

SmartCap

A Cap Table Management Application

SmartCap

The complete solution for managing rounds of financing and employee options from the founding of your company to the exit.



Why SmartCap?

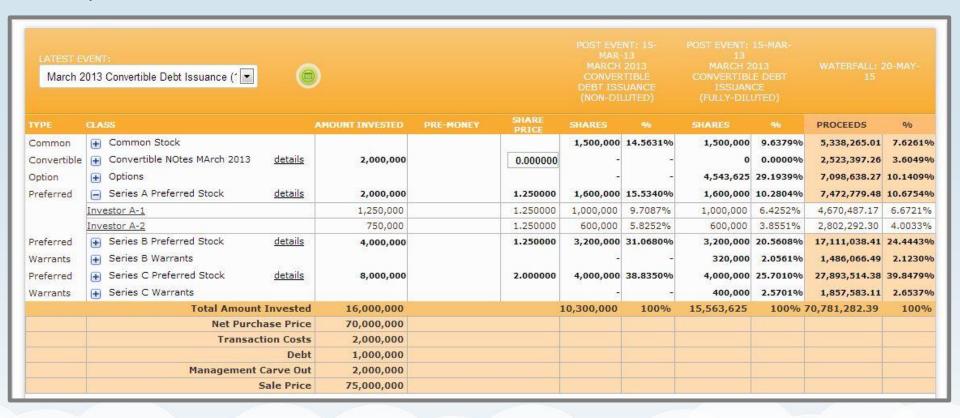
- » Access cap table online
- » Waterfall calculations
- » Powerful analysis tools
- » Option grant management
- » Document Management
- » Multiple views
- » Multiple user and multiple company access
- » Segregate access on a per-user basis
- » Export to Excel

Access Approved and Working Versions of Cap Tables ONLINE



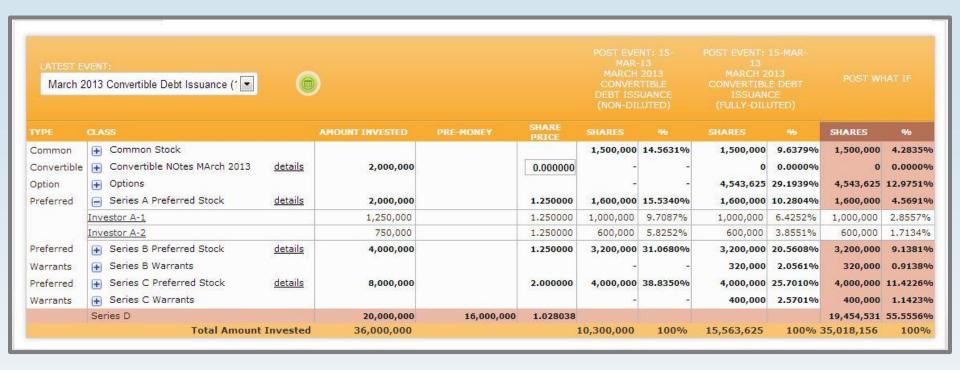
Waterfalls

Waterfalls are calculated based on purchase price and include key details such as transaction costs, carve outs, debt, security preferences, etc. Payout details are available on a security and/or holder level. Details of calculations are available in the Waterfall Details screen.



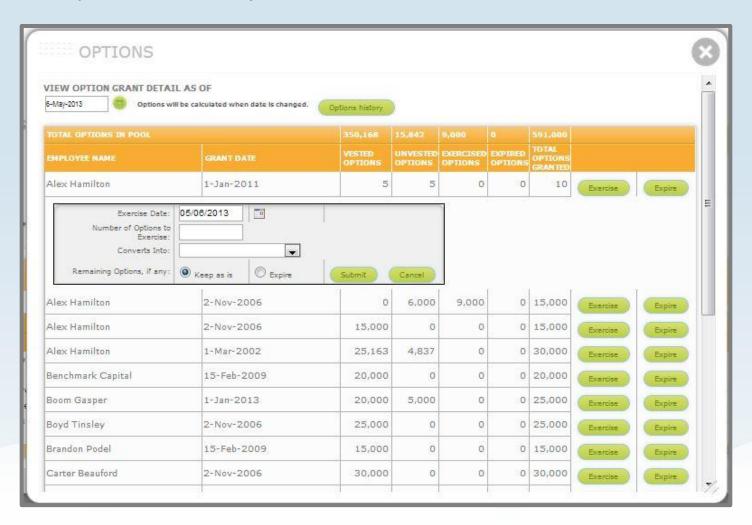
What-if Scenarios

Determine the dilution effects of new financing events. Calculate by valuation or ownership.



