Georgia Tech Procurement Assistance Center

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It's a mistake to rush into the SAM vendor registration process! | Georgia Tech Procurement Assistance Center

Filed under Contracting Tips · Tagged with CCR, SAM, vendor database, vendor registration

August 1, 2012 by <u>cs</u>

If you want to successfully pursue a government contract, it is essential that you register your business in the federal government's vendor database. In fact, you may have received an advertisement from someone who is offering to register your business – for a fee – in a vendor database.

Before you rush to register – and certainly before you pay someone to register for you – you should learn what the registration process is all about, and *how you can do it yourself*.

The federal government's vendor database was known as CCR – Central Contractor Registration. But on July 30, 2012, CCR went away. It's been replaced by SAM – the System for Award Management. If you were registered in CCR, your information has migrated over to SAM. This migration covers even firms whose CCR registration information hasn't been kept up to date.

You can access SAM at https://www.sam.gov.

But before you start the SAM registration process (or modify your existing record), it is very important to "get ready" by thoroughly acquainting yourself with SAM's purpose and the information you're expected to know in order to register properly.

We don't want you to learn the hard way that registering in SAM with incorrect or incomplete information is worse than not registering at all.

The Georgia Tech Procurement Assistance Center (GTPAC) provides advice to Georgia businesses every day on the subject of proper vendor registration. In the course of providing this assistance, our Procurement Counselors review many existing registrations and registrations in progress. Based on our reviews, GTPAC estimates that at least 20 percent of the 600,000 firms presently registered in SAM have errors in their records. The mistakes range from misspelled words to empty data fields, to incomplete entries, to selection of incorrect procurement codes, and other flaws. As a result, these vendors miss-out on government contract opportunities either because they are screened-out for not exhibiting attention-to-detail or – because of incomplete information – they cannot be identified by government buyers.

SAM is the federal government's primary source for identifying potential vendors. Every federal agency, both civilian and military, utilizes the SAM database. Many federal contract officers initially determine whether a contract should be set-aside exclusively for 8(a), HUBZone, or service-disabled small businesses based on firms identifying themselves with these designations in SAM. Prime contractors also use SAM to identify potential subcontractors and suppliers, with emphasis on the various small business socio-economic categories like those just mentioned plus women-owned small businesses, veteran-owned businesses, and small disadvantaged businesses. Even state and local governments sometimes consult the federal database to find potential vendors who are interested in the broader governmental marketplace. In addition, businesses and non-profits must be registered in SAM in order to receive federal payments and disbursements against contracts and grants.

Are you beginning to see proper registration in SAM in a new light, including what an important tool SAM is to effectively market yourself to the government? Truly, SAM is much more than a mere task to quickly get out of the way!

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In preparation for registration in SAM, there are several steps you should take.. Among these steps are:

- 1. <u>Obtain a TIN/EIN for your business from the IRS</u>. (Even if your business is a sole proprietorship, it's important because of identity-theft considerations that you do not operate your business using your Social Security number.)
- 2. <u>Obtain a DUNS number for your business</u>. (Don't pay anyone for this; a DUNS number can be obtained from Dunn & Bradstreet D&B at no cost via the web within a day or two.)
- <u>Research and identify the PSC/FSC and NAICS codes most appropriate to your business</u>. (Every product and service is classified by these federal numbering systems, and it's essential that you identify the codes that are applicable to your business.)
- 4. <u>Determine whether your business meets the SBA's small business size standard</u>. (Virtually every federal contract valued at less than \$100,000 is awarded to small businesses, so you need to know if you qualify.)
- 5. <u>Write a brief capabilities statement</u>. (You must have a grammatically-correct, short description of what your company does.)
- 6. <u>Identify "key words" associated with the nature of your business</u>. (These words should be crafted from a government buyer's perspective; in other words, think about what the government might "call" what it is you do or sell.)
- 7. <u>Make a list of business references</u>. (Be prepared to provide company name, contact person, dollar value, and date range of work.)

These are not all of the preparatory steps, but they are the most important ones. Plan ahead! It can take up to five days for your SAM registration to take effect because the SAM database must synchronize with D&B and IRS databases before activating your registration.

If you have questions or need help with any aspect of SAM, please consider taking advantage of GTPAC's services in a comprehensive way. GTPAC provides assistance to help Georgia firms get ready as well as find and pursue contracting opportunities in federal, state, and local government markets. This assistance is provided at no charge. Complete details on how to access GTPAC's services can be found on our <u>ABOUT US</u> page.

And a great way to learn about how you can develop each of the 7 items listed above is by attending GTPAC's "Introduction to Government Contracting" class or "Fundamentals of Working with the Government" briefing. <u>Click here</u> to see the dates and locations of these no-cost training opportunities.

One more thing: As this article is being written on Aug. 1st, SAM is just being rolled-out. There is a record number of vendors, coupled with a record number of contracting officers, who are visiting the SAM website to validate and update records. As a result, SAM is running slowly, and the on-line system is not always responding as it should. Be patient, is our advice. Try accessing SAM late at night or on the weekend when there are not so many users trying to access SAM data. Over time, the new SAM system will smooth out and offer more advantages than CCR ever did.

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