

Day One – 26 Sept 2012, Wednesday

08:00 Registration & Coffee

09:00 Chairman's Welcome Remarks & Introduction

09:10 **Financing Petrochemical Projects - What are the Recent Trends and Likely Funding Solutions for Developers in Current Economic Climate?**

- Current financing environment and impact of Basel III and eurozone crisis on lending appetite
 - Analysis of key risks peculiar to petchem project financing
 - Review of potential funding solutions in current volatile market environment
 - Recent trends in petchem project financing - who are the active players and what are the preferred structures?
- Ramakrishna Pataballa
Director of Structured Finance
BNP Paribas

09:45 **Asia Petchem Industry Outlook**

- Shift in global petchem leadership
 - Ethylene S/D trade flow
 - Challenges and opportunities in the near future
 - Moving into value added products to enhance liquid cracking revenues
 - How new or rejuvenated technologies are re-shaping the industry
- Phil Parker, Consultant
Former GM Business Development at Shell Chemicals

10:30 Discussion followed by Refreshments

11:00 **Evolving Feedstock and Changing Competitiveness**

- Oil prices movement and its impact on Naphtha markets
- Competitiveness of LPG as feedstock
- US shale gas evolution and its implication on gas pricing

- Coal – how competitive as a potential feedstock?
 - Rise of renewable feedstocks
- Andrew Lee Fagg, Manager,
Energy & Chemicals Consulting
Nexant Asia

11:30 **Import vs Investment: When will China Reach Self-sufficiency?**

- The implication of slowed GDP growth on petchem development
 - Demand/supply projection
 - Continued investment in petchem project & feedstock consideration
- Shi Wei Min, Director Asia Pacific
Tricon (China) Energy

12:00 **India: Petchem Market Outlook**

- Demand/supply projections
 - Feedstock development
 - Key drivers for growth
 - Emerging export orientation
- Jasbir Singh Saini, General Manager,
GAIL (India) Ltd
Chief Operating Officer,
OPal

12:30 Discussion Followed by Lunch

13:55 Afternoon Chairman's Remarks

14:00 **Korea: Beyond the Recession, Sustainable Growing Strategy**

- Positioning of Korea petrochemical industry
 - 2012 Outlook of Korea olefins market
 - Domestic demand/supply projections
 - New & expansion plans
 - Sustainable growing strategy
 - Key growth drivers & export target
- Seo Kyung Sun, Executive Director,
Consulting Business
CMRI (Chemical Market Research Inc.)

14:30 **Consider Catalytic Olefins Technology in Olefins Revamps**

- Dr. KT Han, Director of Petrochemicals
Technology Business Unit
KBR

15:00 **The Impact of Shale Gas on ME Petrochemical Industry**

- Dr. Salman Alajmi
Senior Business Analyst and Planner
Petrochemical Industries Company (PIC)

15:30 Discussion followed by Refreshments

16:00 **Aromatics Market Outlook**

- BTX market trends
- Will PX continues to tighten?
- Downstream growth forecast

16:30 **Butadiene – Has it Lost its Luster?**

- Will Stability returns to butadiene price?
 - Downstream market demand forecast
 - Recovery of China's auto industry insight?
 - On-purpose Butadiene prospect
- Steven Kantorowicz, Vice President
Petrochemicals Asia
KBC Advanced Technology

17:00 **When will Styrene Market be Revived?**

- Supply demand balance in NEA
- Kanetsugu Zushi, GM of Styrene Marketing & Sales Dept
Asahi Kasei Chemicals Corp.

17:30 Discussion followed by End of Day 1

Day 2 – 27 Sept 2012, Thursday

09:00 Chairman's Remarks

09:10 **Economics and Development of Bio-based Chemicals in Asia**

- Sustainability of feedstock supply for biofuels, biopolymers, oleochemicals
 - Key demand drivers & trends
- Dr. Marco Ziegler, Principal
McKinsey & Company, Inc.

09:40 **Value Addition in Indonesia's Petchem Sector**

- Petchem demand/supply projections
 - Update on butadiene investment project
 - Downstream demand drivers and prospect
- Budi Susanto, Vice Chairman for Business Development
The Indonesia Olefin Aromatic & Plastic Industry Association (INAPLAS)

10:10 **Myanmar Trade & Demand for Plastics and Chemical Products**

10:40 Discussion followed by Refreshments

11:10 **Pathways to On-Purpose Propylene Production – A Look at Two of the Major Routes: PDI and MTO**

- David Myers, Product Line Manager – Olefins
UOP LLC

11:40 **Prospect of Chlor Vinyl Value Chain**

12:10 Final Discussion followed by Closing Lunch

14:00 End of Conference

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