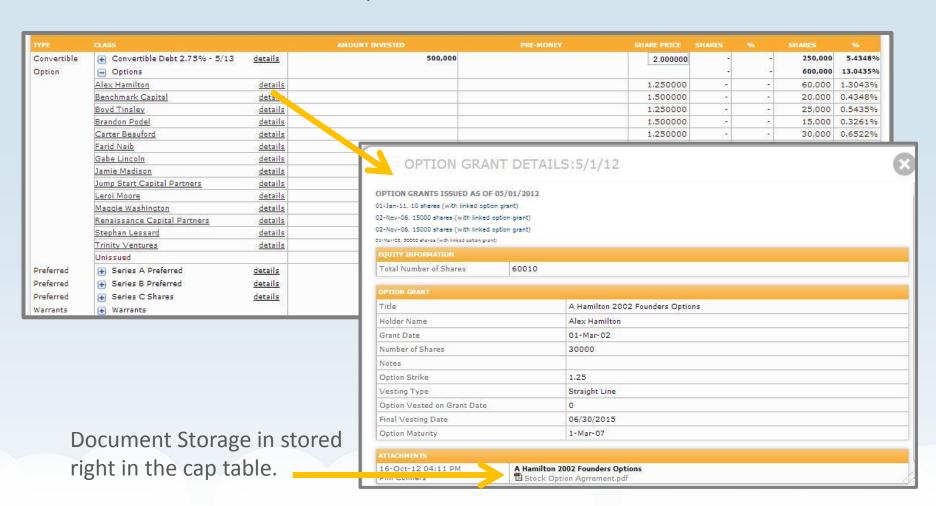
Option Management

Allows you to view vested and unvested, exercised and expired options, as well as exercise the options or put back into the pool.



Option Details

Drill down into more granular details of option holders. Agreements can be stored in the cap table.



Preferred Stock Details

CLASS INFORMATION								
Company	Spectrum Images							
Class Name	Series A Preferred							
Туре	Preferred							
Title	Series A Non-Participatin	g Preferred						
Round	A	LEGAL RIG	and the second					
Currency	USD		900	No.		Total and the second se		
Amount	1000000	Drag Alo	ng	Yes		Common Stock Gets Dragged Along		
Pre Money Valuation	1300000	Registrat	ion	Yes		Demand, piggyback S3		
Num Shares	1,000,000	Voting Ri	ghts	Yes				
Share Price	1	Preempti	ve Rights	Yes		<u> </u>		
Share Desc	Series A Preferred	First Refu		Yes				
Closing Date	08-Jun-04			200000		Preferred A gets 2, Common gets 2, 1		
Dividend	Yes	Board Se	ats	Yes		Independent		
Dividend Rate	8.000	Option R	ofrach	No				
Dividend Convertible	Yes	Anti-Dil	ATTACHMENTS					
Dividend Converts At	Company Option	Ratchet	16-Oct-12 04:11 PM ET		Termsheet			
Liquidation Pref	Yes	Co Sale	Phil Conners		Stock Purchase Agreement.pdf			
Liquidation Rate	2.00	Co Sale	16-Oct-12 04:11 PM ET		Schedules to Purchase Agreement.pdf			
Participating	No		Phil Conners		Schedules to Purchase Agreement.pdf			
Other	16-Oct-12 04:11 PM ET Phil Conners		ROFR and Co-Sale Agreement.pdf ROFR and Co-Sale Agreement.pdf					
			16-Oct-12 04:11 PM ET Phil Conners		Amendment to Op Agreement.pdf Amendment to Op Agreement.pdf			
			16-Oct-12 04:11 PM ET John Davis		Exhibit A.pdf Exhibit A.pdf			
			16-Oct-12 04:11 PM ET John Davis		Exhibit B.pdf Exhibit B.pdf			
			16-Oct-12 04:11 PM ET		Exhibit C.pdf Exhibit C.pdf			

Event Driven

See what your cap table looked like at different points of time and rounds of financing at a simple click of the button.

 Additional sorting includes multiple views including view by event, view by class, and view by holder.

