The Rise of Just-in-Time Health Information Systems

Big Health Data



Personalized Content





Real-Time Analytics



Auto Info Delivery

July 2013



Alert: Dr. Google's Days May Be Numbered

Move Over Online Health Search . . . The Age of Automated Health Content Customization and Personalization is Here

We'll Show You Why This Matters and How This is Being Achieved



Today's Webinar is Especially Timely



New York Times, July 29, 2013



We've Developed a Report That Explains This Trend in Detail

(More on This Later)





enmoebius (bronze)

Before We Begin, a Few Words of Explanation & Thanks

Who is Behind All This?



We are a digital health innovation consultancy

Our mission: Help you use digital technologies to persuade patients, providers, caregivers and others to take action around health and wellness



Who is Behind All This?



We Achieve Our Mission By:

- Revealing the shape and scope of the digital health future
- Uncovering how digital health content (Web/social)
 influences health awareness, perceptions and behavior



What's enmoebius bronze?

enmoebius (bronze)

A **Member Supported** Digital Health Market Intelligence and Advisory Service Powered by Enspektos

Key enmoebius bronze Features:

• A focus on the big picture: How do digital health trends fit together and why does technology matter?

For example, how will the combination of Big Data, mobile, sensors, analytics and the social Web influence how we find and consume health content in the future?

(Stay tuned for the answer.)



What's enmoebius bronze?

enmoebius (bronze)

Key enmoebius bronze Features:

 A fixation on the future: How will technology transform health and how can you prepare for and excel in this fastchanging landscape?



What's enmoebius bronze?

enmoebius (bronze)

Key enmoebius bronze Features:

 Unique technological assets: Our technology platform enmoebius enables us to illustrate the link between digital health content consumption and behavior change and reveal what's coming in the health technology landscape.



enmoebius bronze Research



digihealth pulse is a Research Initiative (Powered by enmoebius)
Focusing on Active Digital Health Consumers
(Early Health Tech Adopters)

enmoebius bronze Subscribers Have Access to high-impact digihealth pulse Research Outputs:

- Digital health content's influence on behavior (Web/social media and more)
- The future of the digital health technology landscape



A Word of Thanks to SXSW



We Deeply Appreciate the Support of Our Partner SXSW (They Helped Spread the Word About This Webinar)

The South by South West (SXSW) Interactive Festival Features
High-Impact Talks About the Digital Health Future

