

Faye Business Systems Group

SugarCRM – Authorize.Net Integration Version 2

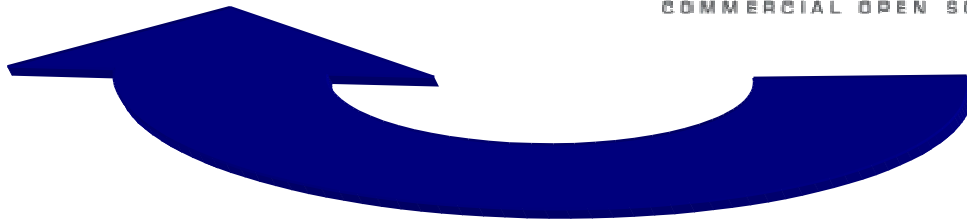
Spec Sheet



Authorize.Net
a CyberSource solution



SUGARCRM
COMMERCIAL OPEN SOURCE



Overview

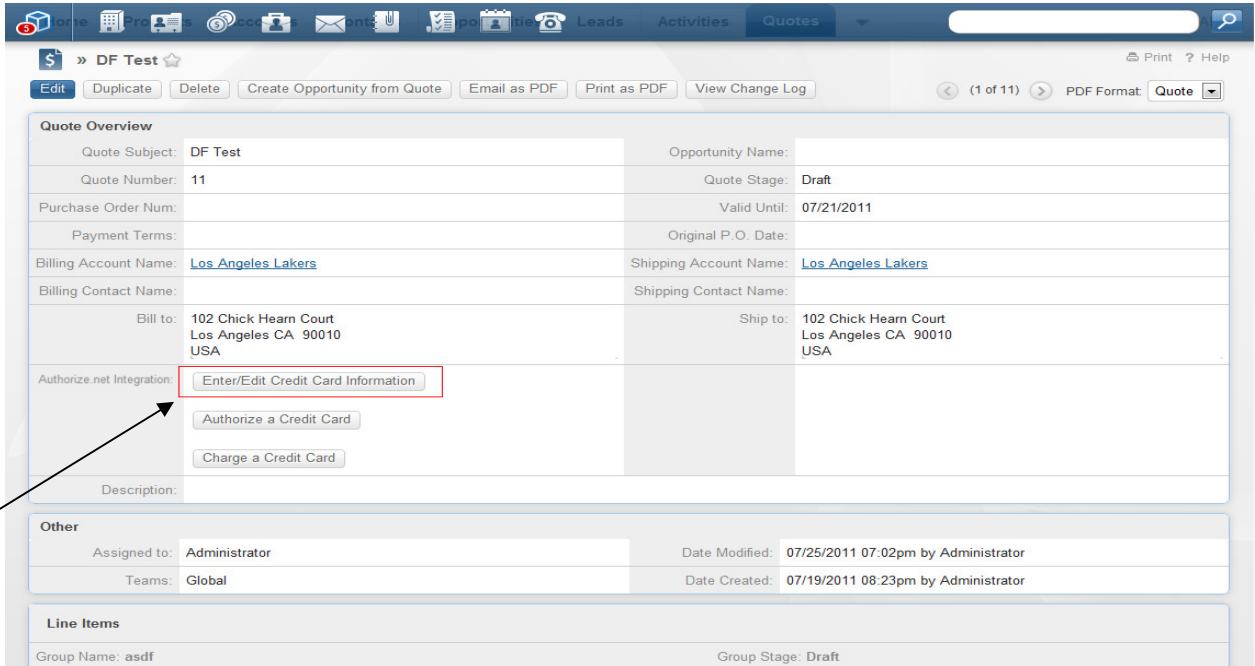
SugarCRM is the leading open source CRM software package in the world. Authorize.Net enables merchants to authorize, settle and manage credit card and electronically check transactions via Web sites, retail stores, mail order/telephone order (MOTO) call centers and mobile devices.

The FBSG **Sugar CRM – Authorize.Net Integration Application** allows you to securely enter credit card billing information on Authorize.Net from within Sugar CRM. Authorized users are able to charge and authorize credit cards for specific amounts. When using this enhancement, your client profiles and billing information will be organized and safely stored for easy access.