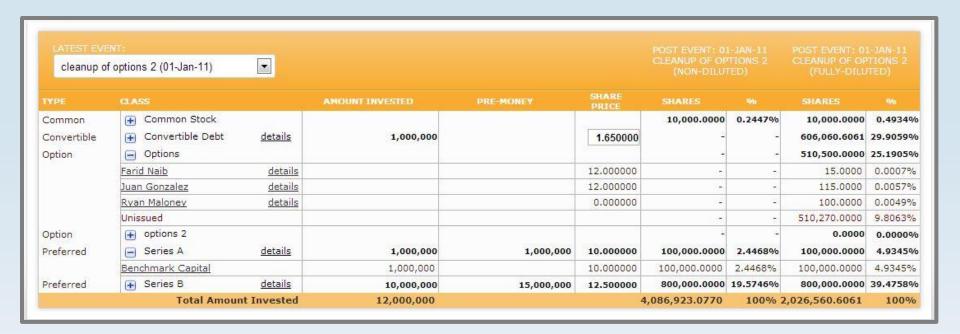


View by Event

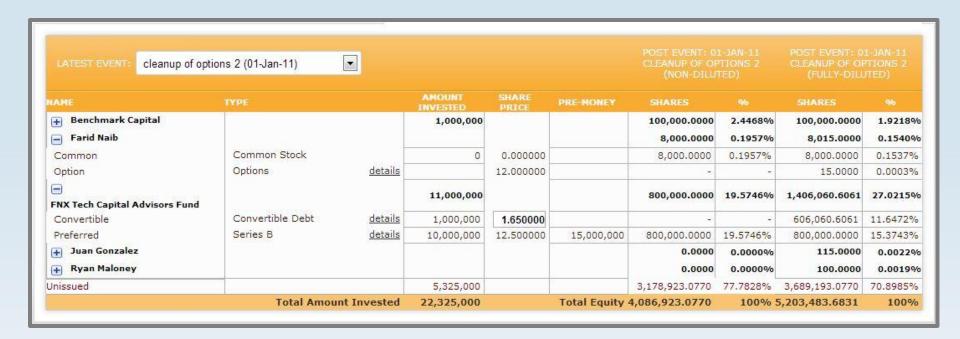
You can view your cap table in a traditional spreadsheet view, View by Event, or use the DocDep designs of views of by Class and by Holder to make the most of the SmartCap functionality.

			-MAR-02 OUNDING			8-JUN-04 SERIES A			15-FEB-09 SERIES B		MAY 2010 C	14-M/ ONVERTIBL	
	OPTIONS 600,000	COMMON STOCK	AMT INVEST		SERIES A PREFERRED DETAILS	INVEST	SHARE PRICE	SERIES B PREFERRED DETAILS 2,000,000	AMT INVEST	SHARE PRICE 2.500000	CONVERTIBLE DEBT 2.75% - 5/13 DETAILS 250,000	AMT INVEST	SHARE PRICE
		800,000			1,000,000								
Jump Start Capital Partners	30,000				200,000	200,000	1.000000	200,000	500,000	2.500000			
Carter Beauford	30,000							000000000000000000000000000000000000000	CARON MANAGEMENT				
Boyd Tinsley	25,000		3										
Leroi Moore	25,000									- 19			
Stephan Lessard	20,000												
Brandon Podel	15,000							100,000	250,000	2.500000			
Alex Hamilton	60,010												
Gabe Lincoln	13,000												
Jamie Madison	22,000												
Maggie Washington	10,000												
Trinity Ventures	20,000				200,000	200,000	1.000000	400,000	1,000,000	2.500000			
Benchmark Capital	20,000							400,000	1,000,000	2.500000			
Renaissance Capital Partners	25,000	100,000											
Farid Naib	15,000							100,000	250,000	2.500000			
Jeff Ament								100	- 1000		20,000	40,000	2.0000
Boom Gasper				3							15,000	30,000	2.0000
Stanley Goodspeed					150,000	150,000	1.000000						
Mike McCready					150,000	150,000	1.000000				35,000	70,000	2.0000
Stone Gossard											30,000	60,000	2.0000
DDC Capital Investors					300,000	300,000	1.000000	800,000	2,000,000	2.500000	125,000	250,000	2.0000
Matt Cameron											25,000	50,000	2.0000
Unissued	269,990	700,000								-			

