

In Vitro Diagnostics - A Global Market Overview

Description: The In Vitro Diagnostic (IVD) industry has been confronting a range of issues, such as regulations, industry consolidation, reforms in healthcare, low level of technological innovations and ever-changing demographics. Though some of these challenges may seem insurmountable, the glimmer of hope always exists that could rejuvenate the IVD industry over the coming years. Improvement in healthcare infrastructure, growth in personalized medicine based on bespoke solutions and companies' focus towards growth-centric emerging markets certainly constitute some of the major factors that can be looked up to.

The arrival of novel technologies and innovations has spawned assays and biomarkers that would play crucial roles in the high-growth areas of infectious diseases, women's health, cancer and cardiovascular conditions. Molecular diagnostics and the genomic reform have been the primary drivers of this growth, which are expected to sustain this level not only by tailoring existing drug therapies for individual patients, but also through developing new drug therapies that would enable in the better identification of patient populations that could prospectively benefit from drug treatment. Companies would do well to concentrate on tests based on biomarkers, such as those utilizing protein-based biomarkers for Alzheimer's disease, and the genomic revolution, with solutions using gene-based testing for indicating the probability of a range of cancers.

Though it may seem that the IVD industry is at a vital crossroad, looking hither and thither, the key point remains focusing on the above-mentioned areas to garner adequate standing that would enable in a complete turnaround. Personalized medicine appears to be a crucial aspect that has to be looked into with detail, so as to ascertain where the future of this industry lies.

The report reviews, analyses and projects IVD market for global and the regional markets including North America, Europe, Asia-Pacific, South America and Rest of World. The regional markets further analyzed for 22 independent countries across North America – United States, Canada and Mexico; Europe – Western Europe (Germany, France, Italy, Spain, United Kingdom, Belgium, Netherlands, Switzerland, Portugal, Austria, Greece, Scandinavia and Rest of Western Europe) and Eastern Europe (Poland, Czech Republic, Russia and Rest of Eastern); Asia-Pacific –Japan, China, India and Rest of Asia-Pacific; South America – Argentina, Brazil and Rest of South America; and Rest of World.

Market for IVD product categories analyzed in this study includes Reagents & Consumables and Instruments & Systems. The report also includes the market analysis for end-use application analysis of IVDs – Clinical Chemistry, Immunoassay, Diabetes Testing, Blood Testing, Molecular Diagnostics, Pathology, Cellular Analysis and Microbiology.

This 493 page global market report includes 284 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of the market. The statistical tables represent the data for the global market by geographic region, product category and application area. The report comprises the brief business profiles of 47 key global players and 60 major players across the United States – 36; Europe – 18; and Asia-Pacific – 6. The report also provides the listing of the companies engaged in research and development, equipment manufacturing, processing, supplies and distribution of In Vitro Diagnostics. The global list covers the addresses, contact numbers and the website addresses of 382 companies.

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Glucose Levels to be Measured via Breath with New Diabetes Device

New Technology to Protect Insulin in Africa

Depressed? Get a Blood Test

3-D Microscopy Assistance for Cell Analysis

Bacteria-Based Test Strips for Detecting Glucose Levels in Diabetics in the Offing

Mid-2012 Set Timeline for FDA for Issuing Final Guidance for In Vitro Companion Diagnostics

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Companion Diagnostic Tests

Diabetes Testing Made Easier with New Technology

In-Vitro Nanodiagnosics to Detect Pathogens: Contemporary Trends

Clinical Laboratories Offer Physicians New Diagnostic Technology for Speedier and Better Diagnosis

New Blood Test to Detect Alzheimer's Five Years Beforehand

Early Diagnosis of Cryptococcosis Aided by New Rapid Blood Test

Diagnosis of Mesothelioma Could be Done Earlier with New Blood Test

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Enhancing Type 2 Diabetes Therapies with Mobile Phone Technology
Prostate Cancer Detection to be Improved with New 'Biomarker' Blood Test
Regulation of Molecular Diagnostic Assays
Breast Cancer Detection via Blood Test and its Possibility
A Trouble-Free Blood Test for Detecting Lung Cancer
Blood Glucose Monitoring Advancements
Watch Monitors
Lifesaving Tattoos
Contact Lenses
New Blood Test Technology for Detecting Alzheimer's Developed
Migrating Cancer Cells Perceived with New Blood Test
One Drop of Blood Required for Lab-On-A-Chip Device
New DNA Blood Test for Detecting Down's Syndrome in Pregnant Women
New Molecular Diagnostic Technology for Cervical Cancer Developed by European Researchers
Expression of Genes
mRNA Detective
The Major Challenge
Single-Cell Molecular 'Fingerprints' for Brain Tumors Generated using New Diagnostic Chip
In Vitro Diagnostics' Initiatives in the Battle to Combat Heart Conditions
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Abbott and Genetics Laboratory, Inc in an Agreement
Abbott and Merck in an Agreement
ARKRAY, Inc to Introduce SPOTCHEM™ CL SB-1440
Samsung Acquires Nexus division of ITC Nexus Holding Company
Affymetrix's GeneChip® System 3000Dx v.2 for In Vitro Clinical Diagnostic Use Cleared by China's State Food and Drug Administration
Roche, Life Technologies in Licensing Agreements
Abbott and University of North Texas (UNT) Health Science Center in Collaboration
Multifunctional Cholesterol Meter Device from Eternity Healthcare
Dako and Amgen Enter into an Agreement
miRInform Pancreas Test Introduced by Asuragen
VetScan Canine Lyme Rapid Test Launched by Abaxis
Siemens Forms Two New Companion Diagnostics Collaborations
Life Technologies and DaAn Gene Establish Chinese Joint Venture
Remote Glucose Monitor from Medtronic
Bionime to Offer GE-Branded Diabetes Solutions
QIAGEN Forms Two Agreements with US Biotech Companies
Agilent Technologies and Integrated Diagnostics in a Partnership
Micronics Taken Over by Sony
Enhanced Immunoassay Specificity and Accuracy from Thermo Fisher Scientific
In Vitro Diagnostic Test for Chagas Disease from Abbott
Proteome Sciences Unveils In Vitro Assays
Siemens, Illumina in an Alliance
Immunoassay Solution for Rapid Detection of Synthetic Cannabinoids from Randox