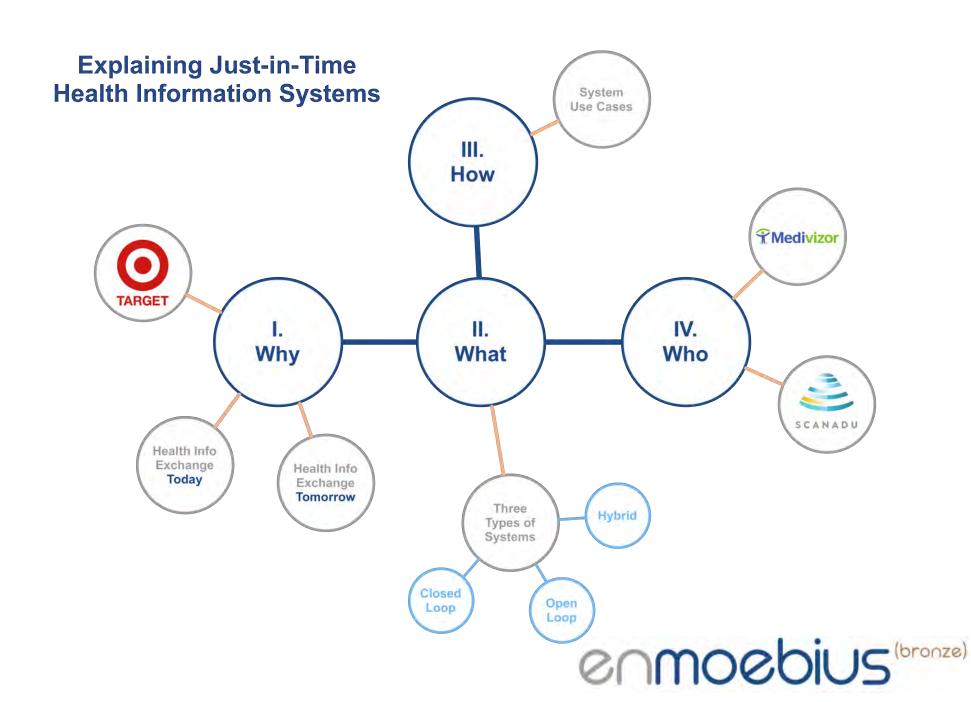
Learn More: www.sxsw.com



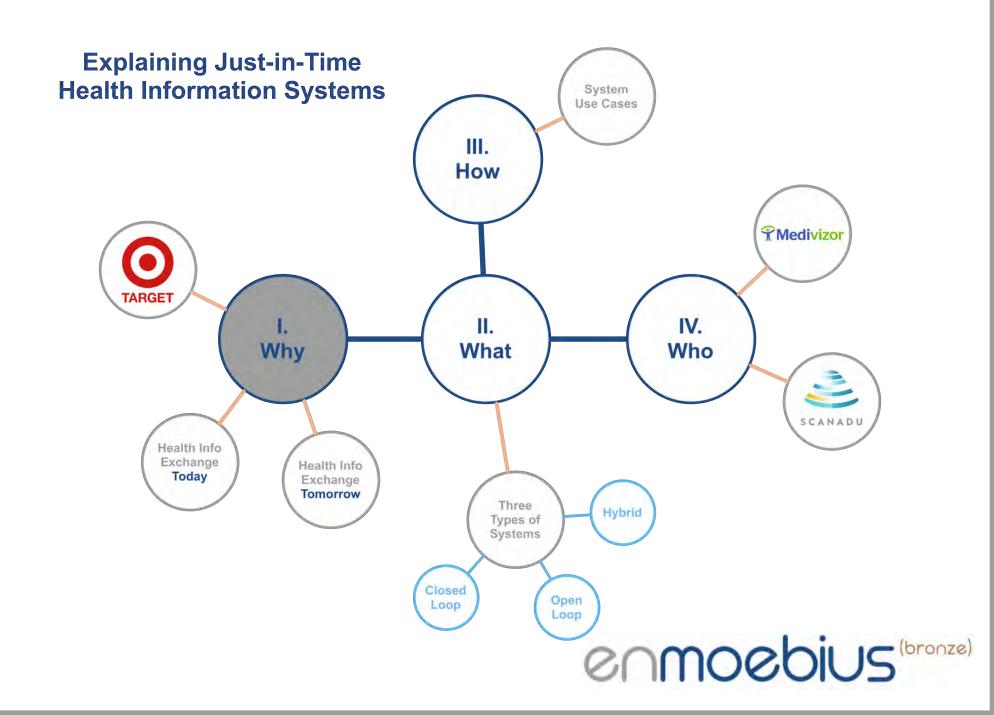
Now, the Main Event



Our Path Forward

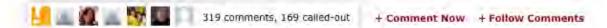


Why These Systems Are Important



Target and the Pregnant Teen

How Target Figured Out A Teen Girl Was Pregnant Before Her Father Did



Every time you go shopping, you share intimate details about your consumption patterns with retailers. And many of those retailers are studying those details to figure out what you like, what you need, and which coupons are most likely to make you happy. Target, for example, has figured out how to data-mine its way into your womb, to figure out whether you have a baby on the way long before you need to start buying diapers.

