

Highlights of 2nd Myanmar Mining Summit Include:

- The **OFFICIAL** Myanmar Mining Summit (Conference & Exhibition) Hosted by the **Ministry of Mines**
- 4 days of conference, workshops and exhibition
- Hosting over 400 participants involved or interested in Myanmar's mining sector
- **1 to 1 business meeting** with officials from the Ministry of Mines (Limited slots)
- 1 Pre Summit Workshop on **"Doing Business in Myanmar Mining"**
- 2 Post Summit Workshops on **"Mining in Emerging Economies: From Structuring Corporate Transaction to Dealing with Production & Operational Issues"** and **"Prospectivity & Geological Landscape of Myanmar's Mines & Minerals"**
- Showcase over 20 exhibitors promoting their products &/or services
- Supported by Global Major and Junior Mining Companies
- Connect with key officials from Mining, Investment Departments, and top mining leaders seeking partnerships and investments
- ONE stop event for all investors and stakeholders who want to be involved in Asia's last frontier of minerals, gems resources

Key Focus of the Main Agenda Include:

- Updates on the Amended Myanmar Mining Law & Mining jurisdictions
- Clarification on the NEW Foreign Investment Law and Implications on Foreign Venture Interest in the Mining Sector
- Processes involved in Securing Mining Exploration Licenses/Ventures
- Regional Comparative Analysis on Commercial & Geological Landscape
- Key Success Factors for Mining Investment in Myanmar
- Resource Market Dynamics and Special focus on Key Resources - Gold, Copper & Iron Ore
- Legal & Taxation Matters related to Mining Projects & Operations
- Due Diligences Issues on Environmental Impact and Sustainability

Why Attend CMT Invest Myanmar Series?

CMT is an active global conference organizer and since 1982 supports business development across Asia, MidEast/Africa and the Americas. Recent political and economic reforms in Myanmar are very encouraging with the country favored as the rising star in Asia...CMT is contributing by bringing business and investments to the country with events that offer vital business intelligence.

1. Proven Track Record

CMT has organized 9 summits in Yangon since March 2012 - attracting over 2000 delegates from over 42 countries. They are:

- 1st & 2nd Myanmar Oil, Gas & Power
- 1st & 2nd New Myanmar Investment
- Myanmar Mining
- 14th Asia CemenTrade
- 2nd Commercial Farm Asia
- 1st Myanmar Telecoms Reform Update
- Myanmar Real Estate Summit

2. Meet Key Officials & Decision-makers

CMT works closely with various ministries. The Ministry of Energy, Mines & Electric Power are official host to some of our summits

3. Connect with genuine local or foreign partners

Network with the right person or companies. We attract the best possible candidates you can pick as business associate or partner.

4. Covers All Strategic Sectors

CMT covers all the key sectors - Energy, Mining, Agriculture, Real Estate, Infrastructure, Finance, Power, Telecoms and many more.

CMT Invest Myanmar series provide not mere "information" but "insights on growth strategies"



Special Highlight! 1 to 1 Meeting with Ministry of Mines

CMT is facilitating dedicated private consultation session between you and the Mines officials from 22nd to 24th January. Limited slots of 20-minutes are available for bookings by summit participants, via email huiyan@cmtsp.com.sg.
T&C: First come first served basis, one session per company. Priority will be given to the companies signing for the bundle deals. Cut-off date for last reservation is 7 January, and you will be notified of your appointment slot by 15 January. Book your appointment with the officials now!

**Opening Address by
His Excellency Dr Myint Aung,
Union Minister of Mines**

OFFICIAL HOST



Ministry of Mines, Myanmar

SUPPORTED BY



Confirmed Speakers from

- Ministry of Mines
- Directorate of Investment and Company Administration (DICA)
- Department of Geological Survey & Mineral Exploration (DGSE)
- PricewaterhouseCoopers
- CSA Global Pty Ltd
- Ministry of Finance & Internal Revenue
- P&A Asia
- Strategy Matters (Myanmar)
- Evolution Mining
- The World Bank Group (Sustainable Energy, Oil, Gas and Mining Unit)
- Spectrum
- Myanmar Gems Enterprise
- RWH Publishing
- TAG Resources Pty Limited
- Strategy-Matters International
- Watson, Farley & Williams
- Holman Fenwick & Willan

3 Ways To Register

Online: www.cmtevents.com
Email: sasha@cmtsp.com.sg
Tel: (65) 6346 9124

CUSTOMISED SPONSORSHIP OPPORTUNITY

Package available include **Corporate, Exclusive Luncheon & Cocktail sponsor.**

Exhibition / catalogue display can be arranged upon request.

