

24-25 Sep, Singapore
Novotel Singapore Clarke Quay

21st APS
Asia Petrochemical Summit 2014



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Day 1 - Sep 24th, Wednesday

- 08:00 Morning Registration & Coffee
- 09:00 Chairman's Welcome Introduction
- 09:10 **Global Crude, Naphtha & Propane Market Outlook**
- Geopolitical chemistry of oil: Focus on Iraq & ME
 - Forecast of naphtha prices for 2015
 - Impact of naphtha prices on petrochemicals industry
 - Condensate demand/supply and price outlook
 - LPG as a feedstock
 - Shale Gas: A game changer
- Chandra Dev Singh, Head of Derivatives- Risk Management, International Trade*
Bharat Petroleum Corporation Ltd - Retail Business HQ
- 09:45 **Olefins & Polyolefins Market Outlook**
- Dr. Henri Braun, General Manager*
Shanghai SECCO Petrochemical Co Ltd
- 10:15 Discussion followed by Networking Refreshments
- 10:45 **Aromatics & Derivatives Market Outlook**
- Derivatives growth trends and drivers of benzene and para-xylene
 - Feedstock transition and impacts from the operation of steam crackers and refineries
 - Regional capacity developments of benzene and para-xylene
 - Shifting trade patterns for BTX
- Tiankanok Sirichayaporn, Senior Consultant, Energy & Chemicals Consulting, Asia*
Nexant Asia
- 11:20 **Indonesia Petrochemical Market Outlook**
- Project updates of Tuban Petrochemical Complex
- Riki Ibrahim, Director*
PT. Tuban Petrochemical Industries (Tuban Petro)

- 11:50 **Rationalization of North Asia's (China, Japan & Korea) Petchem Industry**
- Opportunities for growth in 2014
 - Investments, competitive landscape & challenges facing the petchem industry
 - Strategies in absorbing the overcapacity
 - Liquid cracker strategy against shale gas & steam cracker energy improvements
- Steven Kantorowicz, Vice President, Petrochemicals Asia & Principal Consultant*
KBC Advanced Technology Pte Ltd
- 12:20 Discussion followed by Networking Lunch
- 13:40 Afternoon Chairman's Introduction
- 13:50 **Asia Economic Outlook**
- Current market update
 - Is the recession over?
 - China's slowdown and its impact on global economies
 - AEC 2015 - opportunities and impact
- 14:20 **India's Petrochemical Sector Update**
- Challenges faced & achieving excellence in the industry
 - Investment & project updates
 - Growth sectors into 2020
- Vinayak R Marathe, Sr. Vice President - Reliance Technology Group,*
Reliance Industries Ltd
- 14:55 **Development of Downstream Sectors in GCC**
- Overcoming rising challenges in cost and feedstock availability
 - Government initiatives, support & subsidy
 - Plans & capacity building
- 15:30 Discussion followed by Networking Refreshments
- 16:00 **On-Purpose Propylene Production: Technology Options for Investment & Development**
- Update on propane dehydrogenation (PDH) developments in China: Production capacity & anticipating downstream demand
- Qu Liang, Analyst*
Petrochina Planning & Engineering Institute

- 16:30 **Inter-Material Replacement, a Growth Opportunity for Specialty Polypropylenes**
- Global markets outlook & changing trends
 - Technological innovations
 - Growth opportunities & key markets
- Dr. Zhaolin, Zhou, Regional Director, Asia Pacific*
Milliken Commercial And Trading (Shanghai) Co., Ltd.

17:00 Discussion followed by End of Day One

Day 2 - Sep 25th, Thursday

- 09:00 Chairman's Introduction
- 09:10 **Growth Prospects of Biobased Chemicals in Asia**
- A strategic alternative for producers and users; on-purpose production, disconnected from petroleum/natgas
 - Case studies: commercialization of BDO; and major Butadiene development program, sponsored by major industry leaders
 - Market opportunity for differentiation and leadership; data on customer demand
 - Commercial-readiness: now for some, more coming
 - Economics: cost-competitiveness, capex and right-sizing
 - Feedstock: local availability, local supply/ logistics chain, government support
 - The Asian opportunity
- Damien Perriman*
Vice President, Business Development
Genomatic
- 09:40 **Iran's Petchem Plan to 2020**
- Petchem projects update and key export markets
 - Competitive feedstock & downstream investment
 - Growth prospect with potential lifting of sanction

- 10:10 **Ethylene Glycol Market Forecast in the Next 5 Years**
- Demand/supply outlook
 - Drivers for growth
 - Status of On-Purpose Ethylene Glycol project
 - Performance of polyester industry
- Hiroshi Tsutsumi, EG Manager, Polyester Dept*
Mitsubishi Corporation
- 10:40 Discussion followed by Networking Refreshments
- 11:10 **Logistics Challenges & Economic Viability of Exporting LNG from Shale Gas to Asia**
- Shipping of LNG, LPG & Ethane globally
- Takeshi Hashimoto, General Manager, LNG Carrier Division*
Mitsui O.S.K. Lines, Ltd.
- 11:40 **Methanol Market Outlook**
- 12:10 **Global PVC Market Outlook**
- Feedstock issues
 - Impact of India's anti-dumping duties on PVC market in Asia
 - Supply & demand trends
 - Key growth sectors and region
- 12:40 Discussion followed by Closing Lunch
- 14:00 End of Conference

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