Charles Duhigg outlines in the <u>New York</u>
<u>Times</u> how Target tries to hook parents-to-be
at that crucial moment before they turn into

Source: Forbes



Target has got you in its aim



Target and the Pregnant Teen

Target Has Figured Out How to Produce **Personalized**Marketing Content and Optimize its Delivery for Maximum
Impact (Such as Right Before a Baby's Due Date)

- How?: Target's Big Data Analytics Capabilities
 Help it to Understand and Predict Human Behavior
- What Has Target Achieved?: Target Has Built a Robust *Just-in-Time Information System*



Why This Matters for Health

Like Target, Some Pioneering Health Organizations
Have Developed Capabilities That Enable Them to
Produce Personalized Content, Predict Its
Effectiveness and Deliver it (Sometimes)
Before it is Needed

You Heard it Here First: Just-in-Time Information Systems Have Arrived in Health



The World is Changing . . .

How We Get Health Information Today



Face to Face



The World is Changing . . .

How We Get Health Information Today



Via Digital (Web/Mobile) Health Search



The World is Changing . . .

How We Get Health Information Today



By Chance

(Most of the Time We Stumble Upon it During Our Journeys Across the Web and Social Media)



. . . Here's What it Will Look Like

How We'll Get Health Information Tomorrow



Passively, Without Having to Search



. . . Here's What it Will Look Like

How We'll Get Health Information Tomorrow



Automatically Personalized and Relevant: We'll Do Less Manual Sifting



. Here's What it Will Look Like

How We'll Get Health Information Tomorrow

Your phone will know you're sick before you do

By Mark Curtis, Special to CNN February 26, 2013 -- Updated 1725 GMT (0125 HKTL)



Source: CNN

health care insurance.

in health care.

Just-in-Time: Sometimes We'll Receive Health Info Before We Know We Need It



Reality Check: How Do We Know This Trend is Real?

The Digital Health Firms Building The Future Have Confirmed It





"We're absolutely moving from a world where people must sort and filter health information themselves to one where content is personalized and passively delivered."

-Dr. Alan Greene, Chief Medical Officer, Scanadu

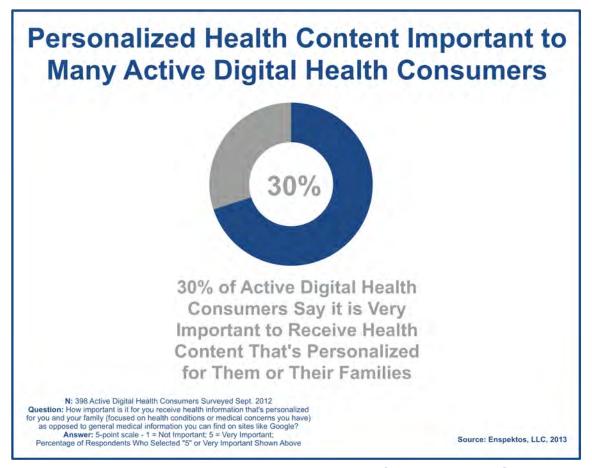
Scanadu is Developing Consumer-Friendly Sensing Devices and a Personalized, Just-in-Time Health Information Ecosystem

(More on Scanadu Later)



Reality Check: Do People Really Want Personalization?

