

3rd BIOMASS PELLETS TRADE Asia

12 - 13 Sept 2012/Seoul, South Korea
Novotel Seoul Ambassador Gangnam

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ENERONE

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Day 1 - 12 Sept 2012, Wednesday

- 08:00 Registration and Coffee
- 09:00 Opening Speech:
Senior Official,
Ministry of Knowledge Economy
- 09:20 Chairman's Remarks
- 09:30 **KOSPO's BioEnergy Opportunities & Strategy around Wood Pellets**
JUNG, Hoon Tae, General Manager,
KOSPO Vancouver Office, Korea Southern Power Co., Ltd. (KOSPO)
- 09:55 **Japan's Biomass Demand Market & Imports Requirement - Opportunities/Impact Arising from the Newly Introduced FIT Scheme**
Akihiko Nakazono, General Manager of Nuclear & Low Carbon Fuel Department,
Itochu Corporation
- 10:20 **Growth Outlook of Biomass & Waste based Power Generation/Cogeneration in China and Asia**
Robbert Klein Langenhorst, Business Developer
DP CLEAN TECH
- 10:50 Discussion followed by Networking Coffee
- 11:30 **Global Biomass Pricing, Economics & Insight into Key Subsidy Schemes in Europe & Asia**
Brodie Govan, Editor,
Argus Media
- 11:55 **Biomass-to-Energy Business, Regulations & Prospects in Korea - A Technology Company's Perspective**
• On Imports of Agricultural Waste & other biomass
Michael Paik, General Counsel,
EnerOne, Inc.

- 12:20 **Where will the Biomass come from: Korea & Japan's Demand for Biomass & the Capacity for Regional Supply**
• The current demand situation & how demand is expected to develop over the next few years
• Supply from Asia: Not a 'straight forward' situation
• Supply scenarios: Capacity to supply & implications arising from 'what if'
Matt Bovelander, Principal,
Poyry Management Consulting (Auckland) Ltd.

12:50 Discussion followed by Networking Lunch

- South-East Asia Biomass Supply: From Wood Pellets to Agricultural Residue (From Palm, Sugar Cane & Rice)**
• Export potential
• Pricing & contracting
• Specification and energy efficiency specs
• Handling and storage challenges

- 14:10 **Indonesia's Biomass Supply Market & Export Potential for Wood & Agricultural Pellets**
Saku Rantanen, CEO,
SaraRasa BioIndo Pte. Ltd.

- 14:35 **Biomass Fuel Sources & Resources in Vietnam**
Nguyen Viet Long, Consultant,
Ernst & Young Vietnam

- 15:00 **Malaysia**

15:30 Discussion followed by Networking Tea

- 16:00 **KOWEPO's Today & Tomorrow for Bioenergy**
LEE, Daewoo, Deputy General Manager,
Green Energy Team,
Korea Western Power Co., Ltd. (KOWEPO)

- 16:25 **KOMIPO's Key Strategies for Expanding Biomass Energy Use**
PARK, Young-kyu, General Manager,
Overseas Project Development Team 2,
Korea Midland Power Co., Ltd. (KOMIPO)

- 16:50 **Sustainability Issues & Certifications for Asia's Biomass Imports**

17:20 Discussion followed by End of Day 1

17:35-19:00

Networking Cocktail Reception
for Speakers and Delegates

Day 2 - 13 Sept 2012, Thursday

08:45 Chairman's Remarks

- 08:50 **Biomass-fired Power Project Plans of KOSEP for Achieving RPS Supply Target**
KIM, Chun Kun, General Manager,
New & Renewable Energy Team,
Korea South-East Power Co., Ltd. (KOSEP)

- 09:15 **Prospect & Plan for Biomass for EWP**
ROH, Yonggyun, General Manager,
New Business Development Team,
Korea East-West Power Co.,Ltd. (EWP)

- 09:40 **Commercialized Biomass Torrefaction Pre-treatment Technologies**
Senior Representative,
Kyung Dong

- 10:05 **Trade-flow, Pricing Outlook & Price Hedging Relationship between Wood Pellets versus Wood Chips**
Hakan Ekstrom, President,
Wood Resources International LLC.

10:35 Discussion followed by Networking Coffee

- 11:00 **Canadian Wood Pellet's Export Outlook, Current & Expected Markets (Japan & Korea)**
Gordon Murray, Executive Director,
Wood Pellet Association of Canada

- 11:25 **Market Overview of Sustainable US Industrial Wood Pellet Production**
• A Detailed Overview of Existing Facilities & Facilities in Development
• The Case for Strong Sustainable Fiber Supply in the Pacific Northwest
• Port infrastructure in the Pacific Northwest
• Benefits of sourcing pellets from the US
Seth Ginther, Executive Director,
US Industrial Pellet Association

- 11:50 **Bulk Handling & Shipping Market Outlook for Pellets/Biomass**

- 12:20 **Panel Discussion: Growth Outlook for Asia's Biomass for Power Generation Sector**
• Level of government's subsidies & feed-in tariff
• Sustainability criteria for biomass trade

13:00 Final Discussion followed by Closing Lunch

14:30 End of Conference

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