Research Declaration

Anytime you introduce a list of, or even utter the words "Top", "Best" or "Most", you invite controversy or at the very least debate.

No doubt, our books are no different in that regard. They are different, however, from the many lists of Top 100 or Top 1,000 financial advisors, financial planners, wealth advisors, etc. Lists such as these are full of statistics. We noticed an abundance of scientific data, rankings of "client's net worth" or even "revenues generated" for each firm or advisor.

While the above mentioned criteria is very worthy, the positive impact that financial advisors make in the lives of their clients is the ultimate reflection of true success.

Each of the financial advisors chosen for our books have been thoroughly reviewed. Each applicant has endured an extensive personal interview and a rigorous regulatory background check.

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2014

KYLE ADDINGTON

Financial Strategy From Kyle Addington

"Everyone should have a financial plan and an awareness of their savings ultimate function and purpose."

"We believe in resolving financial challenges for our clients that will create financial peace of mind and leave an enduring legacy for their loved ones and the communities they live in."

Career Highlights

Kyle is Co-Founder and Director of Financial Planning for American Wealth Advisers, PLLC, a financial services company specializing in wealth accumulation and retirement income stream planning. He has over 18 years of experience as a financial advisor for small business owners and high net worth clients.

Kyle is a Registered Investment Advisor with Kovack Securities, a Registered Broker-Dealer and brings extensive financial and management experience through his employment with two Fortune 500 companies. Additionally, he has assisted numerous private sector high net worth clients. Kyle specializes in designing, implementing and administering individual and small business retirement plans. Prior to launching American Wealth Advisers, Kyle founded and managed Addington Advisors, LLC, an investment firm that specialized in retirement planning for professional athletes, small business owners and their families.

Before working in the securities industry Kyle was a Senior Pricing Analyst for a division of Wal-Mart Stores, Inc. He received a Bachelor's Degree in Strategic Management from the University of North Texas.

Client Support And Service

Specializing in comprehensive retirement income stream planning, Kyle offers clients a complete financial analysis. The analysis combines retirement plans, any potential income stream and social security to illustrate a specific 20-year+ outlay of retirement income so a client knows exactly where they stand. Additionally, his firm offers Total Client Access through a secured website giving clients the ability to view all of their financial components in one location, even those not managed by his firm, to create a complete financial picture. Launched a year ago, this program has enjoyed tremendous positive feedback from clients.

Initially, Kyle meets a client, reviews their current financial situation, identifies their needs and goals, and determines requirements to meet those needs and goals. Next, he prepares a financial plan strategy the client is comfortable with; one that meets their obligations and provides for the future. Finally, he introduces investments and various product lines with risk tolerance consideration that fit their financial goals and timeline.

Most Gratifying Aspect Of Being An Advisor

Kyle finds the heart and soul of true financial planning to be his passion. Each client is unique and he thoroughly enjoys uncovering and addressing their individualism to create a personalized and viable financial plan that can evolve as they do through the years.

Client Impact

Several years ago, Kyle had a client that was very concerned that he would not be able to retire any time soon and would have to continue working until the age of 70. Kyle uncovered various income streams including a long forgotten union pension. He redirected the client's assets and created a robust retirement plan. Kyle worked with his client for a decade, planning and assessing, ultimately allowing him to retire 12 years earlier than the age of 70, as he had feared.

Giving Back

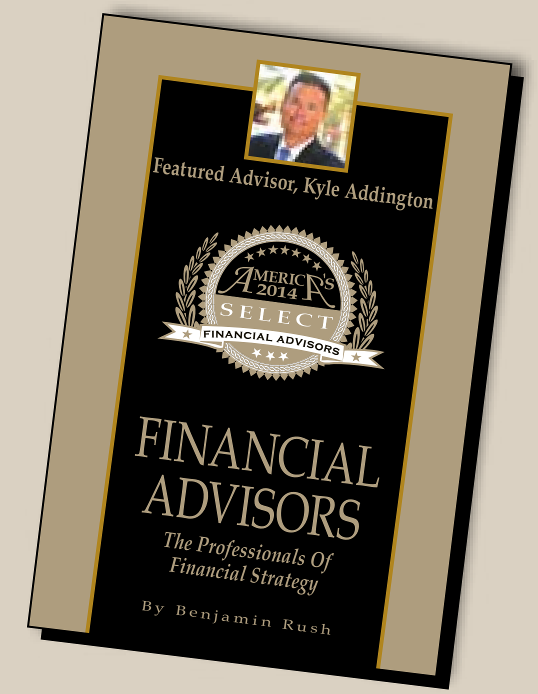
Kyle is very active in the community and supports several local charities. He currently serves as Co-Chair for the Marine Corp Reserves Maricopa County Toys for Tots Foundation and is a board member of the Litchfield Park Friends of the Rec Foundation overseeing the Wigwam Amateur Championship fundraising event. He is also past Treasurer and Rotarian of the Year for the Rotary Club of Litchfield Park. Kyle served three terms as a City Commissioner for the City of Litchfield Park and is currently serving his third term as President of the Village at Litchfield Park HOA.

Licenses & Designations

- FINRA Series 6
- FINRA Series 7
- FINRA Series 63
- FINRA Series 65
- Life and Health licensed
- IRS authorized tax preparer and e-filer
- Top Producer Award for more than 10 years
- Five Star Wealth Manager Award, 2013

Securities and Insurance licensed in 24 states
Compensation paid via Fee based and/or Commission

Kyle Addington
Featured In The New Book...



Services Offered

- Retirement Planning
- Stock Portfolio Management
- Non-qualified investments
- Social Security Analysis
- Annuities
- Alternative Investments, REIT's, BDC's
- Life, Health, Disability & Long Term Care Insurance
- Estate Planning
- Personal & Business Tax Preparation and Filing