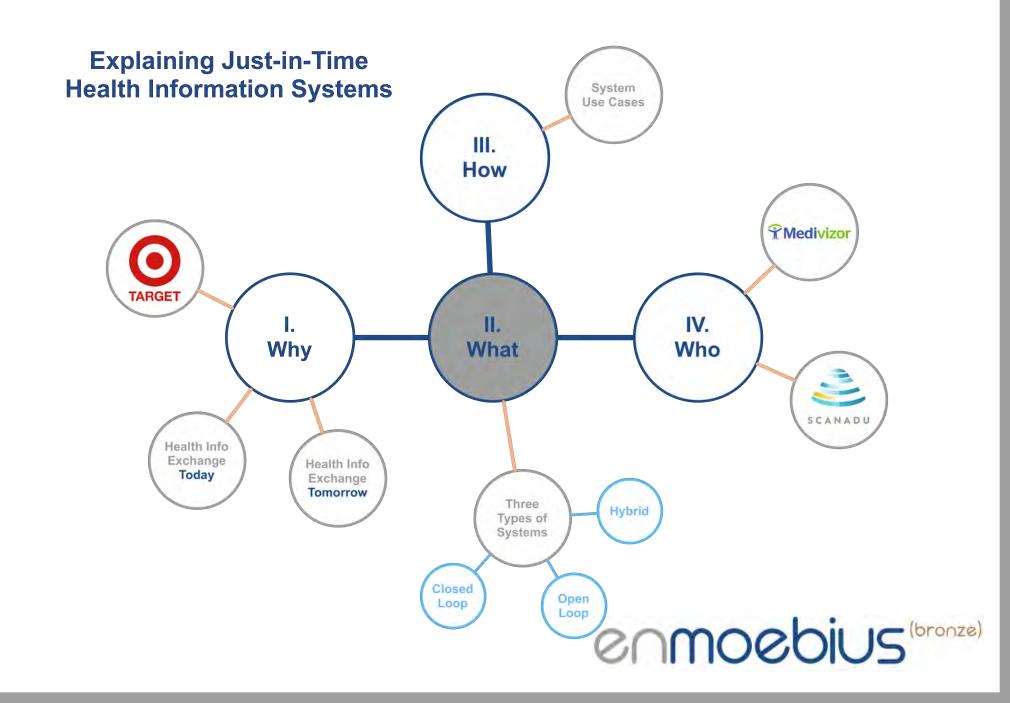
Yes. One-Third of Active Digital Health Consumers Want Personalized Content



There is a Ready-Made Audience for Health Content Personalization Across Consumer Types



What Are These Systems?



Defining Just-in-Time Health Information Systems

Just-in-Time Health Information Systems Defined

"[A] combination of technologies, devices, data and information that deliver personalized, relevant content to consumers, health providers and others. This information [can be passively delivered] to consumers and [may not] require them to proactively seek it out."

-Fard Johnmar, Founder & President, Enspektos, LLC



Key System Features

Feature Passive Content Delivery Customization and Personalization **Data Driven Content** Filtering and Production



Three Types of Systems: Closed Loop

Closed Loop: Characterized by the use of highly sensitive data (from consumers, electronic medical records and more) to develop and filter content contained in dynamic or static content libraries.

Content is delivered to consumers on-demand, at pre-determined intervals or in real-time.



Three Types of Systems: Open Loop

Open Loop: Characterized by the use of personal preference, biometric and other types of data collected from consumers via sensing devices, surveys and other methods.

Personal data is used to filter and recontextualize content from the open Web, which is then delivered to consumers at pre-scheduled intervals, in real-time, or on-demand.



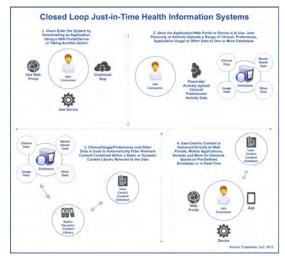
Three Types of Systems: Hybrid

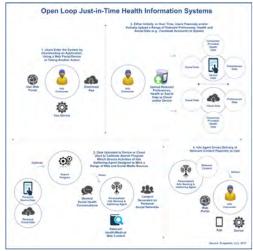
Hybrid: These combine features from open and closed loop systems. Consumers receive personalized information contained in databases and from the open Web.

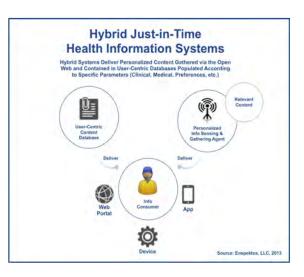
(In the future, most just-in-time systems will be of the hybrid variety.)



