TiO₂ PIGMENT ANNUAL REVIEW

“Leading independent global report”
A full analysis of the structure and market dynamics of the global titanium pigment industry.

WHAT DO YOU RECEIVE?

*TiO₂ Pigment Annual Review* provides an overview of the global titanium pigment market and an in depth examination of the structure and market dynamics of the global titanium pigment industry, with particular emphasis on the 2012 calendar year.

WHO SHOULD BUY THIS REPORT?

This is an essential report for those wanting to maintain an up to date perspective of all elements of the industry, including:

- Pigment producers
- End-consumers (paint and coatings, paper, chemicals and others)
- Mineral sands industry participants
- New entrants to the industry
- Financial industry (Fund managers, hedge funds, investors and potential investors)

WHAT INFORMATION IS INCLUDED?

*TiO₂ Pigment Annual Review* provides in depth data presentation, interpretation and analysis along with historical reference. This value driven study will provide you with:

- a background on the titanium supply chain, pigment manufacturing technologies and pigment properties and characteristics
- a review of supply and demand including forecasts out to 2014
- an analysis of the barriers to trade and a review of major global trade routes
- a data-driven analysis of trade data covering 7 regions & 41 countries for the period 2008-2014
- an overview of pigment plant economics focusing on pricing and manufacturing cost
- TZMI’s view on the industry trends and outlook; and
- profiles of all major industry participants.

BONUS! Powerpoint Executive Summary

Receive an additional Executive Summary in electronic format to succinctly convey the key themes and charts.
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TZMI’S ANNUAL REVIEW SUITE
TZ Minerals International is pleased to announce the forthcoming release of its suite of four Annual Reviews. TZMI’s Annual Reviews encompass four volumes covering Titanium Metal, Titanium Feedstocks, TiO₂ Pigment and Zircon. TZMI’s Annual Review suite provides a comprehensive, in depth and independent analysis of each of the sectors in the TiO₂ value chain.
ABOUT TZMI

TZ Minerals International (TZMI) is a global, independent consulting and publishing company with offices in Australia, the US, Europe, Africa and China. The strength of TZMI’s consulting services stems from extensive practical experience in the mineral sands, titanium dioxide and coatings industries and from a comprehensive database, which has been built up over many years.

TZMI has proven expertise gained from our consultants having many years of direct operating experience in the industry at chief executive, senior operational, analytical and marketing roles. TZMI’s publications and data services support the consulting activities and ensure up-to-date, high quality and comprehensive data, analysis and information across the mineral sands, zircon and TiO₂ pigment industries.

TZMI provides operational and technical expert advice on many areas including:

- Mergers and acquisitions
- Market assessments and industry analysis
- Due diligence
- Pre-feasibility studies incl. preliminary capital and operating cost estimation
- Competitive cost analysis and benchmarking
- Technical reviews and audits
- Resource assessments
- Physical separation test work
- Flowsheet development
- Customised data analysis and reporting.

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