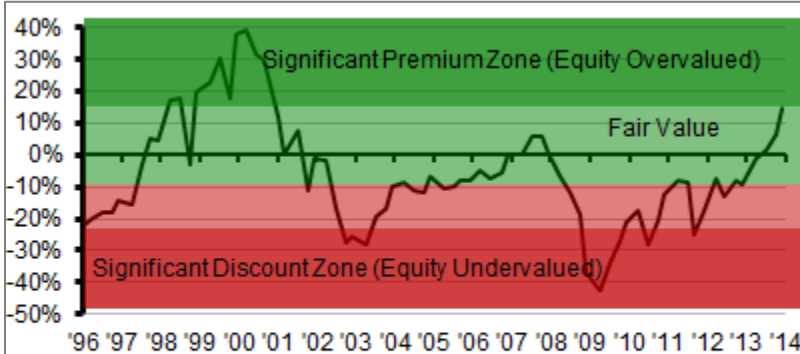


The Market is Willing to Pay a Substantial Premium to Invest in Equity

Warren Buffet Valuation Indicator



Note: Calculated as aggregate US equity market capitalization / quarterly GDP
Source: Federal Reserve Economic Research Division (April 30, 2014)

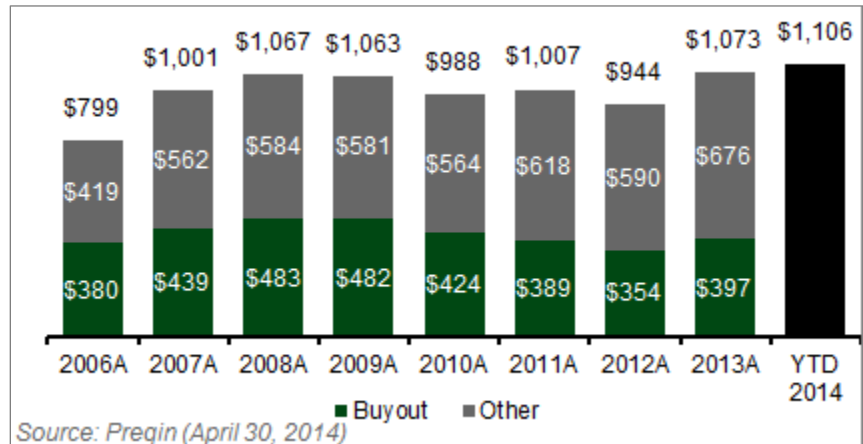
Values are Up!

The Warren Buffet Value Indicator is a measurement of the value of companies based upon current market factors.

The 0% line indicates when companies are selling for fair market value. Currently prices are in the "Significant Premium Zone" which signifies that sellers are willing to pay a premium for established, well-managed companies.

Financial Sponsors Are Sitting on More Capital Than Ever Before...

Global Private Equity Dry Powder (Uncalled Capital), USDbn



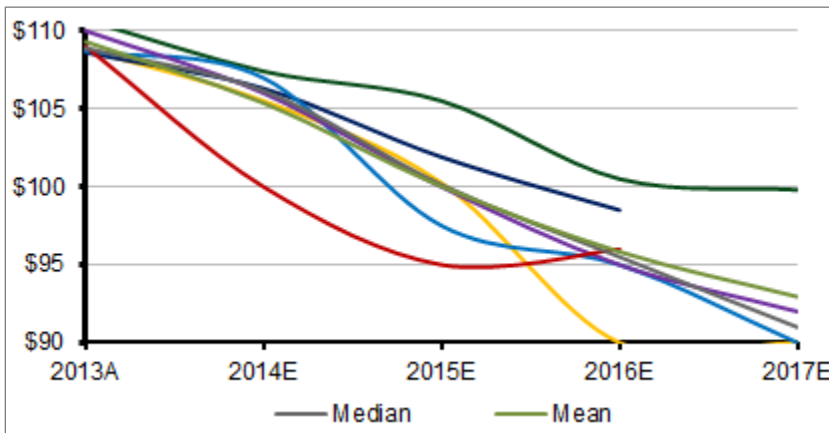
Capital is Available!

Currently, private equity, venture capitalists and hedge funds have a record – setting \$1.1 trillion worldwide they need to invest.

An abundance of funds translates into more competition when owners sell their companies. A competitive auction will yield higher prices for your business.

Oil Prices Are Expected to Drop by up to 17% by 2017...

Brent Forecast Prices, USD/bbl



Oil Prices Projected to Drop!

As the U.S. continues to produce record amounts of oil major financial institutions are predicting a decline in oil prices from the current \$110 per barrel to \$90 or even less.

The price of oil drives activity in the oil industry. Don't get caught on the down-side of the industry.