Report Has More Detail on Open Loop, Closed Loop and Hybrid Systems



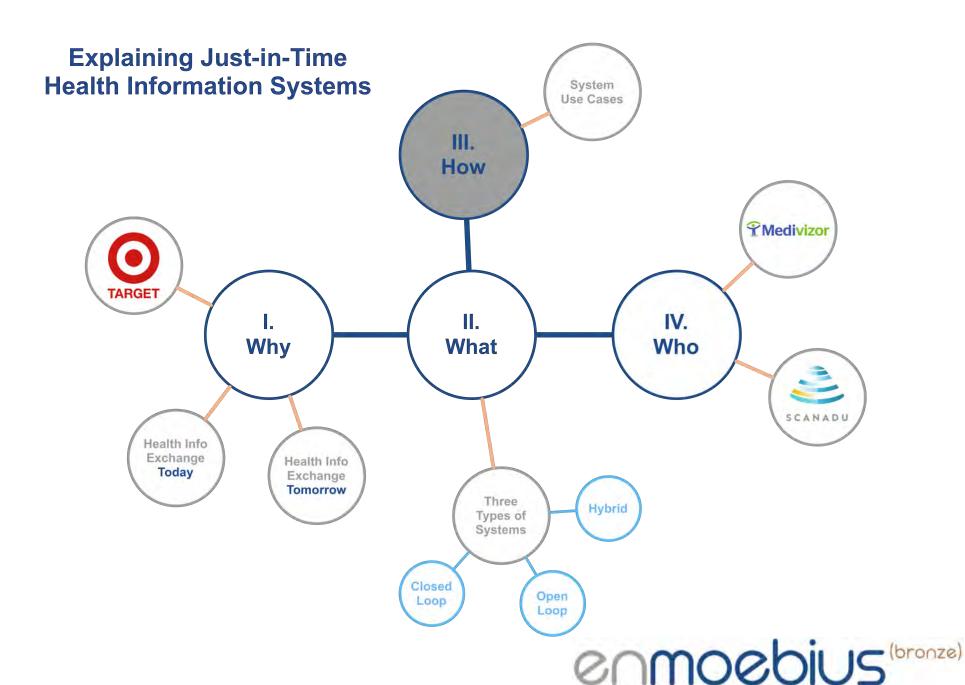




Report contains infographics with information on the design and features of these systems and much more.



How Might These Systems Be Used?



System Use Cases (Current and Potential)



