exhibition Ends

- 08:00 Morning Refreshments
- 09:00 Chairman's introduction

#### 09:10 **Black Sea Grain Movements into Asian Markets**

The Black Sea-Asia trade route is a major container and bulk market, notably for the transportation of feed and milling wheat. Asia's appetite for grains and the current low prices in the Black Sea create interesting opportunities for international trades. The inconsistency of Black Sea quality and supply however constitute regular logistical challenges. What are the future prospects of this increasingly important trade route for international grain traders? Agrozan will share some of the lessons the company has learnt while operating this container trade flow and share his views on future prospects Mr. Ozan Ozturk, Managing Director **Agrozan Commodities DMCC** 

#### **Buying patterns in China's corn markets:** 09:40 Glóbal implications

Mr. Wei Bin, Grain Analyst China National Grain & Oilseeds Information Centre

#### **Prospects for grains demand in Korea** 10:10

Sung Nak Ki, Analyst, Wheat Purchase Team CJ CheilJedang Corp

- Coffee break 10:45
- 11:10 Rice market outlook - where are prices heading? Senior Representative, Olam International Ltd

#### 11:40 Adding Value and Sustainability throughout the Supply Chain

In order to assist in a clean fulfillment of their obligation as a seller or buyer, traders need to know the tools and expertise available within the service industry. Covering the full industry on a global scale, the Agricultural Services division of SGS is ideally placed to showcase relevant best-practices to the audience

Mr. Paul Harrison, VP - Sales & Customer Care, Agricultural Services, SGS Group Management

### **Capital flows / Agriculture Funds Performance** 12:10

Speaker to be confirmed

#### Final Discussion followed by Closing Lunch 12:45

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End of Conference 14:00