

1st OFFICIAL Myanmar Mining Summit

23-24 July 2012 / Yangon
Sedona Hotel Yangon



Ministry of Mines, Myanmar

Organised by:



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Day 1 - 23 July 2012, Monday

08:00 Registration and Coffee

09:00 **Opening Speech: Official Address by His Excellency**
U Thein Htike, Union Minister of Mines
Ministry of Mines

09:20 Chairman's Remarks

09:30 **Updates on Myanmar Mining Law & Fiscal Regime**
• Updates on Mining directives & Role of the Ministry
• Exploration & Mining Licenses & JV Operations
• Mineral Resources Management & Export Control
U Win Htein, Director General
Ministry of Mines

10:00 **Geological Outlook & Survey of Myanmar's Minerals & Resources**
Dr. Ye Myint Swe, Director General
Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)

10:30 Discussion followed by Networking Coffee

11:15 **Updates on NEW Investment Law for Foreign Investments in Mining Sector**
U Aung Naing Oo, Director General
Ministry of National Planning & Economic Development, Directorate of Investment and Company Administ

11:45 **Japan's Investment & Plans on Mineral Resources Mining Activities in Myanmar**
Hideyuki Ueda, Executive Director,
Metals Strategy & Exploration
Japan Oil, Gas And Metals National Corporation (JOGMEC)

12:15 **Review of Current Mining Activities in Myanmar**
U Kyaw Thet, Director
Ministry of Mines

12:45 Discussion followed by Networking Lunch

14:10 Afternoon Chairman's Remarks

14:15 **Key Success Factors in Investing in Mining in Emerging Asia**
Owen Hegarty, Chairman
Tigers Realm Group & Tigers Realm Metals

14:45 **Policy Imperative for Reformation of Myanmar Mining Law**
U Zaw Win, Director (Retired), Department of Mines
Ministry of Mines

15:15 **Antimony Sector of Myanmar**
U Toe Aung Kyaw, Director (R)
Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)

15:45 **Law & Taxation Considerations/Processes Involved in Securing Mining Deals in Myanmar**
James Finch, Partner
DFDL Mekong Group / Myanmar Thanlwin Legal Services

16:25 Discussion followed by Networking Tea

16:55 **Regional Comparative Analysis of Mining Landscape/Environment in Asia (i.e. Myanmar, Mongolia, Indonesia, Central Asia, etc)**
Marc Rathbone, Counsel
Clifford Chance Pte Ltd

17:25 **Maximising Socio-Economic Returns from Mining: International and Regional Examples to Follow**
Richard Taylor, General Manager
Five Corners Consulting

18:00 Discussion followed by End of Day 1

18:15 – 19:30

Networking Cocktail Reception for Speakers & Delegates

Day 2 - 24 July 2012, Tuesday

09:00 Chairman's Remarks

09:05 **Rise of the Junior Mining Companies – Financing, From Exploration to Production**
Chris de Lavigne, Global VP, Industrial Practices
Frost & Sullivan

09:30 **Perspective on Securing Project Financing Facility for Mining Projects in Myanmar**
Rajeev Kannan, General Manager,
Investment Banking Asia Dept - Project Finance
Sumitomo Mitsui Banking Corporation

10:00 **Dealing with Country Risk in Mining – What Investors Need to be Aware of as Local Sector Grows**
Christopher Larkin, Managing Director
CLC Asia

10:30 Discussion followed by Networking Coffee

11:00 **Mineral Prospectivity of Myanmar – Lessons from Adjacent Regions**

- Plate Tectonics and Myanmar Mineral Deposits
 - Details of selected mineral belts and deposits in adjacent regions
 - Key lessons from adjacent regions for Myanmar
- Dr. Stuart Smith, Chief Geologist - Business Development
Tigers Realm Group & Tigers Realm Metals
Prof. Khin Zaw, Research Professor,
ARC Centre of Excellence in Ore Deposits (CODES)
University of Tasmania

11:40 **Mineral Resources of Myanmar: A New Look & Strategies for the Development of Future Mining Industry**

- Regional Geologic Setting
 - Updates on Infrastructure Projects
 - Further Development: Greenfields Versus Brownfield Exploration
 - Mining Processing Technology for Mining Wastes
- U Kyi Htun, Senior Geologist
Locrian Myanmar Pte. Ltd.

12:15 Final Discussion followed by Closing Lunch

14:00 End of Conference

14:00 - 18:00 Post Conference Workshop 1: Project Financing for Myanmar's Mining Sector

(Provide an in-depth coverage of financing project structures with a particular emphasis on mining projects in emerging markets. The workshop will cover the challenges, options and risks associated with such transactions, and draw on specific experiences gathered from extensively advising sponsors, project companies, lenders and governments in relation to mining and mining infrastructure globally and more specifically in Asia.)

Workshop facilitated by:
Marc Rathbone (Counsel), Ashvin Seetulsingh (Partner) & Antony Crockett (Senior Associate) from **Clifford Chance**

Agenda of workshop

- Current trends in lending and project financing.
- Options for Financing Mining Projects in Asia.
- Myanmar - Sanctions Update and impact on mining projects in Myanmar.
- Meeting the challenge of funding mining projects in 2012 in Myanmar.

Day 3 - 25 July 2012, Wednesday

09:00 - 17:00 Post Conference Workshop 2: Geological Workshop on Myanmar's Mines & Minerals

This full day workshop will cover and provide technical and geologists' perspectives on the following topics:

- 08:30 Registration for Workshop
- 09:00 Introduction
- 09:10 Status of Geosciences in Myanmar
- 10:30 Tectonic Map of Myanmar 2012
- 11:00 Coffee Break
- 11:15 Myanmar Mines & Deposits
- 11:20 Mineral & Gem Deposits of Myanmar
- 11:50 Myanmar Mineral Deposit Types & Exploration Potentials
- 12:30 Artisanal Mining in Myanmar: Focus on Gold & Copper Operation
- 14:30 Meyon Au Deposit: Example of Orogenic Gold Mineralisation in Myanmar
- 15:00 Mineral System linking Myanmar & Sumatra
- 15:40 Environment & Sustainability of Mining in Myanmar
- 16:20 Discussion followed by Closing Tea
- 17:00 End of Workshop

3 Ways To Register

Online: www.cmtevents.com
Email: Sasha@cmtsp.com.sg
Tel: **(65) 6346 9124**

Bundle Deal (USD)
Bundle deal fee for 1 or 2 to attend Conference PLUS both 24 July + 25 July workshops (per person) **3195.00**

Group Bundle deal fee for 3 or more to attend Conference PLUS both 24 July + 25 July workshops (per person) **2995.00**

Conference: (USD)
Regular fee for 1 or 2 (per person) **2295.00**
Group Fee for 3 or more (per person) **1895.00**

Workshop: (USD)
25 July Full Day Workshop 2 Fee (per person) **895.00**
24 July Half day Workshop 1 Fee (per person) **595.00**
(open for conference attendee only)

Online Payment Discount (per person) (USD)
Pay Online By 22 Jun with VISA / MasterCard **-100.00**