

16th Asia CemenTrade Summit

13-14 Oct 2014, Jakarta
Pullman Jakarta Indonesia

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Day 1 - Oct 13th, Monday

08:00 Morning Registration & Networking Reception

09:00 Chairman's Remark & Introduction
Martin Wilkes, Consultant
Satterward Group

09:10 KEYNOTE: GROWING THE CEMENT BUSINESS IN INDONESIA AND BEYOND

- Indonesia demand/supply outlook
- Meeting Indonesia's cement demand through additional capacities investment
- Investment/expansion update in South East Asia

Dwi Soetjipto, President Director
PT Semen Indonesia (Persero) Tbk

09:40 CEMENT MARKET OUTLOOK IN INDONESIA

- Demand/supply outlook
- Key drivers for growth
- Distribution & logistics challenges
- Alternative fuel considerations
- Investment/expansion update

Christian Kartawijaya, President Director
PT Indocement Tunggal Prakarsa Tbk

10:15 Discussion followed by Networking Refreshment

10:45 GLOBAL CEMENT OUTLOOK AND TRADE FLOW

- M&A update & impact of Lafarge Holcim merger
- Key growth regions & trade flow

Imran Akram, CEO
IA Cement Ltd

11:20 BOOSTING VIETNAM'S CEMENT INDUSTRY THROUGH EFFECTIVE EXPORT STRATEGY

- Demand/supply outlook
- Major Export region
- Logistics challenges to supply the world
- How soon will the construction activities revive in Vietnam?

Ryan Dat, Deputy Director
Vissai Cement Group

11:50 CEMENT MARKET OUTLOOK IN MYANMAR

- Demand/supply outlook
- Infrastructure & construction projects update
- Major producers, capacities and expansion plans
- Update on cement projects
- EHS initiatives
- Trading and logistics challenges

U. Soe Naing, Consultant
KBZ Industries Ltd

12:20 Discussion followed by Networking Lunch

13:45 Chairman's Introduction

13:50 ASIA'S ECONOMIC OUTLOOK

- US/Europe performance
- China's slowdown & its impact on global economies
- New Indonesian government post- election
- Indonesia's growth projection vs regional market growth
- Currency movement & trend
- AEC 2015 & opportunities

Fauzi Ichsan
Managing Director & Senior Economist
Standard Chartered Bank

14:20 COAL VS PETCOKE – FUEL CHOICE FOR CEMENT PRODUCERS

Fabian Munz
Head of Fuel Trading - Asia Pacific & Africa
HC Trading

14:50 ALTERNATIVE FUEL STRATEGY FOR A SUSTAINABLE OPERATION - LAFARGE'S CASE STUDY

Pavel Cech, VP Industrial Ecology
Lafarge Asia Sdn Bhd

15:20 Discussion followed by Networking Refreshment

15:50 WHAT LIES AHEAD IN INDIA'S CEMENT MARKET?

- Demand/supply outlook under the new government
- Managing rising energy, logistics & raw materials cost

- Impact of Lafarge-Holcim merger on India's cement market
- Expansion and investment update amidst current overcapacities
- Growth demand from rural sector and tier II & III cities

16:20 DRY BULK SHIPPING MARKET OUTLOOK

- Demand and supply in dry bulk market
- Expected trends in dry bulk vessels charter rates
- Implication for cement and clinker transportation

M. Kassim Gokal, President Director
PT Oceanic Trade & Services

16:50 End of Day 1

17:00 : 18:00 **Networking Reception**
for all speakers and delegates

Day 2 - Oct 14th, Tuesday

09:00 Chairman's Introduction

09:05 FINANCING/INVESTING IN CEMENT PROJECTS IN ASIA

Tomio A. Komatsu, Senior Investment Officer
International Finance Corporation (IFC)

09:35 CHINA'S CEMENT MARKET FORECAST

- Credit tightening and its impact on China's growth forecast
- Slow down of construction sector and its impact on cement demand
- How sustainable are continued expansion in domestic cement capacity?
- Move towards enhanced cement quality & efficiency
- Expansion plans & export strategy

Li Jiang Ming, Executive Director
China Tianrui Group Cement Co.Ltd.

10:05 CONTINUED GROWTH OF CEMENT MARKET IN BANGLADESH & INVESTMENT POTENTIAL

- Demand/supply outlook & demand drivers
- High import tax & its impact on construction industry and cement trade

- New capacities update
Arusha Ahmed Khan, Director
Shun Shing Group HK

10:35 Discussion followed by Networking Refreshment

11:10 CEMENT GROWTH POTENTIAL IN PAKISTAN AND NEIGHBOURING COUNTRIES

Farid Fazal, Director
D.G. Khan Cement Company Ltd

11:40 CEMENT SECTOR CAPITAL PROJECTS - EXECUTION & MANAGEMENT STRATEGIES... AND THE FUTURE

- Market consolidation and the current trend of cross industrial investment in the cement industry

Piet Heersche, Managing Director
Cemcon AG

12:10 DEVELOPMENT IN CEMENT ADDITIVES IN ASIA AND VALUE FOR THE CEMENT INDUSTRY

- Market & customer's requirements
 - Technology innovations & trends
 - Distribution challenges
- Fatzunnahar Ngopil, Product Segment Manager - Cement & Concrete Technology*
Fosroc International Limited

12:40 Final Discussion followed by Networking Lunch

14:00 End of Conference

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