

# 15<sup>th</sup> Asia CemenTrade Summit

24-25 Sept 2013 / PARKROYAL Yangon, Myanmar

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## Day 1 - 24 Sept, Tuesday

08:00 Registration & Refreshment

08:55 CMT's Introduction

09:05 **OPENING ADDRESS :**

Invite: **H.E U Maung Myint, Union Minister of Industry**  
*Ministry of Industry, Myanmar*

09:15 Chairman's Introduction

09:20 **LONG TERM PLAN FOR THE CEMENT INDUSTRY**

- Is it too many too fast?
- What's in place to avoid any impact to a nascent industry?

Invite : *Ministry of Industry*

09:40 **CLARIFICATION ON MYANMAR'S NEW INVESTMENT LAW ON CEMENT INVESTMENT & TRADE**

*Prof. Dr. Aung Tun Thet, Senior Advisor UN Resident Coordinator's Office President's National Economic and Social Advisory Council Member & Myanmar Investment Commission (MIC) Member*

10:10 **MYANMAR CEMENT INDUSTRY & ITS CHALLENGES**

*U. Soe Naing, Consultant KBZ Industries Ltd*

**Panel Discussion : Local Cement players**

10:45 Discussion followed by Networking Refreshment

11:15 **THAILAND'S CEMENT MARKET OPPORTUNITIES**

- Demand/supply projections
- Key drivers for growth and government's infrastructure plan
- TPI Polene's expansion plans & renewable energy projects update
- Key export countries

*Dr. Alain Missorten, Advisor to the Board of Director TPI Polene Public Company Limited*

11:45 **INDONESIA'S CONSTRUCTION BOOM & ITS IMPACT ON CEMENT DEMAND**

- Demand/supply projection

- Gov't infrastructure spending plans & real estate sector growth
  - Distribution and logistics challenges
  - New capacities and expansion/investment update
- Benny Wendry, Marketing Director PT Semen Padang Persero*

12:15 **RIDING ON PHILIPPINES 'S CONSTRUCTION BOOM**

- Government's infrastructure spending & its impact on cement demand
- Key growth region and sector
- Managing increasing input materials cost
- Sustainability initiative & HSE considerations
- Opportunities and challenges facing the industry

12:45 Discussion followed by Networking Lunch

13:55 Afternoon Chairman's Introduction

14:00 **VERTICAL ROLLER MILLS FOR THE ASIAN CEMENT INDUSTRY**

*Bernd Henrich, Area Manager Gebr. Pfeiffer SE*



14:30 **EXPLORATION OF LIMESTONE DEPOSITS FOR CEMENT PRODUCTION**

- Limestone mines location & projects
- Availability/accessibility of limestone & related cement raw materials
- Transportation challenges

*U Toe Aung Kyaw, Consultant, Department of Geological Survey and Mineral Exploration Ministry of Mines, Myanmar*

15:00 **LICENSING & PERMITS FOR THE PRODUCTION AND DISTRIBUTION OF CEMENT IN MYANMAR**

- Which legal structures are used in practice to import and distribute cement in Myanmar
- What are the foreign ownership restrictions and minimum capital requirements applicable to cement manufacturing?
- Financing cement manufacturing joint ventures: legal and tax issues
- Customs duties and tax implications of trading cement

*Edwin Vanderbruggen, Partner VDB Loi Myanmar*

15:30 Discussion followed by Networking Refreshment

16:00 **CHANGING DYNAMICS OF MALAYSIA'S CEMENT INDUSTRY**

- Demand/supply projections
- Resilience of the construction sector
- Government's Economic Transformation Program (ETP) & 10th Malaysia Plan and the opportunities for cement players
- Project expansion update

16:30 **SELF UNLOADING SHIPS**

- Advanced technology for self-discharging cement carriers

*Ralf Appenzeller, Sales Manager IBAU Hamburg Ingenieurgesellschaft Industriebau mbH*



17:00 **RECENT TRENDS IN DRY BULK SHIPPING MARKET: IMPLICATIONS FOR CEMENT AND CLINKER TRANSPORTATION**

- Demand and supply in dry bulk market
  - Expected trends in dry bulk vessels charter rates
  - Implication for cement and clinker transportation
- Jayendu Krishna, Senior Manager Drewry Maritime Services (ASIA) Pte. Ltd.*

17:30 Discussion followed by End of Conference

17:40 - 18:40 *Networking Reception* for all speakers and delegates

## Day 2 - 25 Sept, Wednesday

09:00 Chairman's Introduction

09:05 **ASIA ECONOMIC OUTLOOK & TREND**

- Performance of USA & Europe and its impact on Asia
- Rise of Myanmar & its economic forecast
- Which Asian region will lead the growth with China slowing down?

*Yu Ching Wong, Resident Representative (Myanmar) IMF*

09:35 **TRANSPORT INFRASTRUCTURE PLAN IN MYANMAR**

- Transport master plan
- Road, rail, air & ports & inland waterways projects update

*U. Aung Ye Tun, Director - Dept of Transport Ministry of Transport*

10:10 **CONSISTENT POWER SUPPLY AND DEVELOPMENT PLANS TO SUPPORT INDUSTRIALIZATION**

*U. Yan Lin, Chief Engineer Yangon City Electricity Supply Board (YESB)*

10:40 Discussion followed by Networking Refreshment

11:10 **FINANCING OF NEW CEMENT PLANTS IN ASIA**

- Challenges of investing in emerging countries of IndoChina including Myanmar
  - Innovative solution & options on project finance
  - Role of IFC
- Georges Joseph Ghorra, Principal Investment Officer International Finance Corporation (IFC)*

11:40 **IS THE RECOVERY OF CEMENT SECTOR IN INDIA SUSTAINABLE?**

- Demand/supply outlook by region
- Consolidation in the horizon
- Managing rising energy, logistics & raw materials cost
- New capacities & investment update

12:10 **CHINA'S SLOWING ECONOMY & ITS IMPACT ON CEMENT MARKET**

12:40 Final Discussion followed by Closing Lunch

14:00 End of Conference

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