Contact nisha@cmtsp.com.sg or (65) 6346 9130

Activities	Fees Per Person	Bundle Fee
21 Jan Half day Workshop 1* - "Investing in Myanmar Mining"	USD395*	Workshop 1 + Summit + Workshop 2 + Workshop 3 USD3095 per person (SAVE USD985!)
22 Jan - 23 Jan 1.5 day Summit	Regular Fee - USD2195 Group Fee - USD1695* *3 or more from same company	
23 Jan Half day Workshop 2* - "Mining in Emerging Economies: From Structuring Corporate Transaction to Dealing with Production & Operational Issues"	USD595*	
24 Jan Full day Workshop 3* - "Prospectivity & Geological Landscape of Myanmar's Mineral Resources"	USD895*	
Pay online with Mastercard/Visa by 21 Dec 2012	SAVE USD100	USD2995 per person (SAVE USD1085!)

*Workshops are open to summit attendees ONLY. Attendees can opt for ANY or ALL workshops.

For local Myanmar companies, please contact huiyan@cmtsp.com.sg for the special fee.

Program details published herein are confirmed as at 04/12/2012. Please visit <http://www.cmtevents.com/main.aspx?ev=130101> for latest information on speakers & topics.

Day 1 - 21 Jan 2013, Monday

13:30 Registration for Pre-Summit Workshop

~ Separately Bookable ~
Pre-Summit Workshop :
Doing Business in Myanmar Mining
Led by Legal Expert based in Yangon

In this workshop we will provide potential investor with head-start introduction to new foreign investment laws and climate of Mining sector, overview of joint venture agreements and partnership structures between domestic and international investors in Myanmar.

With experience in assisting local and foreign companies involved in the mining sector, the facilitator will draw examples from his experience, though we will not be able to go into any specifics on those projects because of confidentiality restrictions.

Workshop Outline:

- Overview of Myanmar investment climate;
- Updates on key-laws;
- Mining legislation;
- Mining environment;
- Finding the right local partner;
- Structuring a joint venture in the mining industry;
- Barriers in doing business in Myanmar
- Why to do business in Myanmar.

Mr. Alessio Polastri, Managing Partner
P&A Asia

20:00 - 22:00 hrs.
Pre-Conference Registration & Cocktail
Venue: Mindon Room, Level 2,
Sedona Hotel Yangon

Day 2 - 22 Jan 2013, Tuesday

08:00 Registration and Coffee

08:50 Welcome Address by CMT

09:00 Opening Address:
Dr. Myint Aung
Union Minister of Mines
Ministry of Mines

09:20 Chairman's Remarks

09:30 **Updates on the (Amended) Myanmar Mining Laws & Fiscal Regime**

- Updates on Mining Directives
- Amended Terms on Production Sharing Contract (PSC)
- Exploration & Mining Licenses & JV Operations
- Mineral Resources Management & Export Control

U. Win Htein, Director General
Ministry of Mines

10:00 **NEW Myanmar FDI Laws & Opportunities for Mining Investment Activities**
U. Aung Naing Oo, Director General
Directorate of Investment and Company Administration (DICA)

10:30 Discussion followed by Networking Coffee

11:10 **Global Outlook (Demand/Supply) for Key Mineral Resources (Copper, Gold, Iron ore & Coal) with Comparative Analysis Commentary of Asian Mining Sectors in Relation to the Key Commodities**
Ken Su, Partner, Transaction Services
PricewaterhouseCoopers

11:35 **Opportunities for Discovery & Development – Realising the Geological Potential of Myanmar**

- Geology & Metallogeny Overview & Identification of Target Belts for Different Commodities, in the Context of SE Asia Geology, & Zone of Priority Potential
- Overview of History of Exploration & Implications - Challenges & Opportunities.
- Practical Operational Scenario in Myanmar, Infrastructure, Support Services etc - Challenges & Opportunities
- Realising the Potential - Getting the Framework Right to Encourage Exploration Risk Investment & Discovery

Dr. Neal Reynolds
Director - Exploration & Evaluation / Principal Geologist
CSA Global Pty Ltd

12:05 **Clarification on Tax Structure & Taxation Matters with Respect to Mining & Minerals Operations in Myanmar**
Official Speaker
Internal Revenue Department
Ministry of Finance & Internal Revenue

12:30 **The New Foreign Investment Law**

- Key terms of the Foreign Investment Law;
- Commercial vehicles available and shareholding ratio;
- From the first to the final draft: what has been amended?;
- Repatriation of profits regulation;
- Long term lease provisions;
- Companies Act vs Foreign Investment Law

Alessio Polastri, Managing Partner
P&A Asia

13:00 Discussion followed by Networking Lunch

14:30 Afternoon Chairman's Remarks

14:35 **Geological Mapping of Myanmar's Mineral Resources & Status of Geological Information/ Datas Availability**
Dr. Ye Myint Swe, Director General
Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)

15:00 **Local Mining Operators' Project Experience & Perspectives**

15:25 **Kyaukpazat Gold Mine: Intrusion Related Mesothermal Gold Quartz Veining System**
U. Aung Kyin, Chief Geologist
Strategy Matters (Myanmar) Co., Ltd.