MultiGEN Diagnostics Acquired by TrovaGene
Life technologies in an Agreement with GlaxoSmithKline
3500 Dx Series Genetic Analyzers for In Vitro Diagnostics Introduced by Life Technologies in China
GE Commits US\$1 Billion for Cancer R&D
Quidel Molecular Diagnostics Assays to be Distributed by Life Technologies in Europe
New Version of MicroRNA Screening Product from HTG Molecular Diagnostics
EMD Millipore Takes Over Amnis
QIAGEN and Pfizer Enter into Collaboration
IVD Reagents Portfolio from SDIX Expanded
SurModics® Assay Diluent (Protein-Free) Launched by SurModics
Siemens and JEOL in a Partnership
C. difficile GDH Immunoassay Launched by Pro-Lab Diagnostics
bioMérieux Takes Over ARGENE
mtm laboratories AG Taken Over by Roche
Labchip® Dx from Caliper Bestowed with CE IVD Mark
Apo B Antibody for the IVD Market Launched by SDIX
Seegene in Partnership with Samsung
Landmark Salmonella Detection Technology Introduced by bioMérieux
HealthMed Services Acquires DRS Technologies
Molecular Diagnostic Test for Detecting Food-Borne Pathogens from Veredus
Roche and Merck in Collaboration
Siemens' IMMULITE 2000 XPI Immunoassay System Cleared by the USFDA
Myconostica Ltd Acquired by Lab21
Qiagen Acquires Cellestis
QIAGEN and Merck Collaborate with Government of Rwanda
Tecan and Sword Diagnostics Introduce a New Immunoassay Detection Technology
GeneChip® miRNA 2.0 Array Launched by Affymetrix
Novartis and Grifols in an Agreement to Commercialize Diagnostic Products
Biocartis, Janssen Pharmaceutica NV in a Molecular Diagnostics Partnership
J&J and Massachusetts General Hospital in Collaboration
bioMérieux, Philips Achieve a Landmark
Septin9 Blood Testing Service for Colorectal Cancer Launched by Warnex in Canada
bioMérieux, Biocartis in a Molecular Diagnostics Alliance
QIAGEN, Abbott in an Agreement
Abbott's Enhanced FreeStyle Lite® Blood Glucose Test Strips Launched in Australia
New Automated Modular Testing Platform for Molecular Diagnostics from QIAGEN
cobas e 602 Immunoassay Module Launched by Roche
IH 1000 Automated Blood Screening System Launched by Bio-Rad
Philips' Technology Platform for Automated DNA/RNA Molecular Diagnostic Testing Acquired by Biocartis

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Abbott Diagnostics Inc (United States)

Abbott Laboratories, Inc. (United States)

Abbott Molecular Inc. (United States)

Affymetrix, Inc. (United States)

Agilent Technologies, Inc. (United States)

Alere Inc (United States)

Baxter International Inc. (United States)

Beckman Coulter, Inc. (United States)

Becton, Dickinson And Company (United States)

BG Medicine, Inc. (United States)

Bio-Rad Laboratories, Inc. (United States)

Bristol-Myers Squibb Company (United States)

Caliper Life Sciences, Inc. (United States)

Celera Corporation (United States)

Celgene Corporation (United States)

Danaher Corporation (United States)

EMD Millipore (United States)

Gen-Probe Incorporated (United States)

Hitachi Chemical Diagnostics (United States)

Hologic Inc (United States)

Instrumentation Laboratory (United States)

Johnson & Johnson (United States)

Life Technologies Corporation (United States)

Meridian Bioscience, Inc. (United States)

MP Biomedicals LLC (United States)

Ortho-Clinical Diagnostics Inc. (United States)

PerkinElmer, Inc. (United States)

Pfizer Inc (United States)

Roche Diagnostics Corporation (United States)

Roche Molecular Systems Inc. (United States)

Sekisui Diagnostics LLC (United States)

Siemens Healthcare Diagnostics Inc. (United States)

Sigma-Aldrich Corporation (United States)

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Axis-Shield Plc (United Kingdom)

B.R.A.H.M.S GmbH (Germany)

Bayer AG (Germany)

Bayer Healthcare AG (Germany)

Biocartis NV (Belgium)

bioMérieux SA (France)

Boehringer Ingelheim GmbH (Germany)

Covidien Plc (Ireland)

F. Hoffmann-La Roche Ltd. (Switzerland)

GE Healthcare Ltd. (United Kingdom)

Merck KGaA (Germany)

Novartis AG (Switzerland)

Novo Nordisk A/S (Denmark)

Qiagen N.V. (The Netherlands)

Roche Holding Ltd. (Switzerland)

Siemens AG (Germany)

Siemens Healthcare (Germany)

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