

2012 DALLAS

FIDUCIARY SUMMIT



PONENTIAL

401•k
ADVISORS



You are cordially invited to attend the

2012 DALLAS

FIDUCIARY SUMMIT

Hosted by 401(k) Advisors

KEYNOTE SPEAKERS:

John L. Livingston, CIMA®, CFP®

Director & Senior Plan Consultant 401(k) Advisors

Plan Sponsor Panel

Perspective From Top Local Companies and Organizations

Professional Panel

Election Impact on the Economy, Your Retirement Plan, & Employees

Le Meridien Dallas

Thursday, September 20th

11:00 am – 2:30pm

Le Meridien

13402 Noel Rd.

Dallas, TX 75240

TOPICS OF DISCUSSION:

- What Every Fiduciary Needs to Know
- Courageous Plan Design & Overcoming Irrational Participant Behavior
- Retirement Plan Fee Disclosure Changes and Transparency- What Now?
- Proven Solutions to Evaluate and Maximize Overall Plan Performance

This event is certified for 3 hours of CPA/CPE credit and 2.5 hours of HRCI/SPHR general credit.

\$250 Registration Fee Waived for First 15 Respondents

FOR ADDITIONAL DETAILS & TO RSVP CONTACT:

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