15:50 **A Mining Companies Perspective – Comparison of Myanmar and SE Asia**
Genesio Circosta, General Manager
Exploration South East Asia
Evolution Mining

16:25 Discussion followed by Networking Tea
Sponsored by
Watson, Farley & Williams

17:00 **From Geological Potential to Sustainable Development in Frontier Markets**

- Institutional & Regulatory Challenges Facing Emerging Mining Markets
- Strategies for Optimizing & Nurturing Local Supplier Relations
- Progress of Myanmar's Adoption of the Extractive Industries Transparency Initiative (EITI)

Morten Larsen, Mining Specialist
The World Bank Group
(Sustainable Energy, Oil, Gas and Mining Unit)

17:25 **Social License to Operate Issues in Myanmar – Some Due Diligence Issues**

- Update on Human Rights Frameworks & Community Considerations
- Overview of the Impacts and Costs of Community Conflicts
- Recommendations from Myanmar tri-partite forums on how to improve sector performance

David Allan, Director
Spectrum

18:00 Discussion followed by End of Day 1

Networking Cocktail Reception
for Speakers & Delegates

Day 3 - 23 Jan 2013, Wednesday

09:00 Chairman's Remarks

09:05 **Mining Regulation and Royalties Agreement for Jades & Gems**
Official Speaker
Ministry of Mines

09:30 **Myanmar's Jades & Gem – Specification and Availability for Foreign Sales/Exports, etc**
Official Speaker
Myanmar Gems Enterprise

09:55 **Precious Stones in Myanmar: History & Future Prospects**

- Perspective on Burmese Gems & Gem Mining
- Future prospects for the Gem & Jewelry Industry in Myanmar

Richard W. Hughes, President
RWH Publishing

10:30 Discussion followed by Networking Coffee

11:00 **Mines E&P Project Investment in Emerging Markets & Needs of the Private Equity Investors**
Paul Wilson
Country Manager (Myanmar)
TAG Resources Pty Limited

11:30 **Panel Discussion: Local Challenges for Exploration and Mining in Myanmar; Strategies for the Development for Growth**

- Current scene on local exploration & mining activity in 2012/2013
- Challenges faced by new exploration entrants (e.g. logistics, manpower, infrastructure, geopolitical constraints, competition with other industries etc.)
- Mining services available in 2013/2014

Margaret Bridges, Director
Strategy-Matters International

12:30 Final Discussion followed by Closing Lunch

14:00 End of Conference

Day 3 - 23 Jan 2013, Wednesday

14:30 - 17:30 hrs.
Post-Summit Workshop 1:
Mining in Emerging Economies: From Structuring Corporate Transaction to Dealing with Production and Operational issues as well as Contractual Aspects of Joint Ventures, Trading, and Related Insurances

The workshop will look at early stage resource development with particular reference to Myanmar alongside and within a South-East Asian perspective. It will cover strategy and issues when structuring a corporate transaction in a frontier economy whilst looking at issues associated with producing resource companies from logistics to infrastructure and including options to mitigate risk along the way. It will look at the opportunities and common pitfalls of joint venture agreements as well as the structuring of and management of risk in sale and shipping contracts.

Part 1 - How to structure a mining deals in an emerging Asian Economy. Comparing Myanmar, Indonesia and Mongolia

Part 2 - Making the transition from exploration to production. Issues associated with moving your product and getting it to the market

Part 3 - Identifying the key issues, problems and solutions in joint venture agreements, sale contracts and charter parties.

Who should participate?

- a) Financiers and early stage developers looking at ways to participate in resources based transactions in Myanmar.
- b) Corporates operating in Myanmar looking to transition from exploration to production.
- c) Investment banks and hedge funds wishing to protect both reputational and capital risk
- d) Companies engaged in trading, logistics and shipping from pit to port and beyond.

Facilitated by
Mr. Brian Gordon, Partner, Mining
Holman Fenwick Willan Singapore LLP

Mr. Christopher Swart, Partner
Holman Fenwick & Willan

Day 4 - 24 Jan 2013, Thursday

09:00 - 17:00 hrs.
Post-Summit Workshop 2:
Prospectivity & Geological Landscape of Myanmar's Mines & Minerals

This full day workshop will cover and provide technical and geologists' perspectives on the following topics:

- a) SE Asia Geology & Metallogeny Overview & Implications for Myanmar
- b) Minerals System of Myanmar & Its Mineral Resources Potential
- c) Remote Sensing & Myanmar Mines and deposits
- d) Gold, Manganese, Nickel, Tin and Sn-W Deposits
- e) Mohochaung: Sediment Hosted Pb-Zn-Ag Deposit
- f) Mineral & Gem Deposits of Myanmar
- g) Myanmar Mineral Deposit Types & Exploration Challenges