Key Benefits

- Safe and simple credit card transactions that are in compliance with all credit card laws.
- Protection of all your client profiles and billing information.
- Create quick and easy profiles with credit card data for all your customer quotes.
- Avoid re-entering billing information for returning clients.
- Fast and secure client billing and reprocessing of payments
- Easy updating of all customer billing information
- Ability to authorize and charge cards from Accounts, Contacts, and Quotes
- Ability to place authorize and charge buttons in custom locations

Adding Credit Card Information to your authorize.net account:



Quote Overview

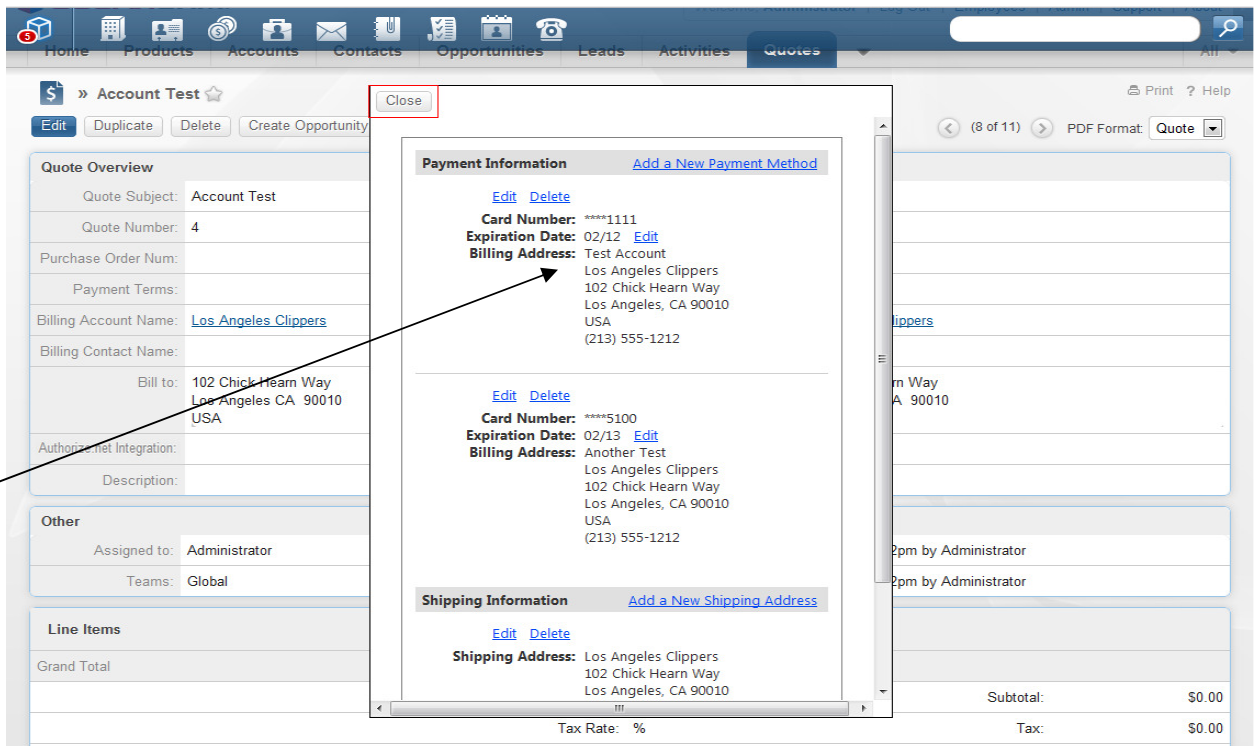
Quote Subject:	DF Test	Opportunity Name:	
Quote Number:	11	Quote Stage:	Draft
Purchase Order Num:		Valid Until:	07/21/2011
Payment Terms:		Original P.O. Date:	
Billing Account Name:	Los Angeles Lakers	Shipping Account Name:	Los Angeles Lakers
Billing Contact Name:		Shipping Contact Name:	
Bill to:	102 Chick Hearn Court Los Angeles CA 90010 USA	Ship to:	102 Chick Hearn Court Los Angeles CA 90010 USA
Authorize.net Integration:	<input type="button" value="Enter/Edit Credit Card Information"/> <input type="button" value="Authorize a Credit Card"/> <input type="button" value="Charge a Credit Card"/>		
Description:			

