Rubber & Tire Markets

20-21 August 2014, Jakarta Le Meridien Jakarta



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Day 1 - August 20th 2014, Wednesday

- 08:00 Registration & Coffee
- 09:00 Chairman's Welcome & Introduction
- 09:10 Global Economic Outlook

 Destry Damayanti, Chief Economist

 PT. Bank Mandiri (Persero) Tbk

09:40 Butadiene & Synthetic Rubber Market Outlook

- Global production capacity update
- Regional comparisons of feedstock supply: US vs Asia
- Update on expectation in price volatility
- Impact of favouring lighter cracker feed and shale gas on butadiene supply
- New technology and innovation
- Impact of raw material price and synthetic rubber supply fluctuations

Andrew Lee Fagg, Principal Nexant Singapore

- 10:15 Networking Refreshments
- 10:45 Approaches to Tire Materials
 Developments Over the Next Decade:
 Sustainable Materials & Rubber Industry
 Shunichi Usui, General Manager
 New Composites Development Dept

Bridgestone Corporation (HQ)

11:15 Indonesia Automotive Outlook & its Emergence as an Auto Manufacturing Hub

- Drivers behind the growth
- Type of vehicle demand trend
- Impact on the rubber & tire demand in Indonesia

Eko Rudianto, Advisor to Board of Directors **Toyota Motor Manufacturing Indonesia** (TMMIN)

11:45 Natural Rubber: Strategies for Sustainability in Supply Chain

- Impact of price volatility, macro trends on global rubber supply
- Opportunities and challenges of vertical integration
- Need for sustainable standards in Industrial Planting and suggestions for a Rubber Standard

Ashish Govil

Sr Vice President & Head - Rubber Div

Olam International Limited

- 12:15 Networking Lunch
- 13:45 Afternoon Chairman's Introduction
- 13:50 **Development of On-Purpose Butadiene Production**

14:20 Recent Developments within the Solution Styrene Butadiene Rubber (SSBR) and Neodymium Polybutadiene Rubber (NdBR) Segments

- Benefits of functionalized SSBR against that of standard SSBRs
- Sharing of lab predictors / actual tire test data developed by LANXESS
- Effects of NdBR based on tire test results
- Introduction of a new series of modified NdBRs - Buna Nd EZ

Massimo Cialone

APAC Technical Marketing Manager Lanxess Pte Ltd

14:50 **Technology Evolution in Elastomers Industry**

Representative **SIBUR**

15:20 Networking Refreshments

15:50 Tire & Tire Cord Market Outlook

- Technology developments (dipping technology) and performance enhancement
- Update on bio-based reinforcement materials (bio-based new products)
- Global nylon market and the impact Cenk Alper, CEO
 Kordsa Global

16:20 Green Mobility & High Performance Tires - Technology Trends & Developments Dr. Rabindra Mukhopadhyay, Director (R&D) JK Tyres

- 16:50 Potential of Rubber & Tire Markets in IndoChina Including Myanmar
- 17:20 Discussion followed by End of Day One

Day 2 - August 21st 2014, Thursday

09:00 Chairman's Introduction

09:10 Carbon Black Market Outlook & Technology Innovations

- Advancements for reduction of rolling resistance and tread durability enhancement
- Global demand and production trend Theo Al, Global Director, Technical Service and Application Development Rubber Blacks Cabot Corp

09:40 **Presentation by Indonesian Tire Manufacturer**

Buddy S. Tanasaleh Vice President Director & COO PT Gajah Tunggal Tbk (GT Tire HQ)

10:10 China Rubber & Tire Market Outlook

10:40 Networking Refreshments

11:10 Part-worn Tires: Retreading, is it Overtaking the Market Share of Replacement?

- Trend & abuse
- · Motivation in current market environment
- Country/region leading in retreading infrastructure development
- Where does remolding & recycling stand?
 Tai Qisheng, Head of Sales and Marketing
 Goodway Rubber Industries Sdn Bhd

11:40 Boosting Performance with Naphthenic Tire Oils-The Role and Contribution of Naphthenic Oils in Today's Global Tire & Rubber Market

Jason Wong, General Manager Nynas Pte Ltd

12:10 Final Discussion followed by Closing Lunch

13:45 End of Conference

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