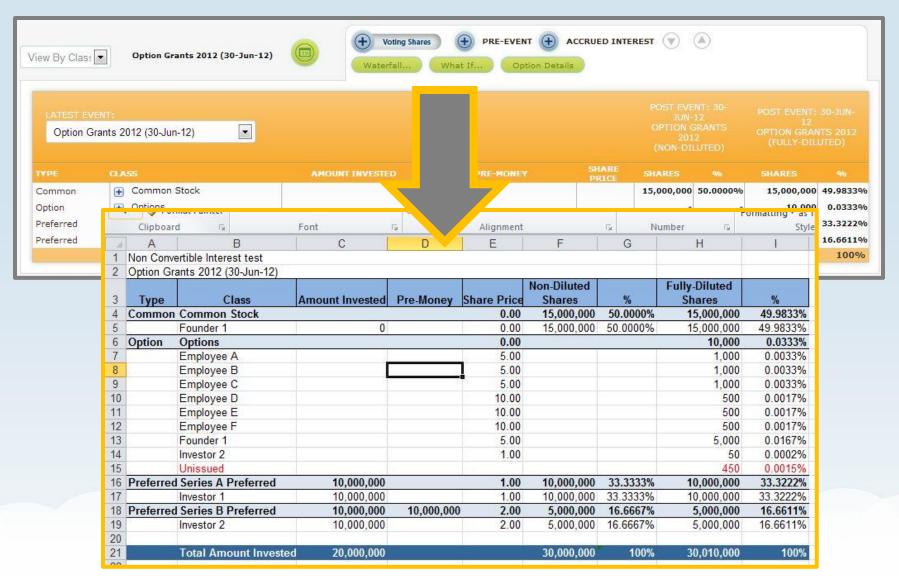
View by Class



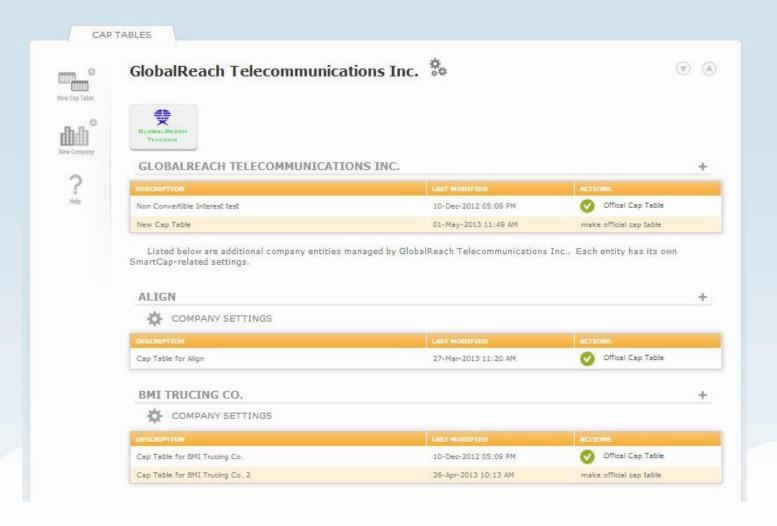
View by Holder



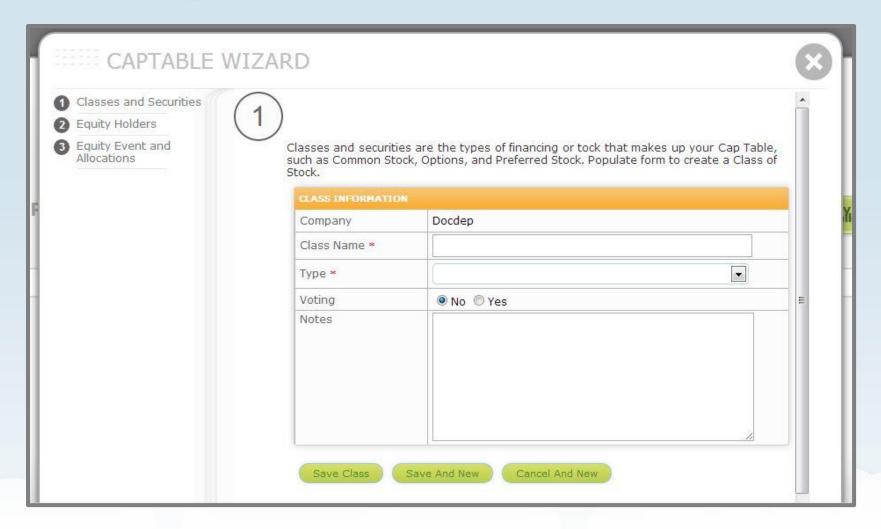
Exportable to Excel



Multiple Company Access (Pro for Investors)



Easily Create



What version of SmartCap is right for you?

SmartCap	Basic	Pro	Pro for Investors
Unlimited Equity Holders	4	1	4
Document Storage	4	1	4
Manages all Security Types	1	1	4
Export to Excel	4	1	4
Multiple Views	4	1	4
What-if Scenarios		1	4
Accrued Interest Calculations		1	4
Waterfall Analysis		1	4
Waterfall Detail Sheets		1	4
Option Grant Management		1	4
Multiple Company Setup			4
Phone/Email/Forum Support	1	1	4
Listed pricing is annual.	FREE	\$300	\$1,000

Get a quick demo now, watch our **Demo Video** of SmartCap



DocDep is a SaaS company that offers applications and support to companies that are looking to improve their organization, workflow processes and develop better communications.

