ZIRCON ANNUAL REVIEW

“Current, relevant and comprehensive review of the zircon sector provided by independent industry experts.”

WHAT DO YOU RECEIVE?

The Zircon Annual Review 2012 is a brand new publication from TZMI which has been designed as an essential and comprehensive publication covering one of the most buoyant sectors of the mineral sands industry. Previously the zircon sector was a section of the Mineral Sands Annual Review, however with the depth of information and dynamic nature of this sector, this new publication has been developed to serve markets needs.

The Zircon Annual Review will provide an analysis of events in the zircon industry in 2011, including up-to-date commentary and independent review of end-consumers, supply and demand, new projects and new sources of supply, extensive profiles of all industry participants, as well as an outlook for coming years while identifying key trends and developments and impacts on a global scale.

The information contained in the Zircon Annual Review is carefully researched drawing on TZMI’s extensive database and is an essential reference for the industry.

WHO SHOULD BUY THIS REPORT?

This inaugural publication is an essential resource for all participants who are involved in zircon related activities or wanting to learn more about this dynamic sector, including:

• Zircon producers
• Zircon end-users including those in ceramics, refractories, foundries, and specialty chemicals and materials
• New producers
• Mineral sands producers and industry participants
• Financial industry (fund managers, hedge funds, investors and potential investors)
• Those interested in entering the sector

WHAT INFORMATION IS INCLUDED?

This inaugural edition will provide a comprehensive overview of the zircon sector supported by thorough analysis of the end-use markets and detailed independent commentary on supply/demand scenarios. Subject matter will have a particular focus on the 2011 year and include:

• An introduction to the zircon sector and market
• Major end-uses including ceramics, special chemicals and materials, refractories and foundries
• Zircon supply
• Demand dynamics
• Zircon pricing
• New projects and supply
• Strategic issues
• Profiles on all sector participants

BONUS! Powerpoint Executive Summary

Receive an additional Executive Summary in electronic format to succinctly convey the key themes and charts.
TABLE OF CONTENTS

EXECUTIVE SUMMARY

1.0 OVERVIEW OF THE ZIRCON SECTOR
1.1 The global zircon market
1.2 Zircon Annual Review structure
1.3 Confidentiality and disclaimer

2.0 MAJOR END-USES OF ZIRCON
2.1 Introduction
2.2 Ceramics
2.3 Specialty chemicals and materials
2.4 Refractories and foundries

3.0 ZIRCON SUPPLY
3.1 Introduction
3.2 Zircon supply in 2011
3.3 Zircon supply by region
3.4 Key zircon producers
3.5 Overview of key existing producers

4.0 DEMAND DYNAMICS
4.1 Zircon demand by region
4.2 Factors influencing demand
4.3 Zircon demand by market
4.4 Zircon trade in 2011

5.0 ZIRCON PRICING
5.1 Price forecasting methodology
5.2 Overview of 2011
5.3 Trade
5.4 Pricing outlook

6.0 NEW PROJECTS
6.1 New supply
6.2 New projects
6.3 New projects recently commissioned
6.4 Approved projects not yet commissioned
6.5 Projects with completed technical studies
6.6 Projects under active investigation with production schedules
6.7 Projects under active investigation without production schedules

7.0 STRATEGIC ISSUES FOR THE ZIRCON INDUSTRY
7.1 Current supply
7.2 New supply
7.3 Demand trends and zircon thrifting-of-use
7.4 Stability in the market

APPENDIX 1 - PRODUCER PROFILES
APPENDIX 2 - CONSUMER PROFILES
APPENDIX 3 - NEW PROJECTS PROFILES

Introducing TZMI’s Annual Review suite
TZ Minerals International is pleased to announce the forthcoming release of new suite of Annual Reviews. TZMI’s Annual Reviews have expanded to encompass four volumes covering Titanium Feedstocks, Zircon, TiO₂ Pigment and Titanium Metal. This new offering provides a comprehensive, in depth and independent analysis of each of the sectors in the TiO₂ value chain. In 2012 all of TZMI’s publications will be available electronically.
Zircon consumption by region: 2007–2011
Changes in global zircon consumption by region: 2007-2011
Commodity prices: 1900-2011
India's urban transformation
Chart of chromite vs zircon prices
Consumption of zircon by end-user market 2011
Zircon consumption in ceramics by region in 2011
Access to market map in the ceramic sector
Zircon consumption in specialty chemicals and materials by region in 2011
Zircon sand distribution among specific end-users of specialty chemicals and materials in 2011
Zircon consumption in refractories by region in 2011
Zircon consumption in foundries by region in 2011
Zircon consumption in TV glass by region in 2011
Zircon sand equivalent bulk exports by country
Milled zircon bulk exports by country
Chinese quarterly zircon concentrate imports by source country
Identified zircon import prices for China & Europe in 2011
Comparison of spot prices in China and Iluka quarterly pricing
Quarterly China concentrate import
Bulk premium zircon price forecasts to 2013 (nominal terms)

Tables

World material in residential surfaces in 2010
Outlook of housing construction demand: 2011-2020
Key drivers impacting zircon consumption in the steel industry
Key drivers impacting zircon consumption in the glass industry
Table of regional zircon consumption in ceramics: 2009-2013
Regional zircon consumption in specialty chemicals and materials: 2009-2013
Table of regional zircon consumption in refractories: 2009-2013
Regional zircon consumption in foundries: 2009-2013
Regional zircon consumption in TV glass: 2009-2013
Regional zircon consumption in other markets: 2009-2013
Breakdown of zircon consumption by application and product used
Zircon sand bulk imports by exporting region
Salient features of approved and potential projects
ABOUT TZMI

TZ Minerals International (TZMI) is a global, independent consulting and publishing company with offices in Australia, the US, Europe, Africa and China. The strength of TZMI’s consulting services stems from extensive practical experience in the mineral sands, titanium dioxide and coatings industries and from a comprehensive database, which has been built up over many years.

TZMI has proven expertise gained from our consultants having many years of direct operating experience in the industry at chief executive, senior operational, analytical and marketing roles. TZMI’s publications and data services support the consulting activities and ensure up-to-date, high quality and comprehensive data, analysis and information across the mineral sands, zircon and TiO_2 pigment industries.

TZMI provides operational and technical expert advice on many areas including:

- Mergers and acquisitions
- Market assessments and industry analysis
- Due diligence
- Pre-feasibility studies incl. preliminary capital and operating cost estimation
- Competitive cost analysis and benchmarking
- Technical reviews and audits
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