Dynamic CRMs

Biometric Data
Powered Health Coaches

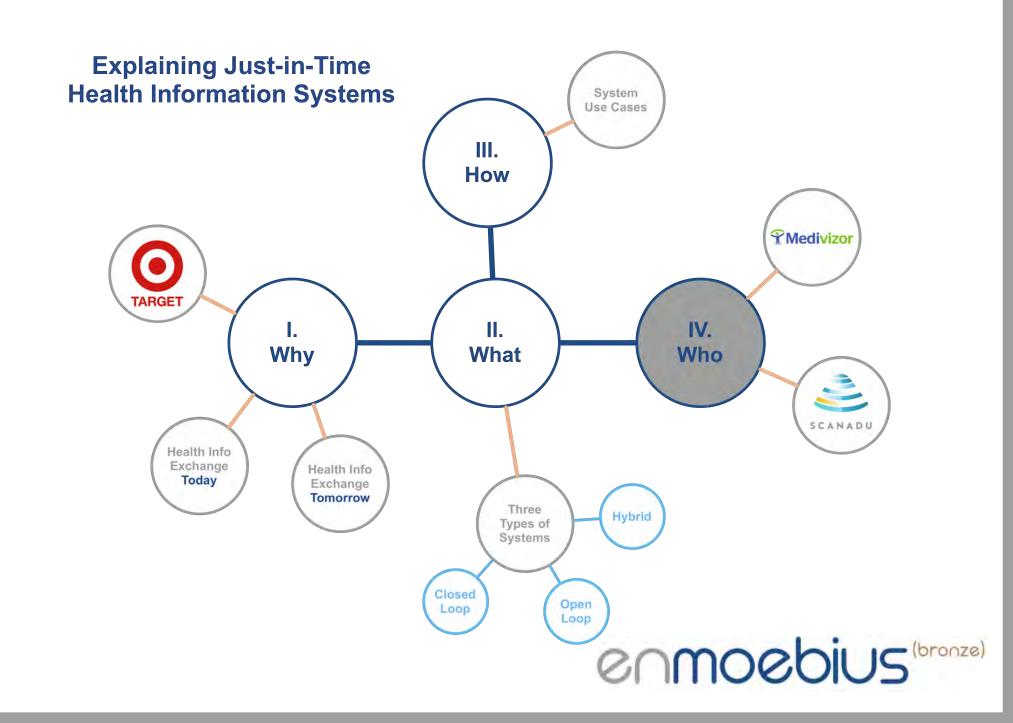
Dr. Google No More

Scan, Log and Learn

Personalized Disease Alerts and Epidemic Forecasts



Who is Developing these Systems?



Medivizor: Delivering **Personalized** Health Content to People With Serious Medical Conditions



System Type: Open Loop
Use Case: Digital Education and Support

Medivizor uses data provided by users to automatically deliver personalized and customized health content updates.

Users spend less time searching for and sifting through health content. Information delivered by Medivizor is also automatically translated into non-technical language to boost understanding.



Medivizor on Why Personalized Health Content is Critical



Tal Givoly, Medivizor, Co-Founder & Chief Executive Officer

"Everyone currently is talking about proactive information seeking activities. However, the optimal solution is that content should come to you when it becomes available and when it's critical for you to know it. The assumption should be that when information is delivered, it's going to be relevant."

(Additional Medivizor Commentary Featured in Report)



Scanadu: Leveraging Biometric Data to Deliver Relevant and Customized Health Information



System Type: Open Loop
Use Cases: Digital Education and
Support; Consumer Wellness

Scanadu is building a hardware-software ecosystem designed to help consumers rapidly collect a range of biometric data, including blood pressure and temperature. The startup is also developing a content delivery system that leverages body performance data to passively deliver a range of relevant and personalized health information to users.



Scanadu on How Personalization Will Help Consumers



Alan Greene, MD, FAAP, Chief Medical Officer, Scanadu

"It's important to emphasize that our goal is not to replace hospitals or doctors. We want to empower people to fully participate in their care and to have better conversations and relationships with their physicians."

(Additional Scanadu Commentary Featured in Report)



Some Implications of Just-in-Time Health Information Systems

A Health Content Filter Bubble?



As just-in-time systems become widespread will people receive less exposure to new, important or contradictory ideas?



Will it Become Harder to Reach People?

Will personalization benefit or harm health organizations' marketing and communications initiatives and how will they adjust?



Are We Thinking Hard Enough About Data Security, Privacy and Portability?

What happens if just-in-time health information systems are hacked?

How can data be **securely shared** between systems?

Who owns the data?

Will people be able to take their data with them?



How You Can Learn A lot More



Premium enmoebius bronze Report Outlines the Just-in-Time Health Information Future

digihealth pulse Insight Report

The Rise of Just-in-Time Health Information Systems

Research Streams: Technology Adoption; Recalled Content Influence Published: July 2013





A **45 Page** Report Featuring:

- In-depth information on the features of just-in-time health information systems (you'll also learn how they're architected)
- Extensive commentary from Scanadu, Medivizor and other firms forging the personalized health content future
- Exclusive data on which consumers are best suited for these systems and where they might be most effective
- Much, much more



Get This Report Absolutely Free

Start a free 10-day trial enmoebius bronze subscription and:

- Access the full 45 page report
- Benefit from related research on digital health behavior change, content personalization, Big Data, sensors and much more
- Discuss just-in-time health information systems and receive expert advice on other digital health topics
- Plans start at \$24/month*
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digihealth pulse Insight Report

The Rise of Just-in-Time Health Information Systems

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*With an annual plan.