

**Stay on Top of your
CPE Requirements
the Easy Way!**



COMPLIANCE MANAGER

Compliance Manager actively monitors your CPE deadlines and specific subject requirements — so you don't have to.

Compliance Manager will:

- Automatically track your CPE compliance periods
- Track all credit categories applicable to your CPA license state or other regulators
- Monitor limits on select delivery formats and subject areas
- Email reminders on your CPE compliance status
- Give course suggestions to fulfill your credit deficiencies
- Enable firms to monitor the compliance status of all staff
- Allow addition of CPE records from other CPE providers/storage of certificates
- Generate an export of CPE records for each reporting period

CPE tracking and compliance monitoring for:

- CPAs in every state (including Puerto Rico)
- Enrolled Agents (EAs)
- Registered Tax Return Preparers (RTRPs)
- Certified Financial Planners (CFPs)
- CTEC Registered Tax Preparers (CRTPs)
- Certified Management Accountants (CMAs)

Get started now!

www.cpelink.com/cm or 800-616-3822



*Always free for Value Pass and Firm Advantage Pass customers