
SECOND ANNUAL CALBOC STATEWIDE CONFERENCE

MAY 10, 2013

“Communication and Responsible Expenditures: The Keys to Maintaining Public Trust in School Bond Programs”

CONFERENCE SCHEDULE:

■ **9:00 A.M. TO 10:00 A.M.**

Doors Open, Refreshments Available

■ **10:00 A.M. TO 10:15 A.M.**

Michael Day, CaLBOC President & Co-Founder
Welcome & Introduction

■ **10:15 A.M. TO 11:00 A.M.**

Michael Bishop and Joe Dixon
“Santa Ana Unified School District:
School District’s View of Accountability
in School Facilities Program”

■ **11:00 A.M. TO 11:15 A.M. – BREAK**

■ **11:15 A.M. TO 12:00 NOON**

Assembly Member Joan Buchanan
“School Facilities Financing”

■ **12:15 TO 1:00 PM**

Lunch with Keynote Speaker:
State Treasurer Bill Lockyer

■ **1:00 P.M. TO 1:15 P.M. – BREAK**

■ **1:15 P.M. TO 2:15 P.M.**

Kevin Carlin

“The Pros and Cons of Lease Leasebacks”

Mr. Carlin will provide a summary of the pro’s and con’s of the following methods of school construction:
• Design-Bid- Build per Public Contract Code Section 20110 et seq. • Design-Build per Education Code Section 17250.10 et seq. • Lease-Leaseback per Education Code Section 17400 et seq.

■ **2:15 P.M. TO 3:15 P.M.**

Joel Thurtell

“Breaking the CAB Story”

Michigan journalist Joel Thurtell was the first to write about California’s risky Capital Appreciation Bonds (CABs) early in 2012. He will discuss how he wrote about CABs 20 years ago for the *Detroit Free Press*, and provide background on how CABs and the Poway School District became a hot topic and national news story.

■ **3:15 P.M. TO 3:45 P.M.**

Michael Day

Closing Remarks

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