Our applications are specifically designed to assist growing and developing companies and actively investing firms obtain a good governance premium by staying ready, organized and transparent. Application development is driven by the alternative investment industry.

All applications are

- ✓ Easy to use and to administer
- ✓ Able to be branded with your identity
- ✓ Access settings on a user by user basis
- ✓ Cloud based with SSAE16 SOC2 certified hosting facilities
- ✓ Secure, with all data encrypted and with document management following DOD guidelines

DocDep Security



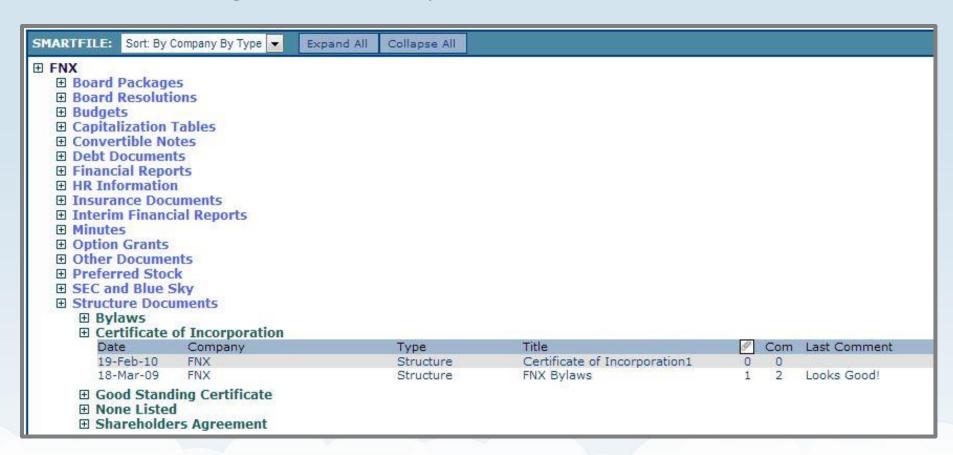
DocDep protects your critical data

- ✓ SSAE16 SOC2 (formerly SAS 70) certified hosting
- ✓ 256-bit digital encryption
- ✓ DOD standards for document management
- ✓ Stored in two data centers in 2 power grids

DocDep applications include disaster recovery and business continuity services

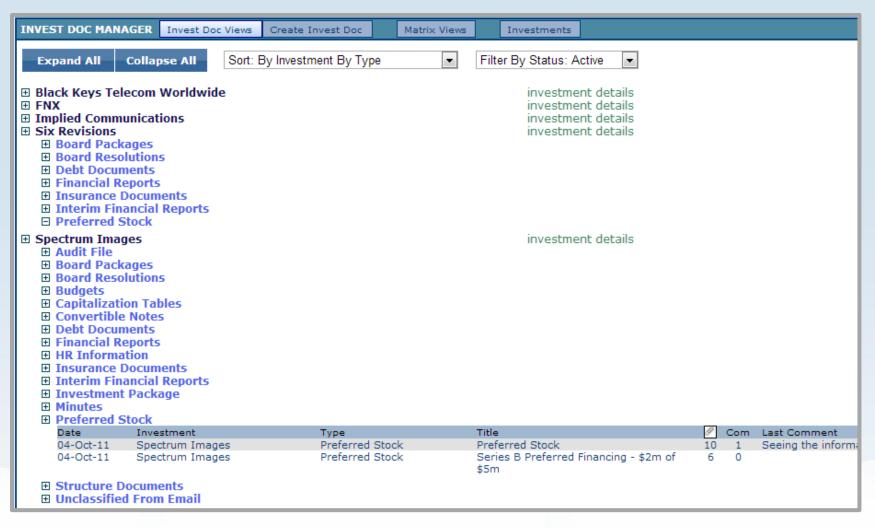
Radar SmartFile

Filing for single company uses. File all important company information in Radar. Integrates with SmartCap.



Sonar Investment Manager

Filing for investment company use. File all important portfolio company information in Sonar. Integrates with SmartCap.



If you are interested in seeing additional functionality, or would like more information about DocDep, please contact us at Sales@DocDep.com or 800.872.9394 or check us out on the web at www.DocDep.com.