Other

Assigned to:	Administrator	Date Modified:	07/25/2011 07:02pm by Administrator
Teams:	Global	Date Created:	07/19/2011 08:23pm by Administrator

Line Items

Group Name: asdf Group Stage: Draft



Account Test

Quote Subject:	Account Test
Quote Number:	4
Purchase Order Num:	
Payment Terms:	
Billing Account Name:	Los Angeles Clippers
Billing Contact Name:	
Bill to:	102 Chick Hearn Way Los Angeles CA 90010 USA
Authorize.net Integration:	
Description:	

Other

Assigned to:	Administrator
Teams:	Global

Payment Information [Add a New Payment Method](#)

[Edit](#) [Delete](#)

Card Number: ****1111
Expiration Date: 02/12 [Edit](#)
Billing Address: Test Account
Los Angeles Clippers
102 Chick Hearn Way
Los Angeles, CA 90010
USA
(213) 555-1212

[Edit](#) [Delete](#)

Card Number: ****5100
Expiration Date: 02/13 [Edit](#)
Billing Address: Another Test
Los Angeles Clippers
102 Chick Hearn Way
Los Angeles, CA 90010
USA
(213) 555-1212

Shipping Information [Add a New Shipping Address](#)

[Edit](#) [Delete](#)

Shipping Address: Los Angeles Clippers
102 Chick Hearn Way
Los Angeles, CA 90010

Subtotal: \$0.00
Tax: \$0.00

Authorizing or Charging a Credit Card via authorize.net:

Home Products Accounts Contacts Opportunities Leads Activities Quotes

Account Test Print ? Help

Edit Duplicate Delete Create Opportunity from Quote Email as PDF Print as PDF View Change Log (8 of 11) PDF Format: Quote

Quote Overview

Quote Subject: Account Test	Opportunity Name:
Quote Number: 4	Quote Stage: Draft
Purchase Order Num:	Valid Until: 07/21/2011
Payment Terms:	Original P.O. Date:
Billing Account Name: Los Angeles Clippers	Shipping Account Name: Los Angeles Clippers
Billing Contact Name:	Shipping Contact Name:
Bill to: 102 Chick Hearn Way Los Angeles CA 90010 USA	Ship to: 102 Chick Hearn Way Los Angeles CA 90010 USA
Authorize.net Integration: Enter/Edit Credit Card Information	
<input type="button" value="Authorize a Credit Card"/> <input type="button" value="Charge a Credit Card"/>	
Description:	

Other

Assigned to: Administrator	Date Modified: 07/19/2011 06:32pm by Administrator
Teams: Global	Date Created: 07/19/2011 06:32pm by Administrator

Account Test Print ? Help

Edit Duplicate Delete Create Opportunity from Quote Email as PDF Print as PDF View Change Log PDF Format: Quote

Quote Overview

Quote Subject: Account Test	Opportunity Name:
Quote Number: 4	Quote Stage: Draft
Purchase Order Num:	Valid Until: 07/21/2011
Payment Terms:	Original P.O. Date:
Billing Account Name: Los Angeles Clippers <input type="button" value="Close"/>	
Billing Contact Name:	
Bill to: 102 Chick Hearn Way Los Angeles CA 90010 USA	
Authorize.net Integration: Enter/Edit Credit Card Information	
<input type="button" value="Authorize a Credit Card"/> <input type="button" value="Charge a Credit Card"/>	
Description:	

Other

Assigned to: Administrator	Date Modified: 07/26/2011 04:41pm by Administrator
Teams: Global	Date Created: 07/19/2011 06:32pm by Administrator

Amount to Authorize: 599.75

Card Number	Bill-To Address	Authorize
XXXX1111	102 Chick Hearn Way Los Angeles Los Angeles Clippers	<input checked="" type="radio"/>
XXXX5100	102 Chick Hearn Way Los Angeles Los Angeles Clippers	<input type="radio"/>

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Compatibilities

This software is currently compatible with:

Authorize.Net	SugarCRM v6.2
SugarCRM v6.0	SugarCRM v6.3
SugarCRM v6.1	SugarCRM v6.4

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