WeaverPRM™

Property Management for Community Land Trusts

Overview:

Bringing in-depth, detailed tracking and management capabilities to community land trusts, WeaverPRM (property relationship manager) integrates workflow tracking, dwelling, and homeowner information into a web-based software system designed to help organize and manage parcel and property-based activities.

A product of The Jones Payne Group

WEAVER *prm*

With its easy-to-use, web-based interface and flexible design, WeaverPRM offers access to the information that is key to your ability to report to your constituents and your community. Incorporate spreadsheets, databases, financial information, and homeowner correspondence into WeaverPRM for streamlined and organized workflow management.

With modules organized around the elements and activities of managing properties and the associated relationships, you will have the vital information and management capabilities needed to meet accountability goals.

The system's modules, dashboards, reports, maps, and functions can provide multiple views of workflow for properties and project data, helping to:

- Inventory land, using parcels, buildings, units, and people.
- Track projects, grants, and construction.
- Mange communication with homeowners via laptop, PDA, or Smartphone.
- Create reports for homeowners, foundations, and boards of directors.
- Scan and file documents such as deeds, warranties, and leaseholder agreements.
- Assess project status and answer grant application questions.
- Track where properties are within the production cycle.

- Maintain a history of homeowner interactions and documents.
- Build a database of homeowner issues and resolutions useful for planning future projects or training new staff.

What WeaverPRM Can Do for You

- Land inventory and reuse planning
- Project, grant, and construction tracking
- Homeowner communication management
- Reporting and document management
- Construction and warranty tracking
- Workflow administration

Contact Management

WeaverPRM's contact log and strong case management capability allow you to store information about the unit and the person , creating a history for each unit, regardless of how often the property transitions. You
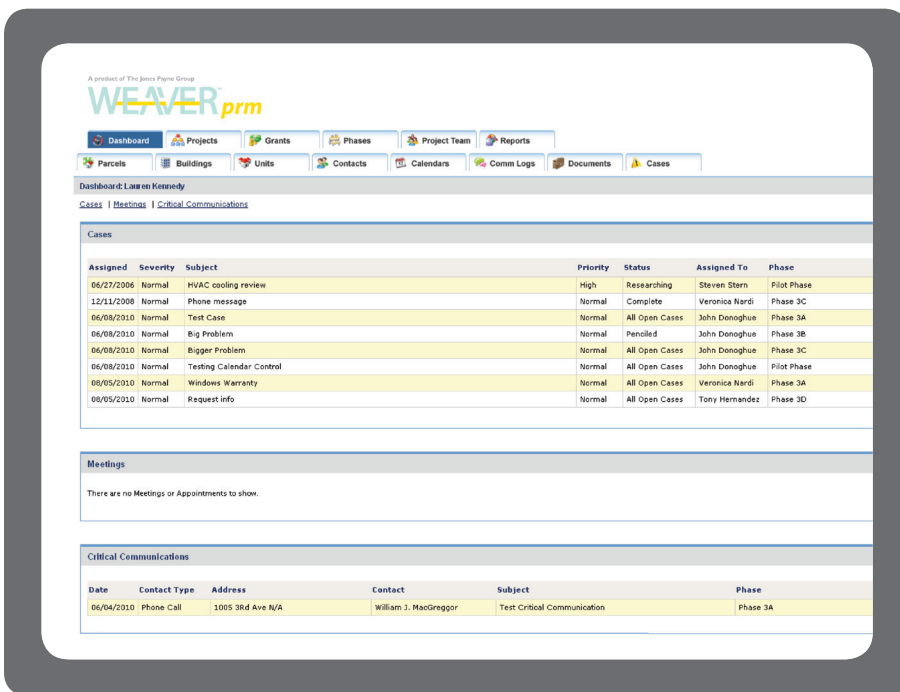
can organize meetings and logs around a single topic to create a comprehensive report. Add in its customizable mail merge and electronic storage and you have an invaluable resource for recording communications, easing follow-up research and responses to the public.

Multi-Level Reporting

Tracking and understanding the status of community-focused projects is a critical task, growing in complexity as the project progresses. WeaverPRM manages day-to-day activities to determine the status

and timing of grant spending. Workflow reporting provides the detail and insight needed to make the most informed decisions about property-related questions throughout the project lifecycle.

WeaverPRM tracks parcels, buildings, units, and individuals, providing detailed dwelling-level, as well as aggregated higher-level, reports of phase, milestone, or grant progress.

Multi-User Access

WeaverPRM provides the tools to manage programs yourself or oversee consultants. WeaverPRM is available to multiple program users – administrative oversight, daily program management, or technical consultants. Deploying the application is as easy as opening a web browser.

Management

Community land trusts' most demanding needs extend well beyond simple data tracking, to include phasing project participants, homeowner communication, and workflow status tracking and reporting. WeaverPRM includes the analytical and reporting tools necessary to successfully handle all aspects of managing your land trust.

Scalable Mapping Solutions

If you use a GIS system, WeaverPRM can integrate with your existing GIS environment. However, you don't have to have GIS staff or a large GIS budget to take advantage of integrated mapping. WeaverPRM includes mash-up maps that can display your program status on maps from public web mapping services.

Add-on Customization

In addition to the base WeaverPRM system, you can contract for add-on customization to extend functionality and integration with such programs as QuickBooks, eTapestry, The Raiser's Edge, and others.

The Jones Payne Group, a nationally recognized leader in the planning and implementation of community-focused programs, provides architecture, urban planning and design, program management, and information management services and products to the public and private sector.