7th Middle East 2 men Face

2 - 3 October 2012 Muscat, Oman Crowne Plaza Hotel Muscat



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Day 1 - 2 Oct 2012, Tuesday

- 08:00 Registration & Coffee
- 09:00 Chairman's Welcome & Introduction

09:10 **2012- Another Tough Year;** Could 2013 be Better?

- Demand slowing down
- Crisis in Europe
- Costs/prices improving
- Emerging markets still growing Imran Akram, CEO IA Cement Ltd
- 09:45 Cement Market in Oman Jamal Shamis Al Hooti, CEO Oman Cement Company (S.A.O.G)
- 10:15 Discussion followed by Refreshment Break

NCB Capital

10:45 **Saudi Cement Sector - An Enviable Position**Farouk Miah, Equity Analyst

11:15 UAE Cement Industry Outlook

- Type of cement required in the UAE
- Why no product diversification?
- Reason for export and price collapse

Mustafa Gorgunel, General Manager Union Cement Norcem Co. Ltd.

11:45 Oman Construction Market Outlook & Impact on Building Materials

- 12:15 Discussion followed by Networking Lunch
- 14:00 Chairman's Introduction
- 14:10 Cement Outlook on Kuwait, Bahrain & Qatar

Hettish Kumar, Senior Financial Analyst, Research & Publication Global Investment House

14:40 Egypt: Renewed Hope for the Cement Sector

Giorgio Bodo Chairman & Managing Director ASEC Cement

15:10 Plug & Grind: The Ultimate Solution in Grinding Station

Moises Rodriguez Nunez Sales Area Manager Cemengal SA

- 15:40 Discussion followed by Refreshment Break
- 16:10 Impact of Piracy & Logistics for Cement Trading in East Africa

Rajaram Prabhu General Manager Middle East HC Trading International Inc.

16:40 **Developments in Dry Bulk Market** & Freight Rate

Arkin Aydinlik, Chartering Manager **Auto Chartering**

17:10 Discussion followed by End of Day 1

17:15 - 18:15

Networking Reception for Speakers & Delegates

Day 2 - 3 Oct 2012, Wednesday

- 09:00 Chairman's Introduction
- 09:05 Iran: Domestic Demand & Export
 Capacity to Iraq, Afghanistan
 R. Roostapour, Managing Director
 Sarooj Bushehr Intl. Corp.

09:35 East Africa Cement Outlook

- Competitive landscape and industry participants
- Demand structure of the market, drivers and growth outlook
- Focus on Kenya and the region Timothy Wambu, Research Analyst African Alliance Kenya Securities

10:05 Infrastructure Private-Public-Participation (PPP) in East-Africa

- Effect on cement consumption
- Cement logistics opportunities Yves De Moor, Director Group DML Ltd.
- 10:35 Discussion followed by Refreshment Break

11:05 Overview of Competitive Fuels – Coal and Petcoke

- Advantages of petcoke
- Price trends for coal and petcoke
- Outlook for petcoke Abdul Hadhi, Editor (Coal & Petcoke) **Argus Media**

11:35 **Mitigating Environmental Concerns** in the Cement Industry

12:05 Final Discussion followed by Closing Lunch

13:30 End of Conference

You Will Network With:
Senior executives from
international/regional cement producers/
traders, ready-mix concrete, pre-cast &
building materials companies,
cement raw materials suppliers
(slag, fly ash, steel, coal),
construction/infrastructure/building/equity/
research analysts, project financiers/banks,
engineering, technology & equipment providers,
logistics & shipping companies
(dry bulk and cement carriers)

Per Person Fee for Conference:

Regular Fee for 1
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