

## IV Fluid Transfer Devices Products, Players, Markets and Opportunities

**Description:** Intravenous drug administration is one of the most common therapeutic procedures that patients in a hospital setting are likely to receive. Yet the lack of standardization among the various components, elements and steps that a caregiver must navigate to successfully execute a drug intravenously have – according to several recent studies – contributed to medication errors and risks to patient safety. IV drug administration was once provided to patients only in clinical settings. However, technology developments and a greater emphasis on cost containment over the last 30 years have prompted a shift to providing this therapy in alternate settings, including the home. There is an ongoing dialogue among practitioners in the oncology segment regarding the cytotoxic nature of oncology drugs and the risks associated with exposure to these drugs.

**Highlights:**

- Analyzes the global market for IV fluid transfer devices market segments, and assesses the probable market impact of evolving regulatory, economic and demand factors
- Assesses approved IV fluid transfer devices and their market position
- Provides detailed analysis of IV fluid transfer market segments and market factors
- Provides market data and forecasts to 2016
- Profiles participants, their product development activities, business strategies, and corporate alliances and affiliations

**Contents:**

- Executive Summary
- IV Administration Market Dynamics
  - Evolution in Patient Care
  - Demand Drivers
  - Competitive Landscape
  - Factors Limiting Growth
  - Evolving Packaging Developments
- Product Assessments and Market Prospects
  - Dual Spike Transfer Device
  - Vial Fluid Transfer Adapter
  - addEASE Binary Connector
  - EquaShield
  - EquaShield Luer Lock Connector Pair
  - Flebostat Double
  - SET Gri-Fill 3.0
  - Needleless Transfer Device
  - PhaSeal
  - SureConnect
  - Tevadapter
  - Vialok Single Vial Access Device
  - Vialok Non-vented Access Device
  - Vial2Bag
  - Vented Vial Adapter Transfer Device
- IV Fluid Transfer - Key Markets

Antibiotics  
Autoimmune Diseases  
Cardiology  
CNS  
Oncology  
Pain Management

## Market Factors

Regulations & Standards  
Quality and Reliability  
Patient Demographics  
Managed Care and Payor Initiatives  
Caregiver Sentiment

## Company Profiles

### Manufacturers

Acacia, Inc (USA)  
Advance Medical Designs, Inc. (USA)  
Angioplast Pvt. Ltd. (India)  
B. Braun Medical (USA/Germany)  
Baxa Corporation  
Baxter Healthcare  
Bioject  
Cardiomed Supplies (Canada)  
Carmel Pharma AB (Sweden)  
Plastimed (Israel)  
Excelsior Medical Corp. (USA)  
Fresenius Kabi (Germany)  
Halkey Roberts Corporation (USA)  
Harsoria Healthcare (India)  
Hospira (US/DR)  
Inrad (USA)  
International Medical Industries (USA)  
Laboratorios Grifols S.A. (Spain)  
Medical Specialty Innovations (USA)  
Medimop Medical Projects, Ltd. (Israel)  
Nexus Medical (USA)  
Nipro (USA)  
Q.I. Medical, Inc. (USA)  
Remington Medical, Inc. (USA)  
Sartorius Stedim Biotech S.A. (France/Tunisia)  
Smiths Medical (USA/Mexico)

### Contract Manufacturers

3BY Ltd (Israel)  
Avail Medical Products (USA/Mexico)  
Becton Dickinson (Spain)  
Cardinal Health (USA)  
CareFusion (USA)  
Codan US Corporation (USA)  
Duoject (Canada)  
Ethox International (USA)  
GW Plastics Inc. (USA)  
ICU Medical (Us/Mexico)  
Innovative Medical Manufacturing (Taiwan)  
Kawasumi Laboratories (Thailand/Japan)  
Medrad, Inc. (USA)  
Plasticos Y Materias Primas (Mexico)  
Sistemas Medicos Alaris (Mexico)

Suzhou Jinsheng Plastic Co., Ltd.

Designers/Marketers

APP Pharmaceuticals (USA)  
Edge Medical (USA)  
Equashield Medical Ltd. (Israel)  
Lifemed of California (USA)  
Medline Industries, Inc. (USA)  
Medsource International (USA)  
Novo Nordisk (Denmark/USA)  
West Pharmaceutical Services, Inc. (USA)  
Yukon Medical LLC (USA)

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