

February 25-27, 2013 | Houston Marriott West Loop by the Galleria | Houston, TX

#### THE BRIEFING

# SHALE PLAY-BY-PLAY ASSESSMENT

An Examination of Infrastructure, Regulatory Landscape, Water Resources & Treatment in Selected Shale Plays

February 25, 2013 | Houston, TX

In this pre-summit briefing, attendees will receive a play-by-play walk-through outlining key water management issues specific to each region. Participants receive an assessment of how each region's geography influences water management plans, how treatment, re-use and disposal challenges and solutions vary from play to play, and receive an assessment of pertinent regulations, their framework, enforcement and impact.

# Monday, February 25, 2013

7.00 0.00	D : - 4 0 1	D 1_C 4
7:00-8:00	Registration & I	oreakjasi -

8:00-8:15 Welcome & Introduction by Chair

#### 8:15-8:45 *Keynote Presentation:*

# **Current and Pending State Regulations Relative to Water Management: How Does this Impact Your Operation?**

This high level keynote presentation will provide updates to current and pending state play-by-play regulations, provide an overview of the current drivers and an understanding of how they impact strategy and decision making for water management programs.

Keynote:

**Bryan W. Shaw, Ph.D.,** Chairman, TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

#### 8:45-9:45 *Presentations:*

#### Texas Shale Plays: Permian Basin, Eagle Ford & Barnett Shale

- What are the most critical issues when it comes to sourcing and treating water in this region?
- What impact is the West Texas drought having on water sourcing and treatment options, both short-term and long-term?
- Local districts targeting water use by companies that are fracing: How widespread is this and what is the impact on drilling?
- What kind of infrastructure is in place regarding water use and what's being planned/built?
- What disposal regulations are in play that affect how and where water can be disposed of? Presenters:

**Tom Hayes,** *Institute Engineer*, GAS TECHNOLOGY INSTITUTE **John Veil,** *Principal*, VEIL ENVIRONMENTAL, LLC

9:45-10:15 Networking Break



#### 10:15-11:45 *Presentations:*

## **Mississippian Formation**

- What are the most critical issues when it comes to sourcing and treating water in this region?
- What kind of infrastructure is in place regarding water use and what's being planned/built?
- What are the sources for getting water into this region? What's available?
- How are new water drilling initiatives in the region assisting oil drillers in getting water for fracing?
- An update on water permitting and regulations in this region

#### Presenters:

**Gregg Frame,** *Technical Manager,* DRILLING FLUIDS TECHNOLOGY **Frank Zamora,** *Vice President of Engineering and Technology,* TRICAN WELL SERVICE LTD.

#### 11:45-12:15 *Presentation:*

#### California Shale

- What are the water supply and management issues for oil and gas operations in California? What are the most critical issues when it comes to sourcing and treating water?
- What kind of infrastructure is in place regarding water use and what's being planned/built? Presenter:

John J. Harris, Partner, SNR DENTON

## 12:15-1:45 *Group Luncheon*

## 1:45-2:45 *Presentations:*

#### **Bakken and Niobrara Shale**

- What are the most critical issues when it comes to sourcing and treating water in this region?
- What kind of infrastructure is in place regarding water use and what's being planned/built?
- How does the lack of infrastructure in this newly booming region create challenges, and what are the strategies for overcoming those challenges?
- What current regulations affect how wastewater is being treated/released/recycled? What disposal regulations are in play that affect how and where water can be disposed of

#### Presenters:

Ken Royse, Vice President, BARTLETT & WEST

Jaret Wirtz, Executive Director, WESTERN AREA WATER SUPPLY PROJECT

# 2:45-3:15 Networking Break

#### 3:15-4:15 *Presentations:*

#### **Marcellus & Utica Shale**

- What are the most critical issues when it comes to sourcing and treating water in this region?
- What aspects of the geography influence water sourcing and disposal most?
- What kind of infrastructure is in place regarding water use and what's being planned/built?
- What is the future availability of injection disposal sites in Pennsylvania, Ohio and West Virginia?
- Disposal well permits: What's actually being issued?
- What disposal regulations are in play that affect how and where water can be disposed of?
- What current waste regulations affect how wastewater is being treated/released/recycled?
   What proposed regulatory changes are in the works that could affect water treatment and disposal plans going forward?

#### Presenters:

Chance Richie, Founder, SHALEWATER SOLUTIONS

David Yoxtheimer, Hydrogeologist, MARCELLUS INITIATIVE FOR OUTREACH

AND RESEARCH



